

**Certificate of Approval of a Prospectus consisting of a Securities Note and Summary  
Note which together with its accompanying a Registration Document forms a Prospectus  
pursuant to Prospectus Regulation (EU) 2017/1129 of European Parliament and  
of the Council  
Certificate Reference**

**To:**

AGENCIJA ZA TRG VREDNOSTNIH PAPIRJEV, Slovenia  
Autoriteit Financiële Markten, The Netherlands  
Autorité des marchés financiers (AMF), France  
CONSOB -Commissione Nazionale per la Società e la Borsa-, Italy  
Central Bank of Ireland, Ireland  
Česká národní banka, a.s., Czech Republic  
Comisión Nacional del Mercado de Valores, Spain  
Comissao do Mercado de Valores Mobiliários - CMVM, Portugal  
Commission de Surveillance du Secteur Financier, Luxembourg  
Croatian Financial Services Supervisory Agency (HANFA), Croatia  
Cyprus Securities and Exchange Commission (CSEC), Cyprus  
Financial Services and Markets Authority, Belgium  
Financial Supervision Authority, Estonia  
Financial Supervision Commission (FSC), Bulgaria  
Financial Supervisory Authority, Romania  
Finansinspektionen (FI), Sweden  
Finanssivalvonta (Fiva), Finland  
Finanstilsynet, Norway  
Finanstilsynet (Danish FSA), Denmark  
Finansu un Kapitāla Tirgus Komisija, Latvia  
Hellenic Republic Capital Market Commission, Greece  
Komisja Nadzoru Finansowego, Poland  
Lietuvos Bankas, Lithuania  
Magyar Nemzeti Bank, Hungary  
Malta Financial Services Authority (MFSA), Malta  
Národná banka Slovenska, Slovakia

**From:**

**Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin)**

Federal Financial Supervisory Authority, Germany

**Registration Document**

We hereby certify that the Registration Document detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 2025-06-30. This Registration Document may be used as a constituent part of a Prospectus, as set out in Article 10 of Regulation (EU) 2017/1129.

**Name of Issuer:**

Société Générale Effekten GmbH

**LEI:**

529900W18LQJJN6SJ336

**Registered Office(s):**

Frankfurt am Main

**National Prospectus Identifier:**

67151204

**(references to the annexes of Regulation (EU) 2017/1129 used):**

Annex 6

**We have authorised, in accordance with Article 18 of Prospectus Regulation (EU) 2017/1129, the omission of the information required under the above mentioned Annex/Annexes on the following grounds:**

No

Supplement

**Name of Issuer(s):**

Société Générale Effekten GmbH

**LEI:**

529900W18LQJJN6SJ336

**Registered Office(s):**

Frankfurt am Main

**National Prospectus Identifier:**

Supplement No. 1 z. Registration Document dated 30.06.2025 [Prospectus Identifier: 70251176]

Supplement

**Name of Issuer(s):**

Société Générale Effekten GmbH

**LEI:**

529900W18LQJJN6SJ336

**Registered Office(s):**

Frankfurt am Main

**National Prospectus Identifier:**

Supplement No. 2 z. Registration Document dated 30.06.2025 [Prospectus Identifier: 72178923]

**Securities Note and Summary Note**

We hereby certify that the Securities Note and Summary Note detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 2026-04-30.

**Name of Issuer(s):**

Société Générale Effekten GmbH

**LEI:**

529900W18LQJJN6SJ336

**Registered Office(s):**

Frankfurt am Main

**Type of Securities (if applicable):**

Warrants [Prospectus Identifier: 74324242]

**(references to the annexes of Regulation (EU) 2017/1129 used):**

Annex 14, Annex 17, Annex 21, Annex 22

**Name of the Guarantor(s) (if any):**

- Société Générale S.A., O2RNE8IBXP4R0TD8PU41

Yours faithfully,

Engelter

**This CoA is valid without signature**

**For and on behalf of the:**

Division WA 33 / Directorate Prospectuses, Supervision of Financial Analysts  
Federal Financial Supervisory Authority  
Securities Supervision / Asset Management

**Date:**

30.04.2026

**Attachments:**

(1) Securities Note and Summary Note

(2) Registration Document