

**Certificate of Approval for a Supplement drawn up pursuant to the Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council**

**Certificate Reference: 8584-11-21398-0**

Passported to: Croatian Financial Services Supervisory Agency, Kroatien  
Czech National Bank, Tschechische Republik  
Bundesanstalt für Finanzdienstleistungsaufsicht, Deutschland  
Hungarian Financial Supervisory Authority, Ungarn  
Commission de surveillance du secteur financier, Luxemburg  
Polish Financial Supervision Authority, Polen  
Romanian National Securities Commission, Rumänien  
National Bank of Slovakia, Slovakische Republik

**Approved by:** **Finanzmarktaufsicht Österreich (FMA)**  
Financial Market Authority Austria

This Supplement has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved on 06.05.2026.

**Name of Issuer:** ERSTE GROUP BANK AG  
**LEI:** PQOH26KWDF7CG10L6792  
**Type of Securities:** Supplement No 5 to Registration Document  
**National Document Identifier Code:** 8584-11-21398

**Disclosure annexes used:** -  
**Name of the Guarantor:** -  
**LEI:** -

**Omission of information:**  
No information was omitted in accordance with Article 18 of the Prospectus Regulation (EU) 2017/1129

**Additional information:**  
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Yours faithfully,

Financial Market Authority  
On behalf of the Executive Board

Jana Djouraev BA PM

Mag. Gerald Weghofer

signed electronically