Commission de Surveillance du Secteur Financier

**Certificate of Approval for a Base Prospectus drawn up pursuant to the Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council**
**Certificate Reference C-032248-CoA-01**

**Passported to:**
Financial Supervision Commission (FSC) (Bulgaria)
Autorité des Marchés Financiers (AMF) (France)
Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin) (Germany)
Hellenic Capital Market Commission (CMC) (Greece)
Bank of Lithuania (Lithuania)
Komisja Nadzoru Finansowego (PFSA) (Poland)
Comissão do Mercado de Valores Mobiliários (CMVM) (Portugal)
Financial Supervisory Authority (CNVM) (Romania)
Comisión Nacional del Mercado de Valores (CNMV) (Spain)
Czech National Bank (CNB) (The Czech Republic)
Autoriteit Financiële Markten (AFM) (The Netherlands)

**Approved by:**
Commission de Surveillance du Secteur Financier

This Base Prospectus has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved on 29 October 2026.

**Name of issuer(s):**
FREEDOM CAPITAL SARL

**LEI:**
213800KKTJW43M1FV652

**Type of securities (if applicable):**
EUR 1,000,000,000 Note Programme

**National document identifier:**
C-032248

**Disclosure annexes used (if applicable):**
7, 14, 21, 22, 28

**Name of the Guarantor(s) (if any):**
FREEDOM HOLDING CORP.

**LEI of the Guarantor(s) (if any):**
254900RKI81EPUJ3RW71

**Omission of information:**
No information was omitted in accordance with Article 18 of the Prospectus Regulation (EU) 2017/1129

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**Additional information**

Related document type(s): Not applicable
Related document identifier(s): Not applicable

Luxembourg, 29 October 2026
For and on behalf of the Commission de Surveillance du Secteur Financier
Signed:

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