



Commission de Surveillance
du Secteur Financier

**Certificate of Approval for a Base Prospectus drawn up pursuant to the Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council
Certificate Reference C-032450-CoA-01**

Passported to:

Finanzmarktaufsicht (FMA) (Austria)
Financial Services and Markets Authority (FSMA) (Belgium)
Financial Supervision Commission (FSC) (Bulgaria)
Croatian Financial Services Supervisory Agency (Hanfa) (Croatia)
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Bank of Lithuania (Lithuania)
Finanstilsynet (FSA Norway) (Norway)
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Finansinspektionen (FI) (Sweden)
Czech National Bank (CNB) (The Czech Republic)
Autoriteit Financiële Markten (AFM) (The Netherlands)

Approved by:

Commission de Surveillance du Secteur Financier

This Base Prospectus has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved on 15 May 2026.

Name of issuer(s):

SG ISSUER
SOCIETE GENERALE

LEI:

549300QNMDBVTHX8H127
O2RNE8IBXP4R0TD8PU41

Type of securities (if applicable):

Debt Instruments Issuance Programme

National document identifier:



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C-032450

Disclosure annexes used (if applicable):

6, 14, 15, 17, 21, 22, 28

Name of the Guarantor(s) (if any):

SOCIETE GENERALE

LEI of the Guarantor(s) (if any):

O2RNE8IBXP4R0TD8PU41

Omission of information:

No information was omitted in accordance with Article 18 of the Prospectus Regulation (EU) 2017/1129

Additional information

Related document type(s): Not applicable

Related document identifier(s): Not applicable

Luxembourg, 15 May 2026
For and on behalf of the Commission de
Surveillance du Secteur Financier
Signed: