



Commission de Surveillance  
du Secteur Financier

**Certificate of Approval for a Base Prospectus drawn up pursuant to the Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council  
Certificate Reference C-032365-CoA-01**

**Passported to:**

Financial Services and Markets Authority (FSMA) (Belgium)  
Croatian Financial Services Supervisory Agency (Hanfa) (Croatia)  
Finanstilsynet (Danish FSA) (Denmark)  
Finanssivalvonta (FIN-FSA) (Finland)  
Autorité des Marchés Financiers (AMF) (France)  
Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin) (Germany)  
Magyar Nemzeti Bank (MNB) (Hungary)  
Central Bank of Ireland (Ireland)  
Commissione Nazionale per le Società e la Borsa (Consob) (Italy)  
Finanstilsynet (FSA Norway) (Norway)  
Komisja Nadzoru Finansowego (PFSA) (Poland)  
Comissão do Mercado de Valores Mobiliários (CMVM) (Portugal)  
Financial Supervisory Authority (CNVM) (Romania)  
National Bank of Slovakia (NBS) (Slovak Republic)  
Securities Market Agency (ATVP) (Slovenia)  
Comisión Nacional del Mercado de Valores (CNMV) (Spain)  
Finansinspektionen (FI) (Sweden)  
Czech National Bank (CNB) (The Czech Republic)  
Autoriteit Financiële Markten (AFM) (The Netherlands)

**Approved by:**

Commission de Surveillance du Secteur Financier

This Base Prospectus has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved on 20 March 2026.

**Name of issuer(s):**

NATIXIS  
NATIXIS STRUCTURED ISSUANCE SA  
NATIXIS CORPORATE AND INVESTMENT BANKING LUXEMBOURG

**LEI:**

KX1WK48MPD4Y2NCUIZ63  
549300YZ10WOWPBPDW20  
AELIZRVUG3YVEFFUVL97

**Type of securities (if applicable):**

Debt Issuance Programme

**National document identifier:**

C-032365



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**Disclosure annexes used (if applicable):**

6, 9, 14, 15, 17, 19, 21, 22, 28

**Name of the Guarantor(s) (if any):**

NATIXIS

**LEI of the Guarantor(s) (if any):**

KX1WK48MPD4Y2NCUIZ63

**Omission of information:**

No information was omitted in accordance with Article 18 of the Prospectus Regulation (EU) 2017/1129

**Additional information**

Related document type(s): Not applicable

Related document identifier(s): Not applicable

Luxembourg, 20 March 2026  
For and on behalf of the Commission de  
Surveillance du Secteur Financier  
Signed: