



Commission de Surveillance
du Secteur Financier

**Certificate of Approval for a Prospectus consisting of a Securities Note which together with its accompanying Registration Document forms a Base Prospectus drawn up pursuant to the Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council
Certificate Reference C-032686-CoA-01**

Passported to:

Finanzmarktaufsicht (FMA) (Austria)
Financial Supervision Commission (FSC) (Bulgaria)
Croatian Financial Services Supervisory Agency (Hanfa) (Croatia)
Autorité des Marchés Financiers (AMF) (France)
Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin) (Germany)
Hellenic Capital Market Commission (CMC) (Greece)
Magyar Nemzeti Bank (MNB) (Hungary)
Commissione Nazionale per le Società e la Borsa (Consob) (Italy)
Komisja Nadzoru Finansowego (PFSA) (Poland)
Comissão do Mercado de Valores Mobiliários (CMVM) (Portugal)
Financial Supervisory Authority (CNVM) (Romania)
National Bank of Slovakia (NBS) (Slovak Republic)
Comisión Nacional del Mercado de Valores (CNMV) (Spain)
Czech National Bank (CNB) (The Czech Republic)

Approved by:

Commission de Surveillance du Secteur Financier

This Prospectus consisting of a Securities Note which together with its accompanying Registration Document forms a Base Prospectus has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved on 27 May 2026.

Name of issuer(s):

UNICREDIT BANK GMBH

LEI:

2ZCNRR8UK83OBTEK2170

Type of securities (if applicable):

Securities with Single Underlying and Multi Underlying (with (partial) capital protection)

National document identifier:

C-032686

Disclosure annexes used (if applicable):

14, 15, 17, 22, 28

Name of the Guarantor(s) (if any):

Not applicable



Commission de Surveillance
du Secteur Financier

LEI of the Guarantor(s) (if any):

Not applicable

Omission of information:

No information was omitted in accordance with Article 18 of the Prospectus Regulation (EU) 2017/1129

Additional information

Related document type(s): Registration Document

Related document identifier(s): 73524496

Luxembourg, 27 May 2026
For and on behalf of the Commission de
Surveillance du Secteur Financier
Signed: