



Commission de Surveillance
du Secteur Financier

Certificate of Approval for a Prospectus consisting of a Securities Note which together with its accompanying Registration Document forms a Base Prospectus drawn up pursuant to the Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council
Certificate Reference C-032517-CoA-01

Passported to:

Finanzmarktaufsicht (FMA) (Austria)
Croatian Financial Services Supervisory Agency (Hanfa) (Croatia)
Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin) (Germany)
Magyar Nemzeti Bank (MNB) (Hungary)
Financial Supervisory Authority (CNVM) (Romania)
National Bank of Slovakia (NBS) (Slovak Republic)
Czech National Bank (CNB) (The Czech Republic)

Approved by:

Commission de Surveillance du Secteur Financier

This Prospectus consisting of a Securities Note which together with its accompanying Registration Document forms a Base Prospectus has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved on 10 April 2026.

Name of issuer(s):

RAIFFEISEN BANK INTERNATIONAL AG

LEI:

9ZHRYM6F437SQJ6OUG95

Type of securities (if applicable):

EUR 25,000,000,000 Debt Issuance Programme for the issue of Notes

National document identifier:

C-032517

Disclosure annexes used (if applicable):

6, 14, 15, 17, 22, 28

Name of the Guarantor(s) (if any):

Not applicable

LEI of the Guarantor(s) (if any):

Not applicable

Omission of information:

No information was omitted in accordance with Article 18 of the Prospectus Regulation (EU) 2017/1129



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Additional information

Related document type(s): Registration Document

Related document identifier(s): C-032518

Luxembourg, 10 April 2026
For and on behalf of the Commission de
Surveillance du Secteur Financier
Signed: