

Certificate of Approval for a Prospectus consisting of a Securities Note which together with its accompanying Registration Document forms a Prospectus drawn up pursuant to the Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council

Certificate Reference: 8690-03-21375-0

Passported to: Croatian Financial Services Supervisory Agency, Kroatien
Czech National Bank, Tschechische Republik
Bundesanstalt für Finanzdienstleistungsaufsicht, Deutschland
Hungarian Financial Supervisory Authority, Ungarn
Polish Financial Supervision Authority, Polen
Romanian National Securities Commission, Rumänien
National Bank of Slovakia, Slovakische Republik

Approved by: **Finanzmarktaufsicht Österreich (FMA)**
Financial Market Authority Austria

This Prospectus has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved on 13.05.2026.

Name of Issuer(s): ERSTE BANK DER OESTERREICHISCHEN SPARKASSEN AG
LEI: 549300HUKIA1IZQHFZ83
Type of Securities: Debt Retail Programme
National Document Identifier Code: 8690-03-21375
Disclosure annexes used: 14, 15, 22, 28
Name of the guarantor(s): -
LEI: -

Omission of information:

No information was omitted in accordance with Article 18 of the Prospectus Regulation (EU) 2017/1129.

Additional information:

Related document type(s):
- RD, dated 13.05.2026, Document identifier: 8690-10-21364

Yours faithfully,

Financial Market Authority
On behalf of the Executive Board

Mag. Matthias Rudorfer MSc (CE)

Mag. Fabio Falchetto MSc (CE)

signed electronically