



**Certificate of Approval of a Base prospectus
pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of
the Council
Certificate Reference 26-28342**

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To:

Autorité des Marchés Financiers, France
Bundesanstalt für Finanzdienstleistungsaufsicht, Germany
Commissione Nazionale per le Società e la Borsa, Italy
Finanzmarktaufsicht, Austria
Finanstilsynet, Denmark
Finanssivalvonta, Finland
Autoriteit Financiële Markten, the Netherlands
Finanstilsynet, Norway
Financial Supervisory Authority, Romania
Comisión Nacional del Mercado de Valores, Spain

From: Finansinspektionen, Sweden

We hereby certify that the Base prospectus detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 17-09-2026.

Name of Issuer(s): CoinShares XBT Provider AB (publ)

LEI: 549300HGWKR2Q5T8GK64

Registered Office(s): Sweden

Type of Securities (if applicable): Derivative securities - DERV

National Prospectus Identifier: 26-23614

(references to the annexes of Regulation (EU) 2019/980 used): 7, 14, 17, 21, 28

Name of the Guarantor(s) (if any)	LEI
CoinShares Capital Markets (Jersey) Limited	549300XGLVZM5QOG2M52

We have authorised, in accordance with Article 18 of Prospectus Regulation (EU) 2017/1129, the omission of the information required under [Item _ of Annex _] on the following grounds: No

Name of the Issuer(s) (if any)	LEI	National Prospectus Identifier	Registered Office(s)
CoinShares XBT Provider AB (publ)	549300HGWKR2Q5T8GK64	26-23614	Sweden

Signed:

Ylva Almqvist, Legal Counsellor

For and on behalf of: Finansinspektionen

Date: 18-09-2026

Attachments: (1) Base prospectus

(2) Translation(s)