

Certificate of Approval of a Prospectus consisting of a Securities Note and Summary Note which together with its accompanying Registration Document forms a Prospectus pursuant to Prospectus Regulation (EU) 2017/1129 of European Parliament and of the Council
Certificate Reference

To:

CONSOB -Commissione Nazionale per la Società e la Borsa-, Italy
Ceská národní banka, a.s., Czech Republic
Croatian Financial Services Supervisory Agency (HANFA), Croatia
Financial Supervision Commission (FSC), Bulgaria
Financial Supervisory Authority, Romania
Finanzmarktaufsicht (FMA), Austria
Komisja Nadzoru Finansowego, Poland
Magyar Nemzeti Bank, Hungary
Národná banka Slovenska, Slovakia

We hereby certify that the Securities Note and Summary Note¹ detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and were approved by us on 2026-05-08. We hereby certify that we have received a certificate of approval from Commission de Surveillance du Secteur Financier attesting that the Registration Document detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council. Together these documents form a Prospectus consisting of separate documents pursuant to Article 10 of the Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council.

Details in respect of the Securities Note and Summary Note

Name of Issuer(s):

UniCredit Bank Austria AG

LEI:

D1HEB8VEU6D9M8ZUXG17

¹ Only the part concerning the Securities Information was approved by us.

Registered Office(s):

Wien

Type of Securities (if applicable):

Securities Note for the issuance of Securities linked to Underlying on Crypto-asset (with (partial) capital protection) [Prospectus Identifier: 74889795]

(references to the annexes of Regulation (EU) 2017/1129 used):

Annex 14, Annex 17, Annex 22

Name of the Guarantor(s) (if any):

n.a.

We have authorised, in accordance with Article 18 of Prospectus Regulation (EU) 2017/1129, the omission of the information required under the above mentioned Annex/Annexes on the following grounds:

No

Details in respect of the Registration Document for which a certificate of approval has previously been received:

Registration Document

Name of Issuer:

UniCredit Bank Austria AG

LEI:

D1HEB8VEU6D9M8ZUXG17

Registered Office(s):

Wien

National Prospectus Identifier:

Registration Document dated 23.03.2026 [Prospectus Identifier: C-032422]

(references to the annexes of Regulation (EU) 2017/1129 used):

none

The Commission de Surveillance du Secteur Financier authorised, in accordance with Article 18 of Prospectus Regulation (EU) 2017/1129, the omission of the information required under the above mentioned Annex/Annexes on the following grounds:

No

We, Federal Financial Supervisory Authority, Germany, have authorised, in accordance with Article 18 of Prospectus Regulation (EU) 2017/1129, the omission of the information required under the above mentioned Annex/Annexes on the following grounds:

No

Yours faithfully,

Engelter

This CoA is valid without signature

For and on behalf of the:

Division WA 33 / Directorate Prospectuses, Supervision of Financial Analysts
Federal Financial Supervisory Authority
Securities Supervision / Asset Management

Date:

08.05.2026

Attachments:

- (1) Securities Note and Summary Note
- (2) Base Prospectus