



**FOURTH SUPPLEMENT DATED 22 OCTOBER 2026
PURSUANT TO THE BASE PROSPECTUS DATED 15 MAY 2026**

SOCIETE GENERALE	and	SG ISSUER
as Issuer and Guarantor		as Issuer
(incorporated in France)		(incorporated in Luxembourg)

Debt Instruments Issuance Programme

This supplement dated 22 October 2026 (the **Supplement**) constitutes a supplement for the purposes of Article 23(1) of the Regulation (EU) 2017/1129 (the **Prospectus Regulation**) to the Debt Instruments Issuance Programme prospectus dated 15 May 2026 supplemented by the First Supplement to the Base Prospectus dated 21 July 2026, the Supplement dated 3 August 2026 relating to the Series 364041EN/26.10, the Second Supplement to the Base Prospectus dated 18 August 2026 and the Third Supplement to the Base Prospectus dated 29 September 2026 (the **Base Prospectus**).

The purposes of this Supplement are:

- to modify the section "Description of Société Générale Indices ("SGI Indices")" to include a new SGI Index.

The amendments included in this Supplement shall only apply to final terms, the date of which falls on or after the approval of this Supplement.

This Supplement completes, modifies and must be read in conjunction with the Base Prospectus.

Full information on the Issuers and the offer of any Notes is only available on the basis of the combination of the Base Prospectus and this Supplement.

Unless otherwise defined in this Supplement, terms used herein shall be deemed to be defined as such for the purposes of the relevant Terms and Conditions of the Notes set forth in the relevant Base Prospectus.

To the extent that there is any inconsistency between (i) any statement in this Supplement and (ii) any other statement in the Base Prospectus, the statements in (i) above will prevail.

In accordance with Article 23(2) of the Prospectus Regulation, investors who have already agreed to purchase or subscribe for the securities before this Supplement is published have the right, exercisable within a time-limit of three business days after the publication of this Supplement to withdraw their acceptances. The final date of the right of withdrawal will be 27 October 2026. Investors may contact the financial intermediary or the issuer, as the case may be, should they wish to exercise the right of withdrawal.

This Supplement completes, modifies and must be read in conjunction with the Base Prospectus. Modify elements from the Base Prospectus means indicate in **red** and strikethrough the elements that are no longer valid and in **blue** and underlined the new additions.

Subject to the information contained in this Supplement, there have been no significant new facts, error or inaccuracy relating substantially to the information contained in the Base Prospectus since its publication.

I. SECTION DESCRIPTION OF SOCIETE GENERALE INDICES ("SGI INDICES")

- On page 748, the list of SGI Indices is modified as follows:

The following SGI Indices may be used as underlyings:

- IND1GMAS Index - Global Multi Asset Strategy EUR Index
- SGITEGD Index - SGI European Green Deal Index
- SGITGAMA Index - SGI Greener America Ahead Index
- SGIXROBO Index - Rise Of The Robots Index (USD - Net Total Return)
- SGITEGDA Index - SGI European Green Deal AR 5% Index (EUR – Adjusted Return)
- SGMDROBT Index - SG Rise Of The Robots VT 9 Index (Excess Return - USD)
- SGMDVE11 - SGI European Value VT 11 Index (Excess Return - EUR)
- SGMDGD9 - SGI European Green Deal VT 9 Index (Excess Return - EUR)
- SGIXOPER Index - SGI Optimised Portfolio Enhanced Risk Allocation Index
- SGMDQI8 - SGI Quality Income VT ER 8 Index (Excess Return - EUR)
- SGMDSL8 - SGI Second Life VT ER 8 Index (Excess Return - EUR)
- SGPBSTAR Index - SGPB Selection Horizon Decrement 5% Index
- SGMDMETS – Milleis Europe Tri-Secteur Index
- SGMDTTSD - SGI Transatlantic VT Fix Dividend 50 Index (EUR – Net Total Return)
- SGMDNCR8 - SGI Global Nuclear VT 8 Index
- SGMDAI8 - SGI Global AI Infrastructure VT 8 Index
- SGMDAIS8 - SGI Global AI Semiconductor VT 8 Index
- SGMDRBU8 - SGI Building and Infrastructure Recovery Index
- SGMDTIH8 - SGI Transatlantic Innovative Healthcare VT 8 Index
- SGMDTT2D -SGI Transatlantic VT Fix Dividend 50 Index 2
- SGMDACE8 - SGI Data Center VT 8 Index
- SGMDSESV8 - SGI European Sovereignty VT 8 Index
- SGMDGK15 - SGI Eurozone Greek Focus VT 15 Index
- SGMDSIP1 - SGI SIP SVHP Global Quality Companies Index
- SGMDSRT8 - SGI Strategic Resources Index VT 8
- SGMDST8 - SGI European Defense Sector Index VT 8
- SGMDHYGC Index - SGI Global High Yield Index (SEK – Total Return)

- On page 937, the following Index Rules are inserted:

SGI Global High Yield Index

(SEK – Total Return)

Index Rules

Version as of 13/10/2026

1. Index Rules Summary

1.1 Index Description

The SGI Global High Yield Index (SEK – Total Return) (the “Index”) tracks the performance of a basket of funds, ETF and SGI Underlying Indices as defined in the Eligible Underlyings Table in Appendix 1.

Strivo (the “**Index Advisor**”) advises the Advisory Committee of the Index, composed of Index Sponsor and Index Advisor representatives, as to certain parameters of the Index, such as the weightings of the Underlying Indices included in the SGI Global High Yield Index.

The Index is calculated and published by Singapore Exchange Limited (the “**Index Calculation Agent**”) and is sponsored by Société Générale (the “**Index Sponsor**”).

Main Characteristics

Bloomberg ticker:	SGMDHYGC <Index>
Type of Return:	Total Return
Calculation Frequency:	Daily
Publication Time:	End of Day
Index Launch Date:	16/10/2026
Currency:	SEK
Fees and Costs:	As specified under the “Index Fees and Costs” section below
Index Asset Class:	Multi Asset
Index Components:	SGI Underlying Index, Market Data, Equity Instruments

1.2 Mechanism

1.2.1 Index Composition

The SGI Global High Yield Index is invested in a dynamic basket of funds, ETF and SGI Underlying Indices specified in the Eligible Underlyings Table in Appendix 1.

The weightings are determined on a regular basis by the Index Advisor in accordance with the methodology described under 1.2.2 below.

1.2.2 Composition and Review of the Underlying Basket

The composition and allocation of the Index is reviewed on a regular basis – up to 52 times a year – according to the discretion of the Index Advisor. The resulting weightings are applied to the Underlying Basket Components so as to determine the composition and allocation of the Underlying Basket.

The resulting allocation is deemed to be the new Index allocation unless otherwise waived by the Index Sponsor in accordance with the specific circumstances described in the agreement entered into by the Index Sponsor and the Index Advisor on or about the Launch Date (as supplemented, amended, replaced and in effect from time to time, the “**Index Advisory Agreement**”), which governs their respective roles for maintaining the Index and will remain effective until the next Rebalancing Date (included).

1.3 Index Fees and Costs

The Index is calculated net of the following fees and costs:

Structuring Fees	Means 0.25% per annum deducted daily from the Index Level
Advisory Fees	Means 0.50% per annum deducted daily from the Index Level
Replication Costs:	As per Appendix 1, specified in basis points per annum, under RC _i
Transaction Costs:	As per Appendix 1, specified in basis points, under C _i

1.4 SGI Global Methodology

The Index is computed and maintained pursuant to these Index Rules which incorporate by reference the SGI Indices Global Methodology (version dated 24 July 2023, as supplemented, amended and restated or replaced from time to time, the “**SGI Global Methodology**”). The SGI Global Methodology is published on the SGI website under the link “SGI Cross Asset Methodology” at <https://sgi.sgmarkets.com>. These Index Rules should be read together with the SGI Global Methodology.

Capitalized terms used but not defined herein shall have the respective meanings ascribed to such terms in the SGI Global Methodology.

In the event of any inconsistency between the SGI Global Methodology and the Index Rules, for purposes of the Index, the Index Rules will prevail.

The SGI Global Methodology notably includes important events applicable in respect of the Index Components selected in Section 1.1 above.

The SGI Global Methodology shall be reviewed at least annually and is expected to be updated and revised from time to time where necessary or desirable, pursuant to legal developments and for the purpose of enhanced disclosure and technical improvement. The Index Sponsor may also act in good faith and a commercially reasonable manner to amend the SGI Global Methodology in order to cure ambiguities, errors and omissions thereunder. SGI Global Methodology subsequently updated and revised shall be (i) approved in accordance with the Index Sponsor’s internal index procedures, (ii) announced under the heading “News” on the SGI website <https://sgi.sgmarkets.com> and (iii) published in full on such SGI website under the link “SGI Cross Asset Methodology”; upon such publication, the updated SGI Global Methodology shall apply to the Index and these Index Rules.

1.5 Technical Rectification of Index Rules

The Index Rules may be amended from time to time, consistent with the economic strategy of the Index, by the Index Sponsor acting in good faith and a commercially reasonable manner to cure ambiguities, errors and omissions.

IMPORTANT:

The Index seeks to track hypothetical positions on the Underlying Basket Components; however, the Index does not actually invest in or hold any Underlying Basket Components or any other instruments. An investor in any product linked to the performance of the Index (if any) will have no rights whatsoever to any Underlying Basket Components or any other instruments underlying the Index. The Index is a statistical of the value of a hypothetical portfolio of the Underlying Basket Components based on the Index; it is not an investment fund, pool or any other investment vehicle.

The Index is not guaranteed to be successful.

Index Rules:

2.1 Terms and definitions relating to Dates:

ACT(t-1,t) means, the number of calendar days between Calculation Date (t-1) (included) and Calculation Date (t) (excluded).

Scheduled Calculation Date means, any day on which :

- (i) the Underlying SGI Indices are scheduled to be published and ;
- (ii) the Nasdaq Stockholm is open for trading during its regular trading sessions.

Calculation Date means, any Scheduled Calculation Date on which no Index Disruption Event exists.

Valuation Time means 09:30 AM CET on the next Business Day.

Coupon Payment Date means, from March 2027 (included), the first Calculation Date of March, June, September and December on which the entitlement to the relevant Coupon Amount is determined.

CouponAct means on the Coupon Payment Date, the number of days, using 30/360 day-count convention defined in Appendix 3, between the current Coupon Payment Date and the most recent date between the previous Coupon Payment Date and 20 November 2026.

Leverage Trigger Date means any Calculation Date on which:

$$\sum_{i \in Nb(t)} DW_i(t-1) > 250\%$$

Rebalancing Date means the Index Launch Date, any Coupon Payment Date, any Leverage Trigger Date and any Calculation Date that the Index Advisory Committee deems suitable.

t_{RR}(t) means the Rebalancing Date immediately preceding and including Calculation Date (t): $t_{RR}(t) \leq t$.

2.2 Terms and definitions relating to the Index:

Index Advisor	means Strivo.
Index	means “SGI Global High Yield Index (SEK - Total Return)” (Bloomberg Ticker: SGMDHYGC <Index>).
Index Calculation Agent	Singapore Exchange Limited (“SGX”)
Index Level, “IL(t)”	means, in respect of any Calculation Date (t), the level of the Index calculated and published by the Index Calculation Agent on such date at the Valuation Time, pursuant to Section 2.5.
Index Component	means any Underlying Basket Component and Market Data.
Index Currency	SEK.
Index Launch Date, “t₀”	16/10/2026
Index Sponsor	Société Générale (“SG”).
Underlying Basket	means the basket comprising the Underlying Basket Components specified under Appendix 1 and allocated to reflect the recommendation provided by the Index Advisor.
Nb(t)	means, in respect of Calculation Date (t), the list of Underlying Basket Components on such date.
Change of Mark-to-Market, “ΔMtM(t)”	means, in respect of Calculation Date (t), the change of Mark-to-Market as determined pursuant to the Index Rules set out in Section 2.6.
Aggregate Transaction Cost, “TC(t)”	means, in respect of Calculation Date (t), the transaction costs as determined pursuant to the Index Rules set out in Section 2.8.
Aggregate Replication Cost, “RC(t)”	means, in respect of Calculation Date (t), the replication costs as determined pursuant to the Index Rules set out in Section 2.9.
Index Transaction Cost, IC(t)	means in respect of Calculation Date (t), the cost expressed in basis points that would be charged in relation to the deemed purchase or sale of the Index on such date. The Index Transaction Cost is determined by the Calculation Agent pursuant to the formula set out in Section 2.10 and is published on the Bloomberg page SGMDHYGF <Index>.
Coupon Rate, “CouponRate”	means 6% per annum.
Coupon Amount, “Coupon(t)”	means in respect of Calculation Date (t), the coupon amount computed as per Section 2.12.

Structuring Fees, "Structuring_Fee"	means 0.25% per annum.
Advisory Fees, "Advisory_Fee"	means 0.50% per annum.

2.3 Terms and definitions relating to the Underlying Basket Components:

Underlying Component	Basket	means any component of the Underlying Basket as provided in Appendix 1.
Underlying Basket Component Asset Class		In respect of an Underlying Basket Component, the relevant asset class as specified in Appendix 1.
Underlying Basket Component Absolute Cap		means, in respect of an Underlying Basket Component, the maximum weight expressed in absolute value as provided in Appendix 1.
Underlying Basket Component Delta Cap, "DC_i(t)"		means, in respect of an Underlying Basket Component, the maximum move, expressed in absolute value, of its weight between two successive Calculation Dates, as displayed in Appendix 1.
Underlying Basket Component Return Type		means, in respect of an Underlying Basket Component, its return type as provided in Appendix 1.
Underlying Basket Component Currency		means in respect of an Underlying Basket Component, its default currency as provided in Appendix 1.
Underlying Basket Component level, "CP_i(t)"	Basket	means, in respect of any Calculation Date (t) and any Underlying Basket Component (i), the Underlying Index Closing Level, as displayed on the Bloomberg page provided in Appendix 1 or the last available Closing Level if no Closing Level is available on such Calculation Date.
Underlying Component "Q_i(t)"	Basket Quantity,	means, in respect of any Calculation Date (t) and any Underlying Basket Component (i), the Quantity of the Underlying Basket Component level pursuant to Section 2.7.
Underlying Component Mark-to-Market Quantity, "ΔMTMperQ_i(t)"	Basket Change of per	means, in respect of any Calculation Date (t) and any Underlying Basket Component (i), the Change of Mark-to-Market per Quantity of the Underlying Basket Component level pursuant to Section 2.6.

Underlying Basket Component Weight, “$W_i(t)$”	Basket	means, in respect of an Underlying Basket Component (i) and Calculation Date (t), the last weight (expressed in percentage) of such Underlying Basket Component in the Underlying Basket as provided by the Index Advisor on or before 12pm CET on the Calculation Date immediately preceding and excluding such Calculation Date (t), in accordance with constraints as displayed in Appendix 1 and Appendix 2. If such weight is provided after such time, it will be deemed provided on the immediately following Communication Date.
Underlying Basket Component Drifted Weight, “$DW_i(t)$”	Basket	means, in respect of an Underlying Basket Component (i) and Calculation Date (t), the drifted computed pursuant to Section 2.13.
Underlying Basket Component Type	Basket	means, in respect of an Underlying Basket Component, its type as provided in Appendix 1. For the avoidance of doubt, it shall be: Basket Component or Underlying SGI Index.
Transaction Costs, “C_i”		has the meaning set forth in the SGI Global Methodology. The Transaction Costs are specified in Appendix 1, expressed in basis points.
Replication Costs, “RC_i”		has the meaning set forth in the SGI Global Methodology. The Fixed Replication Costs are specified in Appendix 1.
Underlying Basket Component Capitalization Factor, “$CF_i(t)$”		means, in respect of an Underlying Basket Component (i) and Calculation Date (t), the Capitalization Factor pursuant to Section 2.11.
Underlying Basket Component Interest Rates, “$BCR_i(t)$”		means, in respect of an Underlying Basket Component (i) and Calculation Date (t), the interest rates, if any, used to compute the Underlying Basket Component Capitalization Factor as displayed in Appendix 1, if no interest rates is available on such Calculation Date (t), the latest available interest rates.

2.4 Terms and definitions relating to the Market Data

Market Data	means a rate (including an interest rate, a foreign exchange rate or a swap rate), a spread, or any other data specified in the Index Rules or an Index on the aforementioned or any other similar instrument specified in the Index Rules.
Forex, “$FX(i,t)$”	means in respect of a Basket Component (i) and a Calculation Date (t), the foreign spot exchange rate to convert in the Index Currency one unit of the Basket Component Currency obtained using the WM Reuters Rate displayed on the Bloomberg page “WMCO” on such Calculation Date, or any successor service or page for the purpose of displaying such foreign spot exchange

rate, as determined by the Index Calculation Agent or the latest WM Reuters Rate if no such rate is published as of such date.

Index Rate, “IR(t)”

means, in respect of any Calculation Date (t):

- (i) the percentage rate of the Stockholm Interbank Offered Rates 3 Month (as displayed under STIB3M <Index> Bloomberg page, or any successor service or page for the purpose of displaying such rate, as determined by the Index Calculation Agent) or
- (ii) (ii) the latest percentage rate displayed under STIB3M <Index> Bloomberg page, if such percentage rate dated as of Calculation Date (t) is not available.

2.5 Determination of the Index Level, “IL(t)”

The Index Level, in respect of Calculation Date (t), is calculated by the Index Calculation Agent according to the following formula:

If $t > t_0$,

$$IL(t) = IL(t-1) \times \left(1 + (IR(t-1) - Structuring_Fee - Advisory_Fee) \times \frac{ACT(t-1, t)}{360} \right) + \Delta MtM(t) - TC(t) - RC(t) - Coupon(t)$$

Otherwise,

$$IL(t) = 1000$$

2.6 Determination of the Change of Mark-to-Market, “ΔMtM(t)”

The Change of Mark-to-Market Component, in respect of Calculation Date (t), is calculated by the Index Calculation Agent according to the following formula:

If $t > t_0$,

$$\Delta MtM(t) = \sum_{i \in Nb(t-1)} Q_i(t-1) \times \Delta MtM_{per} Q_i(t)$$

If $Ind_{F,i} = 1$:

$$\Delta MtM_{per} Q_i(t) = \left(CP_i(t) \times FX_i(t) - CP_i(t-1) \times FX_i(t-1) \times \frac{CF_i(t)}{CF_i(t-1)} \right)$$

Else:

$$\Delta MtM_{per} Q_i(t) = (CP_i(t) - CP_i(t-1)) \times FX_i(t)$$

With,

$$Ind_{F,i} = \begin{cases} 1, & \text{if Underlying Basket Component } i \text{ is a Funded Instrument as per Appendix 1;} \\ 0, & \text{otherwise.} \end{cases}$$

2.7 Determination of the Underlying Basket Component Quantity, “Q_i(t)”

The Underlying Basket Component Quantity, in respect of Calculation Date (t) and any Underlying Basket Component (i), is calculated by the Index Calculation Agent according to the following formula:

if $t = t_{RR}(t)$:

$$Q_i(t) = W_i(t) \times \frac{IL(t-2) - Coupon(t)}{CP_i(t-2) \times FX_i(t-2)}$$

Otherwise,

$$Q_i(t) = Q_i(t-1)$$

For the avoidance of doubt, on each Coupon Payment Date, the Underlying Basket Component Quantities shall be reset using the most recent Underlying Basket Component Weights provided by the Index Advisor and applicable on such date.

2.8 Determination of the Aggregate Transaction Cost, “TC(t)”:

The Aggregate Transaction Cost, in respect of Calculation Date (t), is calculated by the Index Calculation Agent according to the following formula:

If $t > t_0$,

$$TC(t) = \sum_{i \in (Nb(t-1) \cup Nb(t))} |Q_i(t) - Q_i(t-1)| \times CP_i(t) \times FX_i(t) \times C_i$$

2.9 Determination of the Aggregate Replication Cost, “RC(t)”:

The Aggregate Replication Cost, in respect of Calculation Date (t), is calculated by the Index Calculation Agent according to the following formula:

If $t > t_0$,

$$RC(t) = \sum_{i \in Nb(t-1)} Q_i(t-1) \times CP_i(t-1) \times RC_i \times FX_i(t) \times \frac{ACT(t-1, t)}{360}$$

2.10 Determination of the Index Transaction Cost, “IC(t)”

The Index Transaction Cost, in respect of Calculation Date (t), is determined according to the following formula:

$$IC(t) = \frac{\sum_{i \in Nb(t)} |Q_i(t)| \times CP_i(t) \times FX_i(t) \times C_i}{IL(t)} \times 10000$$

2.11 Determination of the Underlying Basket Component Capitalization Factor, “CF_i(t)”

The Capitalization Factor, in respect of Calculation Date (t), is determined according to the following formula:

If $Ind_{F,i} = 1$:

$$CF_i(t) = Ind_{F,i} \times CF_i(t-1) \times \left(1 + (BCR_i(t-1)) \times \frac{ACT(t-1, t)}{360} \right)$$

Else :

$$CF_i(t) = 1000$$

With,

- $CF_i(t_0) = 1000$
- $Ind_{F,i} = \begin{cases} 1, & \text{if Underlying Basket Component } i \text{ is a Funded Instrument as per Appendix 1;} \\ 0, & \text{otherwise.} \end{cases}$

2.12 Determination of the Coupon Amount, “Coupon(t)”

The Coupon Amount, in respect of Calculation Date (t), is determined according to the following formula:

$$Coupon(t) = \begin{cases} \frac{CouponRate \times CouponAct}{360} \times IL(t_0), & \text{if } t \text{ is a Coupon Payment Date;} \\ 0, & \text{otherwise.} \end{cases}$$

2.13 Determination of the Drifted Weight, “DW_i(t)”

For $t > t_0$:

$$DW_i(t) = Q_i(t) \times \frac{CP_i(t) \times FX_i(t)}{IL(t)}$$

5. Index Advisory Committee :

The Index Advisory Committee may supplement, amend or revise in whole or in part, the Index Rules which may lead to changes in the way the Index is compiled and calculated or affect the Index in another way, notably (but not exclusively) in order to resume the calculation of the Index following the occurrence of an Index Disruption Event or an Index Extraordinary Event.

Its composition and proceedings are also further described at subparagraphs (a) to (c) below.

a) Membership

The Index Advisory Committee will comprise two (2) members: one (1) of whom shall be a representative of the Index Sponsor and one (1) of whom shall be a representative of the Index Advisor. It is the responsibility of the Index Sponsor and that of the Index Advisor to make sure that the person attending the Index Advisory Committee is a relevant representative of respectively the Index Sponsor and the Index Advisor.

The Index Advisory Committee chairman shall always be the representative of the Index Sponsor.

The Index Advisory Committee secretary [is the representative of the Index Sponsor in the Standard Process and]¹ can be the representative of the Index Sponsor or the representative of the Index Advisor.

b) Quorum

The quorum necessary for a meeting of the Index Advisory Committee shall be 2 members with one (1) representative of the Index Sponsor, and one (1) representative of the Index Advisor.

5.1. Standard Process

The following operational procedure is intended to address routine matters in connection with the maintenance of the Index to the extent any such routine maintenance is envisaged under the Index Rules.

Recommendations and minutes

From time to time the Index Advisor shall submit its recommendations by an appropriate entry on Société Générale's password protected web-based system (referred to as "**YouTrack**").

Absent any intervening Index Disruption Event, Index Extraordinary Event, or cancellation of such recommendations by the Index Advisor, the Index Sponsor (also by an entry on YouTrack) shall in turn either:

- (a) acknowledge such recommendation and execute the recommendation as submitted by the Index Advisor on or before the relevant date, if any, envisaged in the Index Rules; or

- (b) reject the recommendation and where appropriate, provide comments indicating its reasons for such rejection. The Index Sponsor shall refuse a recommendation made by the Index Advisor only in specific circumstances described in the agreement entered into by the Index Sponsor and the Index Advisor on or about the Launch Date (as supplemented, amended, replaced and in effect from time to time, the "**Index Advisory Agreement**"), which governs their respective roles for maintaining the Index.

Where the recommendation has not been rejected, the Index Sponsor shall notify the Index Advisor through the YouTrack system once the relevant recommendation has been fully implemented.

In the case of an intervening Index Disruption Event or Index Extraordinary Event, the Index Sponsor may delay its implementation of the recommendation and shall otherwise follow procedures in respect of such an event under the Index Rules.

5.2. Special Process

The following operational procedure is intended to address, *inter alia*, exceptional, special or more notable matters in connection with the maintenance of the Index.

For reasons of convenience, the Index Advisory Committee may take the form of conference calls or exchanges of emails.

Resolutions

All resolutions shall be taken by the members of the Index Advisory Committee voting unanimously, unless such resolution is taken in relation to an Index Disruption Event or an Index Extraordinary Event, in which case, the vote of the Index Sponsor shall prevail over all contrary votes from any other member of the committee.

Minutes of meeting

The Index Advisory Committee secretary shall draft the minutes of the meeting of the Index Advisory Committee (the “**Minutes**”).

The Index Advisory Committee secretary shall then send such Minutes by email to each other member of the Index Advisory Committee.

Upon receipt of the Minutes, such other member of the Index Advisory Committee shall signal by return of email either their acceptance of the Minutes (and the resolutions set forth therein) or any comments they may have.

In this connection, each member of the Index Advisory Committee is deemed to have agreed that each of them shall be entitled to rely (without further enquiry or investigation) on such acceptances in this form as conclusive proof of the proceedings of the Index Advisory Committee and the resolutions adopted thereby.

Once the Minutes have been accepted by all members of the Index Advisory Committee, the Index Sponsor shall then send such Minutes to the Index Calculation Agent.

5.3. Revision of Procedures

The foregoing procedures may be updated and revised from time to time by the Index Sponsor upon written notice (which may be in the form of an email) to the Index Advisor (a) where such revision or update is necessary or desirable pursuant to legal developments and/or for the purpose of technical improvement and efficiency; and (b) provided that the Index Advisor does not respond to the Index Sponsor with any written objections thereto within 3 Paris business days of such notice.

6 Disclaimers

SG

The SGI Global High Yield Index (the “Index”) has been developed by, and is proprietary to, Société Générale (“SG”). and no third party shall have any proprietary interest therein except as may be expressly granted by SG. SGX acknowledges that the ownership and all intellectual property rights in respect of the name of the Index (and index rules such as, but not limited to, calculation methods) are and shall remain the exclusive property of SG.

SG DOES NOT GUARANTEE THE ACCURACY AND/OR THE COMPLETENESS OF THE INDEX OR ANY DATA INCLUDED THEREIN AND SHALL HAVE NO LIABILITY FOR ANY ERROR OR OMISSION THEREIN AND/OR ANY INTERRUPTION IN THE CALCULATION AND/OR DISSEMINATION THEREOF. SG MAKES NO WARRANTY, EXPRESS OR IMPLIED, AS TO RESULTS TO BE OBTAINED BY ANY OTHER PERSON OR ENTITY FROM THE USE OF THE INDEX OR ANY DATA INCLUDED THEREIN. SG MAKES NO EXPRESS OR IMPLIED WARRANTIES, AND EXPRESSLY DISCLAIMS ALL WARRANTIES OF MERCHANTABILITY OR FITNESS FOR A PARTICULAR PURPOSE OR USE WITH RESPECT TO THE INDEX OR ANY DATA INCLUDED THEREIN. WITHOUT LIMITING ANY OF THE FOREGOING, IN NO EVENT SHALL SG HAVE ANY LIABILITY FOR ANY SPECIAL, PUNITIVE, INDIRECT, OR CONSEQUENTIAL DAMAGES OR LOST PROFITS, EVEN IF NOTIFIED OF THE POSSIBILITY OF SUCH DAMAGES

SGX

The SGI Global High Yield Index (an “Index”), is the property of Société Générale. Singapore Exchange Limited and its affiliates (collectively, the “SGX Group Companies”) each expressly excludes any guarantee, warranty, condition, term, undertaking or representation of any kind, express or implied, statutory or otherwise, in relation to the Custom Indices, the methodology and the components of a Index which may include, but is not limited to, constituent level data such as futures prices, shares outstanding, investable weight factor, and fundamental data such as price/earnings ratios and/or

other financial ratio, including calculation of the Custom Indices (“ Underlying Data”) or values of the Custom Indices (“ Index Values”). In no event whatsoever shall any of the SGX Group Companies be liable or responsible for any damages or loss of any kind, even if they have been advised of the possibility of such damages or loss, whether in contract, tort (including negligence), strict liability or otherwise and whether direct, indirect, special, incidental, punitive, consequential, economic loss of any kind (including but not limited to loss of profit, loss of reputation, loss of opportunity, or lost time or goodwill), suffered or incurred by any person from the use or reliance of the Custom Indices, Underlying Data or Index Values.

Appendix 1 - Eligible Underlyings Table

(i)	Underlying Basket Component	Bloomberg Ticker	Underlying Basket Component Currency	Funded Instrument	Underlying Basket Component Return Type	Underlying Basket Component Type	Underlying Basket Component Interest Rate	C_i	RC_i	$W_i(t_0)$	Min Weight	Max Weight
1	SEB FRN FOND-A SEK (SE0012428050)	SEBFFAS SS Equity	SEK	Yes	Total Return	Equity Instrument (Funds)	STIB3M Index	0	0.15%	0.0%	0.0%	100%
2	STRB FRN FORETAGSOBL-A SEK H (SE0004807097)	SPPFORE SS Equity	SEK	Yes	Total Return	Equity Instrument (Funds)	STIB3M Index	0	0.15%	100%	0.0%	100%
4	SGI Credit Europe XO Index	SGIXCEXO Index	EUR	No	Excess Return	Underlying SGI Index	Not Applicable	0.08%	0.20%	50.0%	0.0%	100%
5	SGI Credit NA HY 100 Index	SGIXCAHY Index	USD	No	Excess Return	Underlying SGI Index	Not Applicable	0.08%	0.20%	50.0%	0.0%	100%

For the avoidance of doubt, any underlying that is an Equity Instrument will have the same C_i and RC_i as underlying basket component (1).

Appendix 2 – Constraints on Underlying Basket Component Weights

For $t > t_0$,

$$0 \leq \sum_{i \in U} W_i(t) \leq 200\%$$

$$W_i(t) \geq 0\%$$

For any Underlying Basket Component (i) that is a Funded Instrument:

$$0 \leq \sum_{i \in U} W_i(t) \leq 100\%$$

Appendix 3 – 30/360 Day Count Convention for *CouponAct* Computation

$$CouponAct = 360(Y_2 - Y_1) + 30(M_2 - M_1) + (D_2 - D_1)$$

Where,

- subscript 2 refers to the current Coupon Payment Date
- subscript 1 refers to the most recent date between the previous Coupon Payment Date and 20 November 2026
- D, M, Y refer to the number of the of the day, month and year e.g for 20 November 2026
 $D=20, M=11, Y=2026$

DOCUMENTS AVAILABLE

Copies of this Supplement can be obtained, without charge, from the head office of each Issuer and the specified office of each of the Paying Agents, in each case, at the address given at the end of the Base Prospectus.

This Supplement will be published on the website of:

- the Luxembourg Stock Exchange (www.luxse.com); and
- the Issuers (<http://prospectus.socgen.com>).

RESPONSIBILITY

Each of the Issuers and the Guarantor accept responsibility for the information contained in this Supplement. To the best of the knowledge of each of the Issuers and the Guarantor (each having taken all reasonable care to ensure that such is the case) the information contained in this Supplement is in accordance with the facts and does not omit anything likely to affect the import of such information.