



Commission de Surveillance
du Secteur Financier

**Certificate of Approval for a Supplement drawn up pursuant to the Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council
Certificate Reference C-033065-CoA-01**

Passported to:

Finanzmarktaufsicht (FMA) (Austria)
Financial Services and Markets Authority (FSMA) (Belgium)
Financial Supervision Commission (FSC) (Bulgaria)
Croatian Financial Services Supervisory Agency (Hanfa) (Croatia)
Finanstilsynet (Danish FSA) (Denmark)
Finanssivalvonta (FIN-FSA) (Finland)
Autorité des Marchés Financiers (AMF) (France)
Hellenic Capital Market Commission (CMC) (Greece)
Magyar Nemzeti Bank (MNB) (Hungary)
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Commissione Nazionale per le Società e la Borsa (Consob) (Italy)
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Finanstilsynet (FSA Norway) (Norway)
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Financial Supervisory Authority (CNVM) (Romania)
National Bank of Slovakia (NBS) (Slovak Republic)
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Comisión Nacional del Mercado de Valores (CNMV) (Spain)
Finansinspektionen (FI) (Sweden)
Czech National Bank (CNB) (The Czech Republic)
Autoriteit Financiële Markten (AFM) (The Netherlands)

Approved by:

Commission de Surveillance du Secteur Financier

This Supplement has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved on 14 August 2026.

Name of issuer(s):

MORGAN STANLEY
MORGAN STANLEY & CO. INTERNATIONAL PLC
MORGAN STANLEY B.V.
MORGAN STANLEY FINANCE LLC
MORGAN STANLEY EUROPE SE

LEI:

IGJSJL3JD5P30I6NJZ34
4PQUHN3JPF GFNF3BB653
KG1FTTDCK4KNVM3OHB52
5493003FCPSE9RKT4B56
54930056FHWP7GIWYY08

Type of securities (if applicable):

Base Prospectus for Notes and Certificates under the Regulation S Program for the Issuance of Notes and Certificates, Series A and Series B, and Warrants

National document identifier:

C-033065

Disclosure annexes used (if applicable):

Not applicable

Name of the Guarantor(s) (if any):

MORGAN STANLEY

LEI of the Guarantor(s) (if any):

IGJSJL3JD5P30I6NJZ34

Omission of information:

No information was omitted in accordance with Article 18 of the Prospectus Regulation (EU) 2017/1129

Additional information

Related document type(s): Base Prospectus

Related document identifier(s): C-032936

Luxembourg, 14 August 2026
For and on behalf of the Commission de
Surveillance du Secteur Financier
Signed: