Supplement

to the

11 November 2025

BASE PROSPECTUS

Ondo Global Markets (BVI) Limited

(a BVI business company limited by shares and incorporated in the British Virgin Islands)

as Issuer

Program for the issuance of tokenized Securities

(the "Program")

This supplement (the "**Supplement**") is a supplement pursuant to Art. 23 of Regulation (EU) 2017/1129 (the "**Prospectus Regulation**") and must be read in conjunction with the Prospectus dated 11.11.2025 (the "**Original Prospectus**"). The Original Prospectus and supplements to the Prospectus are to be regarded and understood as one single document (together: the "**Prospectus**") and this Supplement must always be read together with the Original Prospectus as supplemented.

The Original Prospectus was approved by the Liechtenstein Financial Market Authority on 11.11.2025. The definitions and abbreviations used in this Supplement have the same meaning as those used in the Original Prospectus.

The Original Prospectus, the Supplement and a consolidated version of the Prospectus including all amendments made with this Supplement can be downloaded free of charge from the Issuer's website https://ondo.finance/global-markets.

Pursuant to Art. 23 of the Prospectus Regulation, investors who have made a declaration of intent to purchase or subscribe the securities prior to publication of the supplement have the right to revoke such declaration within a period of three working days after publication of the supplement if the new circumstance or inaccuracy as defined by Art. 23 para 1 of the Prospectus Regulation have emerged prior to the final closing of the public offering or prior to delivery of the securities. The last day on which such right of withdrawal may be exercised is 2 September 2026.

The revocation does not need to state any reason, but must be made in writing to the

following address: Ondo Global Markets (BVI) Limited, with its registered address at Floor 4, Banco Popular Building, Road Town, Tortola VG1110, British Virgin Islands

And a copy to the following

E-Mail: legal@ondo.foundation and legal@ondo.finance

Timely dispatch of the revocation is decisive for meeting the deadline.

This Supplement has been prepared and signed by the Issuer. The Issuer is responsible for the accuracy and completeness of both the Original Prospectus and this Supplement. The Issuer has diligently provided all information necessary to ensure that the information and statements contained in this Supplement are accurate and that no facts have been omitted which could alter the contents of the Original Prospectus and / or this Supplement.

This Supplement was approved by the Liechtenstein Financial Market Authority on 28 August 2026. The Original Prospectus and the Supplement have been filed with the Liechtenstein Financial Market Authority and have been published.

The Prospectus is amended and now, in the sections outlined below, contains amended or additional passages, and reads as follows:

previous version	amended version
3.6 Risk Relating to the Nature of the Security Tokens **3.6.1 Risks Relating to the Nature of the Security Tokens** […] **b) Risk relating to Structured Products** In particular, the performance of the Security Tokens may differ significantly from returns on direct holdings of Underlyings itself because of the negative effect of the Purchaser Fees (including the administration fees, custody fees, Index licensing fees and other fees due to providers of services in relation to the Security Tokens), retained dividends or any redemption charge, additionally to the negative effect of any other described risk herein. Consequently, the return on Security Tokens will not reflect the potential return of actual ownership of the Underlying or the Underlying Components or securities directly linked to the performance of the applicable Index, being held for a similar period. […] **f) Passive Investment Risk** The Security Tokens are not actively managed and may be affected by a general decline in market segments related to the respective Underlying(s) or Underlying Components. The Issuer is not required to actively manage any assets held as Collateral or their allocation under the relevant Index methodology. Consequently, the Issuer will not take any action to reduce the risk of loss resulting from decreases in price.	**3.6 Risk Relating to the Nature of the Security Tokens** **3.6.1 Risks Relating to the Nature of the Security Tokens** […] **b) Risk relating to Structured Products** In particular, the performance of the Security Tokens may differ significantly from returns on direct holdings of Underlyings itself because of the negative effect of the Purchaser Fees (including the administration fees, custody fees, Index licensing fees and other fees due to providers of services in relation to the Security Tokens), retained dividends or any redemption charge, additionally to the negative effect of any other described risk herein. Consequently, the return on Security Tokens will not reflect the potential return of actual ownership of the Underlying or the Underlying Components or securities directly linked to the performance of the applicable Index, being held for a similar period. **In addition, Portfolio Tokens are subject to periodic Rebalancing and, where applicable, reconstitution of their Underlying Components. Such Rebalancing occurs at intervals that do not track any particular Purchaser's holding period and may give rise to tracking differences, transaction costs and tax consequences that reduce returns relative to a direct holding of the Underlying Components.** […] **f) Passive Investment Risk** The Security Tokens are not actively managed and may be affected by a general decline in market segments related to the respective Underlying(s) or Underlying Components. The Issuer is not required to actively manage any assets held as Collateral or their allocation ~~under the relevant Index methodology~~. Consequently, the Issuer will not take any action to reduce the risk of loss resulting from decreases in price. **Where the applicable Final Terms provide for Rebalancing in accordance with Section 5.9.5 of this Base Prospectus, such Rebalancing is effected on predetermined dates by application of a predetermined methodology and does not constitute active management of the Basket or of the assets held as Collateral, hence it reflects no assessment of the merits or prospects of any Underlying Component. Consequently, the Issuer will not take any action to reduce the risk of loss resulting from decreases in price.**

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<tr><td></td><td>[…]

m) Rebalancing Risk

Where the applicable Final Terms provide for Rebalancing, the composition of the Basket is restored to the Reference Weights on each Rebalancing Date. The Rebalancing therefore may systematically reduce exposure to Underlying Components that have outperformed and may increase exposure to those that have underperformed, since the preceding Rebalancing Date. In this regard it could be that an Underlying Component whose value declines progressively over several periods will be restored to its Reference Weight on each Rebalancing Date, and the aggregate loss attributable to that Underlying Component may accordingly exceed its Reference Weight and may exceed the loss that would have been incurred had the Basket not been rebalanced. The Rebalancing may give rise to transaction costs, may give rise to taxable disposals at the level of the Issuer, and may result in differences between the performance of the Security Tokens and the performance of a direct holding of the Underlying Components. The Rebalancing reflects no assessment of the merits or prospects of any Underlying Component and provides no protection against loss.

Risk Rating: medium</td></tr>
<tr><td>4.4.6 Issue Price of the Token

The Issue Price per Token is calculated as follows:

1. the number of Underlyings (or, if the Underlyings are not unitized, the value of
2. the Underlyings) whose value is tracked by each one (1) Token as of the time the Purchaser’s buy order for Tokens is placed with the Issuer;

multiplied by the sum of:

3. the Reference Value per unit of Underlying (or, if the Underlyings are not unitized, USD 1.00) as of the time the Purchaser’s buy order for Tokens is placed with the Issuer; and
4. Purchaser Fees of up to 0.1% of the market price of such unit of Underlying.

The resulting value will further be adjusted by the applicable deductions, volatility-based adjustments, tracking errors from foreign currency hedging and conversion ratios as the Underlyings or Underlying</td><td>4.4.6 Issue Price of the Token

The Issue Price per Token is calculated as follows:

5. the number of Underlyings (or, if the Underlyings are not unitized, the value of
6. the Underlyings) whose value is tracked by each one (1) Token as of the time the Purchaser’s buy order for Tokens is placed with the Issuer;

multiplied by the sum of:

7. the Reference Value per unit of Underlying (or, if the Underlyings are not unitized, USD 1.00) as of the time the Purchaser’s buy order for Tokens is placed with the Issuer; and
8. Purchaser Fees of up to 0.1% of the market price of such unit of Underlying.

The resulting value will further be adjusted by the applicable deductions, volatility-based adjustments, tracking errors from foreign currency hedging and conversion ratios as the Underlyings or Underlying Components of the Tokens are traded in USD, which may not be the Settlement Currency. The fixed denomination</td></tr>
</table>

previous version	amended version
Components of the Tokens are traded in USD, which may not be the Settlement Currency. The fixed denomination will be taken into consideration when calculating the Issuance Price and number of issued Securities. By way of example only, if (i) the Underlyings are shares of ABC stock, (ii) each "ABCon token" tracks the value of five (5) shares of ABC stock as of the time the Purchaser's buy order for Tokens is placed with the Issuer, (iii) the Reference Value is USD 20 per share of ABC stock as of such time, (iv) the maximum Purchaser Fees apply and (v) there are no further adjustments to the Issue Price, then the Issue Price per Token would be USD 100.10. The Issue Price per Token is not necessarily the secondary market price per Token.	will be taken into consideration when calculating the Issuance Price and number of issued Securities. By way of example only, if (i) the Underlyings are shares of ABC stock, (ii) each "ABCon token" tracks the value of five (5) shares of ABC stock as of the time the Purchaser's buy order for Tokens is placed with the Issuer, (iii) the Reference Value is USD 20 per share of ABC stock as of such time, (iv) the maximum Purchaser Fees apply and (v) there are no further adjustments to the Issue Price, then the Issue Price per Token would be USD 100.10. The Issue Price per Token is not necessarily the secondary market price per Token. **Where the Underlying consists of a Basket in accordance with Section 5.9.5 of this Base Prospectus, the Issue Price per Token is the sum of** **1. the Basket Value per Token as of the time the Purchaser's buy order for Tokens is placed with the Issuer and** **2. (if applicable) Purchaser Fees of up to 0.1% of that amount;** **and the Redemption Amount per Token is the difference between** **1. the Basket Value per Token as of the time the Purchaser's sell order for Tokens is placed with the Issuer and** **2. (if applicable) Purchaser Fees of up to 0.1% of that amount.** **The aggregate amount payable by, or to, the Purchaser is the Issue Price per Token, or the Redemption Amount per Token, multiplied by the number of Tokens subscribed or redeemed.** **The Basket Value per Token means the amount specified as such in the applicable Final Terms as at the issue date, and at any time thereafter that amount multiplied by (1 + the Basket Performance) calculated in accordance with Section 5.9.5.** **The Basket Value per Token is equal to the aggregate, across all Underlying Components of the Basket, of the Reference Value per unit of each Underlying Component multiplied by the number of units of that Underlying Component then tracked by each one (1) Token. The number of units of each Underlying Component tracked by each one (1) Token as at the issue date is the number which, at the Reference Values of the Underlying Components as at the issue date, produces the Basket**

<table>
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<tr><td></td><td>Value per Token specified in the applicable Final Terms at the Reference Weights.</td></tr>
<tr><td>5.9 Information Concerning the Underlying

The Security Tokens track the performance of specific Underlyings. The Underlyings can qualify as equity instruments, debt instruments, indices, exchange-traded funds, not listed funds and other transferable securities according to Art. 4 Para. 1 No. 44 and Annex I Section C MiFID II.

The Underlyings must be in the form of book-entry securities.

For every series of Security Tokens, this Base Prospectus and/or the applicable Final Terms are set out:
• the type of Underlying (e.g., share, bond, index, ETF, fund unit);
• the ISIN (or other unique identifier) and, where relevant, the name of the issuer of the Underlying security;
• the exercise price, strike price or final reference price that determines the investor’s entitlement; and
• (for indices) the index description, methodology and the specific weighting of each component.</td><td>5.9 Information Concerning the Underlying

The Security Tokens track the performance of specific Underlyings. The Underlyings can qualify as equity instruments, debt instruments, indices, exchange-traded funds, not listed funds and other transferable securities according to Art. 4 Para. 1 No. 44 and Annex I Section C MiFID II.

The Underlyings must be in the form of book-entry securities and Security Tokens, save that a Basket as described in Section 5.9.5 may comprise Security Tokens issued by the Issuer, which are Ledger-Based Securities.

For every series of Security Tokens, this Base Prospectus and/or the applicable Final Terms are set out:
• the type of Underlying (e.g., share, bond, index, ETF, fund unit);
• the ISIN (or other unique identifier) and, where relevant, the name of the issuer of the Underlying security;
• the exercise price, strike price or final reference price that determines the investor’s entitlement;
• (for indices) the index description, methodology and the specific weighting of each component; and
• (for baskets) the composition of the Basket, the initial weight of each Underlying Component and, where rebalancing applies in accordance with Section 5.9.5, the Rebalancing Dates.</td></tr>
<tr><td>5.9.2 Underlying Components contained in Indices

An Index defines a notional portfolio of at least five different Underlying Components meeting the composition of which remains unchanged during the entire term of the Token (exemption Adjustment Rules in Section 5.9.8).

The portfolio consists of certain financial instruments that are admitted to trading on a stock market that is located in a jurisdiction which is an ordinary member of the International Organization of Securities Commissions. This also includes the so-called commodity Indices.

Commodity Indices are Indices that track the performance of a basket of commodity contracts on certain commodities. The Reference Value for the Index</td><td>5.9.2 Underlying Components contained in Indices

An Index defines a notional portfolio of at least five different Underlying Components ~~meeting~~ the composition of which either remains unchanged during the entire term of the Token or otherwise tracks a Dynamic Index (exemption Adjustment Rules in Section 5.9.8).

The portfolio consists of certain financial instruments that are admitted to trading on a stock market that is located in a jurisdiction which is an ordinary member of the International Organization of Securities Commissions. This also includes the so-called commodity Indices.

Commodity Indices are Indices that track the performance of a basket of commodity contracts on certain commodities. The Reference Value for the Index or Indices is based on the respective market price of each financial instrument and its</td></tr>
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or Indices is based on the respective market price of each financial instrument and its respective weighting.	respective weighting. **For the avoidance of doubt, an Index may reference any asset class or category of financial instrument permitted under this Section 5.9 and is not limited to commodity Indices. Where the Index is a Dynamic Index, the Underlying Components may be rebalanced and/or reconstituted during the term of the Token according to the precisely defined and predetermined objective criteria set out in the Index specifications and the relevant Final Terms.**
5.9.5 Basket as Underlying The Issuer may in the future issue Security Tokens for which the Underlying consists of a basket of financial instruments. The composition of any such basket, including eligible instruments and their initial weights, will be specified in the applicable Final Terms.	**5.9.5 Basket as Underlying** The Issuer may ~~in the future~~ issue Security Tokens for which the Underlying consists of a Basket of financial instruments. **(which may include equity instruments, ETFs, depositary receipts, other instruments eligible as an Underlying under this Section 5.9 and/or other Security Tokens issued by the Issuer).** The composition of any such Basket, including eligible instruments and their **Reference Weights**, will be specified in the applicable Final Terms. **Reference Weight shall be identified in respect of each Underlying Component, the weight for that Underlying Component will be specified in the applicable Final Terms. The Reference Weights are the weights of the Underlying Components as at the issue date and are fixed for the entire term of the relevant Security Tokens; no Underlying Component may be added to, or removed from, a Basket otherwise than in accordance with the Adjustment Rules set out in Section 5.9.8. Where specified in the relevant Final Terms, the composition of a Basket is rebalanced to its Reference Weights on a periodic basis. On each date specified as a Rebalancing Date in the applicable Final Terms, the number of units of each Underlying Component whose value is tracked by each one (1) Security Token is adjusted so that the value of each Underlying Component, expressed as a percentage of the aggregate value of all Underlying Components of the Basket, is restored to the Reference Weight of that Underlying Component. A Rebalancing Period is the period from (and including) the issue date or a Rebalancing Date to (but excluding) the next Rebalancing Date. The Rebalancing Dates and the rebalancing frequency (for example, quarterly) are specified in the applicable Final Terms; the methodology is that set out in this Section 5.9.5 and is not varied by the Final Terms.** **A Rebalancing is effected solely by application of the methodology set out above, on the Rebalancing Dates, on the basis of the Reference Values of the Underlying**

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	Components on the relevant Rebalancing Date. Once the applicable Final Terms specify that Rebalancing applies, each Rebalancing is effected as of each Rebalancing Date without any further decision being required or permitted. No discretion of any kind is exercised by the Issuer or by any other person, whether as to the identity or number of the Underlying Components, as to the Reference Weights, as to the timing of any Rebalancing, or as to whether a Rebalancing is to be effected. The Rebalancing is calculated and executed as specified in the applicable Final Terms on the basis of predetermined and objective criteria, and not in the exercise of any investment discretion and not on behalf of, or in the interest of, the Purchasers. Neither the Issuer nor any other person exercises any investment discretion in respect of a Basket after the issue date, and neither the Issuer nor any other person manages, or has undertaken to manage, a Basket or the assets held as Collateral in the interest of the Purchasers. **The Basket Value per Token is the value of the Basket tracked by each one (1) Security Token. It is the sum, for all Underlying Components of the Basket, of the Reference Value per unit of each Underlying Component multiplied by the number of units of that Underlying Component then tracked by each one (1) Security Token.** **On the issue date, the Basket Value per Token is the amount specified in the applicable Final Terms. On each Rebalancing Date, it is reset to the value of the Basket as at 9:30am EST on that Rebalancing Date.** **Between two Rebalancing Dates, the Basket Value per Token is the Basket Value per Token at the start of that Rebalancing Period multiplied by (1 + the Basket Performance for that Rebalancing Period).** **The Basket Performance for a Rebalancing Period is the sum, for all Underlying Components of the Basket, of the performance of each Underlying Component during that Rebalancing Period multiplied by its Reference Weight. Performance is calculated on a total return basis and includes any Attributable Income reinvested in that Underlying Component. Where the applicable Final Terms so specify, no Rebalancing applies and the number of units of each Underlying Component tracked by each one (1) Security Token remains fixed, with the effect that the relative weights of the Underlying Components vary over the term of the Security Tokens with their relative price performance.**

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	Purchases and redemptions of Security Tokens are effected at the number of units of each Underlying Component then tracked by each one (1) Security Token. The Issuer acquires the Underlying Components of a Basket as Purchasers remit the Issue Price and, where a Basket comprises other Security Tokens issued by the Issuer, a portion of the Issue Price is applied to pay the issue price of those Security Tokens. **Transaction costs incurred in connection with a Rebalancing are borne as specified in the applicable Final Terms. Any Service Fee applicable to Security Tokens comprised in a Basket is as set out in the relevant Final Terms and is in addition to any Service Fee applicable to the Security Tokens linked to that Basket; each such Service Fee constitutes a reduction in the entitlement of the relevant Purchasers.** **For the avoidance of doubt, a Rebalancing effected in accordance with this Section 5.9.5 does not constitute an Adjustment Event and is not effected under this Section 5.9.8.**
9. Form of Final Terms […] **Manner of Tracking** [The value of Underlyings is tracked by the Tokens.] [The Tokens constitute “total return trackers” for the Underlying(s). Accordingly, each one (1) tracks the value of one or more units of Underlyings. Upon the issuance of the first Token (or fraction thereof) of the type specified herein, each one (1) Token tracks the value of one (1) unit of Underlying, i.e. the Tokens track the Underlyings on a 1:1 basis in accordance with Section 4.4.6 of the Base Prospectus. Tracking continues on a 1:1 basis until Attributable Income accrues thereon. Upon such accrual, the Issuer will purchase such number of Underlyings equal to such Attributable Income divided by the sum of the market price per unit such Underlyings and applicable fees. From and after such purchase, each one (1) Token will track the value of more than one (1) unit of Underlying, subject to subsequent adjustment in the event of Attributable Income thereafter.] [/ [Each one (1) Token tracks the value of one (1) unit of Underlying at all times.]]	**9. Form of Final Terms** […] **Manner of Tracking** [The value of Underlyings is tracked by the Tokens.] [The Tokens constitute “total return trackers” for the Underlying(s). Accordingly, each one (1) tracks the value of one or more units of Underlyings. Upon the issuance of the first Token (or fraction thereof) of the type specified herein, each one (1) Token tracks the value of one (1) unit of Underlying, i.e. the Tokens track the Underlyings on a 1:1 basis in accordance with Section 4.4.6 of the Base Prospectus. Tracking continues on a 1:1 basis until Attributable Income accrues thereon. Upon such accrual, the Issuer will purchase such number of Underlyings equal to such Attributable Income divided by the sum of the market price per unit such Underlyings and applicable fees. From and after such purchase, each one (1) Token will track the value of more than one (1) unit of Underlying, subject to subsequent adjustment in the event of Attributable Income thereafter.] [/ [Each one (1) Token tracks the value of one (1) unit of Underlying at all times.]] **[The Tokens constitute "total return trackers" for the Underlying Components comprised in the Basket. … [The**

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	Basket is rebalanced in accordance with Section 5.9.5 of the Base Prospectus; the Basket Value per Token on the issue date is [USD ●] the Rebalancing Dates are [●] and the Reference Weights are those set out in the table "Underlying Component(s) of the Basket".] [No Rebalancing applies.]]
9. Form of Final Terms […] **Service Fee** [no] [Service Fee] [Calculated on a daily basis at 12pm (noon) (Coordinated Universal Time, UTC): [[●] % per one [outstanding Security]] [[●] [USD][EUR][GBP][CHF][any other Fiat] per amount of [outstanding Security]]] [●]	**9. Form of Final Terms** […] **Service Fee** **[no] [Service Fee] [Calculated on an annual basis and assessed pro rata on each trading day at 3:30 pm (Eastern Standard Time, EST): [[●] % per one [outstanding Security]] [[●] [USD][EUR][GBP][CHF][any other Fiat] per amount of [outstanding Security]] [[●]% per annum of the aggregate Outstanding Value of the Underlying Components (applicable to specified Portfolio Tokens)]] [●]**
21. Glossary Added definition of "**Portfolio Token**"	**21. Glossary** […] **Portfolio Token** **A Security Token the Underlying of which is comprised of two or more Underlying Components, whether structured as (i) a Basket (Section 5.9.5) or (ii) an Index, being a Classic Index or a Dynamic Index (Section 5.9.2), in each case as specified in the relevant Final Terms.**
21. Glossary […] **Service Fee** In consideration for providing the services under the Tokenization Services Agreement, the Tokenizer shall charge a monthly, quarterly or annual fee, which Service Fee shall be specified in the Final Terms	**21. Glossary** […] **Service Fee** In consideration for providing the services under the Tokenization Services Agreement, the Tokenizer shall charge a ~~monthly, quarterly or annual fee, which Service Fee shall be specified in the Final Terms~~ **fee, which may be structured as (i) a fixed monthly, quarterly or annual fee and/or (ii) a fee calculated and assessed on a periodic basis as a percentage per annum of the Outstanding Value of the relevant Tokens (including, in the case of Portfolio Tokens, the aggregate Outstanding Value of their Underlying Components), in each case as specified in the Final Terms**

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21. Glossary […] **Underlying Component(s)** With respect to the type of Token which tracks the value of an Index of assets, the types of share(s); security representing share(s) (e.g. ADR/GDR); preference share(s); fund interest(s), exchange-traded fund interest(s); participation certificate(s); bond(s); derivative(s) linked to any future(s), exchange rate(s), interest rate(s), commodity or commodities; or other security or securities whose Reference Values determine (together with the applicable Purchaser Fees) the Redemption Amount of Tokens of such type. The Underlying is specified within the relevant Final Term	**21. Glossary** […] **Underlying Component(s)** With respect to the type of Token which tracks the value of an Index **or a Basket** of assets, **including Security Tokens**, the types of share(s); security representing share(s) (e.g. ADR/GDR); preference share(s); fund interest(s), exchange-traded fund interest(s); participation certificate(s); bond(s); derivative(s) linked to any future(s), exchange rate(s), interest rate(s), commodity or commodities; or other security or securities whose Reference Values determine (together with the applicable Purchaser Fees) the Redemption Amount of Tokens of such type. The Underlying is specified within the relevant Final Term
21. Glossary Added definition of "**Basket**"	**21. Glossary** […] **Basket** **A basket of financial instruments constituting the Underlying of a Security Token in accordance with Section 5.9.5, the composition of which, including the eligible instruments and their Reference Weights, is specified in the applicable Final Terms**
21. Glossary Added definition of "**Reference Weight**"	**21. Glossary** […] **Reference Weight** **With respect to each Underlying Component of a Basket, the weight specified for that Underlying Component in the applicable Final Terms, being its weight as at the issue date; the Reference Weights are fixed for the entire term of the relevant Security Tokens and are not subject to change**
21. Glossary Added definition of "**Rebalancing**"	**21. Glossary** […] **Rebalancing** **Where the applicable Final Terms so specify, the adjustment, on each Rebalancing Date and in accordance with Section 5.9.5, of the number of units of each Underlying Component tracked by each one (1) Security Token so that the value of each Underlying Component, expressed as a percentage of the aggregate value of all**

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	Underlying Components of the Basket, is restored to its Reference Weight; effected on the basis of precisely defined and predetermined objective criteria and involving no discretion of any kind on the part of the Issuer or of any other person
21. Glossary Added definition of "**Rebalancing Date**"	**21. Glossary** […] **Rebalancing Date** **Each date specified as such in the applicable Final Terms on which a Rebalancing is effected**
21. Glossary Added definition of "**Rebalancing Period**"	**21. Glossary** […] **Rebalancing Period** **The period from (and including) the issue date or a Rebalancing Date to (but excluding) the next Rebalancing Date**
21. Glossary Added definition of "**Basket Performance**"	**21. Glossary** […] **Basket Performance** **In respect of a Rebalancing Period, the sum, for all Underlying Components of the Basket, of the performance of each Underlying Component during that Rebalancing Period multiplied by its Reference Weight, calculated on a total return basis in accordance with Section 5.9.5**
21. Glossary Added definition of "**Basket Value per Token**"	**The value of the Basket is tracked by each one (1) Security Token, determined in accordance with Section 5.9.5. It is the amount specified in the applicable Final Terms on the issue date and on each Rebalancing Date is reset to the value of the Basket as at 9:30am EST on such Rebalancing Date.**

[Signature Page follows]

Signature Page

The Issuer

Ondo Global Markets (BVI) Limited at Floor 4, Banco Popular Building,

Road Town, Tortola VG1110, British Virgin Islands

Signed by:

6762EEF3975A4F6...

Matthew Taber (Director)

25 August 2026