Commission de Surveillance du Secteur Financier

Certificate of Approval for a Prospectus consisting of a Securities Note which together with its accompanying Registration Document forms a Base Prospectus drawn up pursuant to the Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council
Certificate Reference C-033253-CoA-01

Passported to:
Finanzmarktaufsicht (FMA) (Austria)
Financial Supervision Commission (FSC) (Bulgaria)
Croatian Financial Services Supervisory Agency (Hanfa) (Croatia)
Autorité des Marchés Financiers (AMF) (France)
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National Bank of Slovakia (NBS) (Slovak Republic)
Comisión Nacional del Mercado de Valores (CNMV) (Spain)
Czech National Bank (CNB) (The Czech Republic)

Approved by:
Commission de Surveillance du Secteur Financier

This Prospectus consisting of a Securities Note which together with its accompanying Registration Document forms a Base Prospectus has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved on 20 November 2026.

Name of issuer(s):
UNICREDIT S.P.A

LEI:
549300TRUWO2CD2G5692

Type of securities (if applicable):
Securities Note for the continuation of the public offer and for the increase of the issue volume of Securities with Single Underlying and Multi Underlying (without capital protection)

National document identifier:
C-033253

Disclosure annexes used (if applicable):
6, 14, 17, 22, 23, 28

Commission de Surveillance du Secteur Financier

Name of the Guarantor(s) (if any):
UNICREDIT BANK GMBH

LEI of the Guarantor(s) (if any):
2ZCNRR8UK83OBTEK2170

Omission of information:
No information was omitted in accordance with Article 18 of the Prospectus Regulation (EU) 2017/1129

Additional information

Related document type(s): Registration Document
Related document identifier(s): C-032776

Luxembourg, 20 November 2026
For and on behalf of the Commission de Surveillance du Secteur Financier
Signed: