

Certificate of Approval for a Prospectus consisting of a Securities Note which together with its accompanying Registration Document and any Amendment(s) thereto forms a Prospectus drawn up pursuant to the Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council

Certificate Reference: 8584-03-21308-0

Passported to: Polish Financial Supervision Authority, Polen
Croatian Financial Services Supervisory Agency, Kroatien
Czech National Bank, Tschechische Republik
Bundesanstalt für Finanzdienstleistungsaufsicht, Deutschland
Hungarian Financial Supervisory Authority, Ungarn
Commission de surveillance du secteur financier, Luxemburg
Romanian National Securities Commission, Rumänien
National Bank of Slovakia, Slovakische Republik

Approved by: Finanzmarktaufsicht Österreich (FMA)
Financial Market Authority Austria

This Prospectus has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved on 23.02.2026.

Name of Issuer(s): ERSTE GROUP BANK AG
LEI: PQOH26KWDF7CG10L6792
Type of Securities: Securities Note as part of the base prospectus consisting of separate documents in relation to the Debt Issuance Programme
National Document Identifier Code: 8584-03-21308
Disclosure annexes used: 14, 15, 22, 28
Name of the guarantor(s): -
LEI: -

Omission of information:
No information was omitted in accordance with Article 18 of the Prospectus Regulation (EU) 2017/1129.

Additional information:
Related document type(s):

- RD dated 10.06.2025, Document identifier: 8584-10-21148
Supplement(s) to the RD dated 06.08.2025 and 05.11.2025, Document identifier: 8584-11-21216

- Supplement(s) to the RD, dated 06.06.2023 and 05.11.2023, Document Identifier: 0304-11-21210
and 8584-11-21266

Yours faithfully,

Financial Market Authority
On behalf of the Executive Board

Margit Stummer LL.M.

Mag. Fabio Falchetto MSc (CE)

signed electronically