



**Certificate of Approval of a Base prospectus
pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of
the Council
Certificate Reference 26-9730**

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To:

Autorité des Marchés Financiers, France
Bundesanstalt für Finanzdienstleistungsaufsicht,
Germany
Commissione Nazionale per le Società e la Borsa, Italy
Finanzmarktaufsicht, Austria
Financial Services and Markets Authority, Belgium
Finanstilsynet, Denmark
Financial Supervision Authority, Estonia
Finanssivalvonta, Finland
Hellenic Capital Market Commission, Greece
Commission de Surveillance du Secteur Financier,
Luxembourg
Malta Financial Services Authority, Malta
Autoriteit Financiële Markten, the Netherlands
Finanstilsynet, Norway
Komisja Nadzoru Finansowego, Poland
Financial Supervisory Authority, Romania
Comisión Nacional del Mercado de Valores, Spain

From: Finansinspektionen, Sweden

We hereby certify that the Base prospectus detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 24-03-2026.

<u>Name of Issuer(s):</u>	CoinShares Digital Securities Limited
LEI:	549300DR7967WVLR3P83
Registered Office(s):	Jersey
Type of Securities (if applicable):	ABS - ABSE

National Prospectus Identifier: 26-6412

(references to the annexes of Regulation (EU) 2019/980 used): 9, 14, 17, 19, 22, 28

We have authorised, in accordance with Article 18 of Prospectus Regulation (EU) 2017/1129, the omission of the information required under [Item _ of Annex _] on the following grounds: no

Signed:

Johanna Syk, Legal Assistant

For and on behalf of the: Finansinspektionen

Date: 25-03-2026

Attachments: Base prospectus