



Commission de Surveillance  
du Secteur Financier

**Certificate of Approval for a Supplement drawn up pursuant to the Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council  
Certificate Reference C-032570-CoA-01**

**Passported to:**

Finanzmarktaufsicht (FMA) (Austria)  
Financial Supervision Commission (FSC) (Bulgaria)  
Croatian Financial Services Supervisory Agency (Hanfa) (Croatia)  
Autorité des Marchés Financiers (AMF) (France)  
Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin) (Germany)  
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Comissão do Mercado de Valores Mobiliários (CMVM) (Portugal)  
Financial Supervisory Authority (CNVM) (Romania)  
National Bank of Slovakia (NBS) (Slovak Republic)  
Comisión Nacional del Mercado de Valores (CNMV) (Spain)  
Czech National Bank (CNB) (The Czech Republic)

**Approved by:**

Commission de Surveillance du Secteur Financier

This Supplement has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved on 07 April 2026.

**Name of issuer(s):**

UNICREDIT S.P.A.

**LEI:**

549300TRUWO2CD2G5692

**Type of securities (if applicable):**

Supplement to the Base Prospectus dated 16 July 2025  
Securities Note II (WERTPAPIERBESCHREIBUNG II) for the issuance of Knock-out Wertpapiere und Optionsscheine and  
to the Base Prospectus dated 04 August 2025  
Securities Note II for the issuance of Single Underlying and Multi Underlying Securities (without capital protection)

**National document identifier:**

C-032570

**Disclosure annexes used (if applicable):**

Not applicable

**Name of the Guarantor(s) (if any):**

Not applicable



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**LEI of the Guarantor(s) (if any):**

Not applicable

**Omission of information:**

No information was omitted in accordance with Article 18 of the Prospectus Regulation (EU) 2017/1129

**Additional information**

Related document type(s): Base Prospectus

Related document identifier(s): C-031662

Luxembourg, 7 April 2026  
For and on behalf of the Commission de  
Surveillance du Secteur Financier  
Signed: