

**Certificate of Approval for a Prospectus consisting of a Securities Note which together with its accompanying Registration Document forms a Prospectus drawn up pursuant to the Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council**

**Certificate Reference: 8674-03-21329-0**

Passported to: Financial Supervision Commission, Bulgarien  
Croatian Financial Services Supervisory Agency, Kroatien  
Czech National Bank, Tschechische Republik  
Bundesanstalt für Finanzdienstleistungsaufsicht, Deutschland  
Hungarian Financial Supervisory Authority, Ungarn  
Commissione Nazionale per le Società e la Borsa, Italien  
Finanzmarktaufsicht Liechtenstein, Liechtenstein  
Polish Financial Supervision Authority, Polen  
Romanian National Securities Commission, Rumänien  
National Bank of Slovakia, Slovakische Republik  
Securities Market Agency, Slowenien

**Approved by:** **Finanzmarktaufsicht Österreich (FMA)**  
Financial Market Authority Austria

This Prospectus has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved on 10.04.2026.

**Name of Issuer(s):** Raiffeisen Bank International AG  
**LEI:** 9ZHRYM6F437SQJ6OUG95  
**Type of Securities:** Structured Securities Programme  
**National Document Identifier Code:** 8674-03-21329

**Disclosure annexes used:** 14, 17, 22, 28  
**Name of the guarantor(s):** -  
**LEI:** -

**Omission of information:**  
No information was omitted in accordance with Article 18 of the Prospectus Regulation (EU) 2017/1129.

**Additional information:**

Related document type(s):

Registration Document, dated April 10, 2026, C-032518

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Yours faithfully,

Financial Market Authority  
On behalf of the Executive Board

Mag. Matthias Rudorfer MSc (CE)

Mag. Gerald Weghofer

signed electronically