

Certificate of Approval for a Prospectus consisting of a Securities Note which together with its accompanying Registration Document forms a Prospectus drawn up pursuant to the Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council

Certificate Reference: 8675-03-21330-0

Passported to: Financial Supervision Commission, Bulgarien
Croatian Financial Services Supervisory Agency, Kroatien
Czech National Bank, Tschechische Republik
Bundesanstalt für Finanzdienstleistungsaufsicht, Deutschland
Hungarian Financial Supervisory Authority, Ungarn
Commissione Nazionale per le Società e la Borsa, Italien
Finanzmarktaufsicht Liechtenstein, Liechtenstein
Polish Financial Supervision Authority, Polen
Romanian National Securities Commission, Rumänien
National Bank of Slovakia, Slovakische Republik
Securities Market Agency, Slowenien

Approved by: **Finanzmarktaufsicht Österreich (FMA)**
Financial Market Authority Austria

This Prospectus has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved on 10.04.2026.

Name of Issuer(s): Raiffeisen Bank International AG
LEI: 9ZHRYM6F437SQJ6OUG95
Type of Securities: Retail Bond Programme
National Document Identifier Code: 8675-03-21330

Disclosure annexes used: 14, 22, 28
Name of the guarantor(s): -
LEI: -

Omission of information:
No information was omitted in accordance with Article 18 of the Prospectus Regulation (EU) 2017/1129

Additional information:

Related document type(s):

- RD dated 10.04.2026, Document identifier: C-032518

Yours faithfully,

Financial Market Authority
On behalf of the Executive Board

Mag. Gerald Weghofer

Mag. Matthias Rudorfer MSc (CE)

signed electronically