FMA
Financial Market Authority
Liechtenstein

Certificate of Approval of a Base Prospectus
pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council
Certificate Reference 20261111_394158

To:

Finanzmarktaufsicht, Austria
Financial Services and Markets Authority, Belgium
Financial Supervision Commission, Bulgaria
Hanfa, Croatia
Securities and Exchange Commission, Cyprus
Czech National Bank, Czech Republic
Finanstilsynet, Denmark
Financial Supervision Authority, Estonia
Finanssivalvonta, Finland
Autorité des Marchés Financiers, France
Bundesanstalt für Finanzdienstleistungsaufsicht, Germany
Hellenic Capital Market Commission, Greece
Magyar Nemzeti Bank, Hungary
Fjármálaeftirlitið, Iceland
Central Bank of Ireland, Ireland
Commissione Nazionale per le Societa e la Borsa, Italy
Financial and Capital Market Commission, Latvia
Bank of Lithuania, Lithuania
Commission de Surveillance du Secteur Financier, Luxembourg
Malta Financial Services Authority, Malta
Autoriteit Financiële Markten, the Netherlands
Finanstilsynet, Norway
Komisja Nadzoru Finansowego, Poland
Comissão do Mercado de Valores Mobiliários, Portugal
Financial Supervisory Authority, Romania
Securities Market Agency, Slovenia
National Bank of Slovakia, Slovak Republic
Comisión Nacional del Mercado de Valores, Spain
Finansinspektionen, Sweden

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From: FMA – Financial Market Authority Liechtenstein

We hereby certify that the Base Prospectus detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on [11 November 2026.[1]

Name of Issuer(s): Ondo Global Markets (BVI) Limited

LEI: 984500Z0Q6A5E8BE2B61

Registered Office(s): Floor 4, Banco Popular Building, Road Town
VG1110 Tortola
British Virgin Islands

Type of Securities (if applicable): Debt securities of less than EUR 100 000

National Prospectus Identifier: BPWO-89

(references to the annexes of Regulation 2019/980 used): 7, 14, 17, 28

Signed:

Verena Schlömer
Deputy Head of the Legal Section
Asset Management and Markets Division

Reinhold Schorer
Senior Legal Officer
Asset Management and Markets Division

For and on behalf of the: FMA – Financial Market Authority Liechtenstein

Date: November 11th, 2026[2]

Attachments: (1) Base Prospectus

AMTSSIGNATUR FMA Finanzmarktaufsicht Liechtenstein FINANZMARKTAUFSICHT	Dieses Dokument wurde amtssigniert: 2026-11-11 14:21 +0100
	Informationen zur Signaturprüfung finden Sie unter: www.fma-li.li/signaturpruefung
	Ein Ausdruck dieses Dokuments hat gemäss Art. 24a Abs. 3 des E-Government-Gesetzes Vermutung der Echtheit.

[1] For use only in respect of Prospectuses which do not consist of separate parts, as referred to in Article 10 of the Prospectus Regulation (EU) 2017/1129.

[2] Date of the Certificate of approval.