

Certificate of Approval for a Base Prospectus drawn up pursuant to the Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council
Certificate Reference C-032624-CoA-01

Passported to:

Finanzmarktaufsicht (FMA) (Austria)
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Autoriteit Financiële Markten (AFM) (The Netherlands)
Malta Financial Services Authority (MFSA) (Malta)

Approved by:

Commission de Surveillance du Secteur Financier

This Base Prospectus has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved on 17 September 2026.

Name of issuer(s):

OPUS (PUBLIC) CHARTERED ISSUANCE S.A.

LEI:

222100JHXWNVSEDDBP89

Type of securities (if applicable):

Base Prospectus for Structured Securities 2026



Commission de Surveillance
du Secteur Financier

National document identifier:

C-032624

Disclosure annexes used (if applicable):

9, 14, 17, 19, 22, 28

Name of the Guarantor(s) (if any):

Not applicable

LEI of the Guarantor(s) (if any):

Not applicable

Omission of information:

No information was omitted in accordance with Article 18 of the Prospectus Regulation (EU) 2017/1129

We note that the approved document has been fully drawn up in English. In addition, some parts of the approved document are also available in German.

Additional information

Related document type(s): Not applicable

Related document identifier(s): Not applicable

Luxembourg, 17 September 2026
For and on behalf of the Commission de
Surveillance du Secteur Financier
Signed: