

**THIRD SUPPLEMENT DATED 9 February 2026
PURSUANT TO THE BASE PROSPECTUS DATED 9 SEPTEMBER 2025**

SOCIÉTÉ GÉNÉRALE

as Issuer
(incorporated in France)

Debt Instruments Issuance Programme

This supplement dated 9 February 2026 (the **Supplement**) constitutes a supplement for the purposes of Article 23(1) of the Regulation (EU) 2017/1129, as amended (the **Prospectus Regulation**) to the Debt Instruments Issuance Programme prospectus dated 9 September 2025 (the **Base Prospectus**). The purpose of this Supplement is to

- to incorporate by reference the unaudited financial statements for the year ended 31 December 2025 (the “**2025 Consolidated Financial Statements (unaudited)**”) and the Press Release regarding Q4 2025 Financial Results published by the Issuer on 6 February 2026 and amend the sections “Documents Incorporated by Reference”, “Description of Societe Generale” and “General Information” of the Base Prospectus accordingly.

Any websites included in the Base Prospectus are for information purposes only and do not form part of the Base Prospectus.

The amendments included in this Supplement shall only apply to final terms, the date of which falls on or after the approval of this Supplement.

This Supplement completes, modifies and must be read in conjunction with the Base Prospectus, the first Supplement to the Base Prospectus dated 30 September 2025 and the second Supplement to the Base Prospectus dated 6 November 2025 (the “**Previous Supplements**”).

Full information on the Issuer and the offer of any Notes is only available on the basis of the combination of the Base Prospectus, the Previous Supplements and this Supplement.

Unless otherwise defined in this Supplement, terms used herein shall be deemed to be defined as such for the purposes of the relevant Terms and Conditions of the Notes set forth in the Base Prospectus. To the extent that there is any inconsistency between (i) any statement in this Supplement and (ii) any other statement in the Base Prospectus, the statements in (i) above will prevail.

In accordance with Article 23(2) of the Prospectus Regulation, investors who have already agreed to purchase or subscribe for the securities before this Supplement is published have the right, exercisable within a time-limit of three working days after the publication of this Supplement (no later than 12 February 2026) to withdraw their acceptances. The recipient of the withdrawal is the relevant seller of the security. If Societe Generale was the counterparty of the purchase transaction, the withdrawal shall be addressed to Societe Generale, Frankfurt branch, Neue Mainzer Strasse 46-50, 60311 Frankfurt am Main, Federal Republic of Germany. The withdrawal does not have to contain any justification and shall be declared to the recipient in text form.

I. SECTION “DOCUMENTS INCORPORATED BY REFERENCE”

- (i) In section “DOCUMENTS INCORPORATED BY REFERENCE”, on pages 45 to 53 of the Base Prospectus, subsection “1. LIST OF THE DOCUMENTS INCORPORATED BY REFERENCE” on page 45 of the Base Prospectus, shall be modified as follows, with the provision added in [blue and underlined](#) and deleted in ~~red and strikethrough~~ as follows:

“1. LIST OF DOCUMENTS INCORPORATED BY REFERENCE

The following documents, which have previously been published or are published simultaneously with this Base Prospectus and have been filed with the CSSF, shall be incorporated by reference into, and form part of, this Base Prospectus:

- (a) (i.e. its Terms and Conditions and Form of Final Terms) which means the 8 April 2022 Base Prospectus, the 9 November 2022 Base Prospectus, the 25 October 2023 Base Prospectus, the 20 March 2024 Base Prospectus and the 20 March 2025 Base Prospectus as supplemented (the **Previous Base Prospectuses**). The supplements to the Previous Base Prospectuses which are incorporate by reference are listed in section 1.2 below, and
- (b) documents mentioned in section 1.1.1 to 1.1.~~5~~ [7](#) below.

Where the Form of Final Terms that appears in a Previous Base Prospectus is incorporated by reference in this Base Prospectus, the introduction paragraph of such previous Form of Final Terms is no longer valid and the introduction paragraph of the Form of Final Terms as set out in this Base Prospectus must be used.

The documents incorporated by reference in paragraph 1.1 below are direct and accurate translations into English of the original version of such documents issued in French. Societe Generale as Issuer accepts responsibility for such translations.

Copies of the documents incorporated by reference into this Base Prospectus can be obtained from the office of Societe Generale and the specified office of the Principal Paying Agent and the specified office of each of the Paying Agents, in each case at the address given at the end of this Base Prospectus.

The documents incorporated by reference hereinto are available on the Luxembourg Stock Exchange website (<http://www.luxse.com>)."

- (ii) In the section “DOCUMENTS INCORPORATED BY REFERENCE”, on pages 45 to 53 of the Base Prospectus, sub-section “1.1 Documents incorporated by reference relating to Societe Generale” on page 45 of the Base Prospectus, Paragraph “1.1.6 2025 Consolidated Financial Statements (unaudited)” is added as follows:

“1.1.6 2025 Consolidated Financial Statements (unaudited)*

The expression “2025 Consolidated Financial Statements (unaudited)” means the English version of the unaudited consolidated financial statements of Societe Generale dated as of 6 February 2026 for the period from 1 January 2025 to 31 December 2025 prepared in accordance with international financial reporting standards (IFRS), which (a) have not been audited, and (b) contains non-misleading figures substantially consistent with the final figures to be published in the next annual audited financial statements.

The cross reference table in relation to the 2025 Consolidated Financial Statements (unaudited) published by the Issuer on 6 February 2026 appears in paragraph 2.~~6~~ [7](#) below.

The 2025 Consolidated Financial Statements (unaudited) are available on the Societe Generale website <https://www.societegenerale.com/sites/default/files/resultats-publication/en/2026-02/q4-2025-financial-statements-en.pdf>.

**The profit estimate contained in the 2025 Consolidated Financial Statements (unaudited) is based on the unaudited management accounts of the Société Générale Group for the year ended 31 December 2025. This profit estimate has been compiled and prepared on a basis which is comparable with the historical financial information of the Société Générale Group and consistent with the accounting policies of the Société Générale Group.*

- (iii) In the section “DOCUMENTS INCORPORATED BY REFERENCE”, in subsection “1.1 Documents incorporated by reference relating to Societe Generale”, paragraph “1.1.7 Press Release published by the Issuer on 6 February 2026” is added on page 45 of the Base Prospectus as follows:

“1.1.7 Press Release regarding Q4 2025 Financial Results

The expression “Press Release regarding Q4 2025 Financial Results” means the English version of the “4th quarter and full-year 2025 Results” published by the Issuer on 6 February 2025 regarding the fourth quarter and full year 2025 results of Société Générale, which (a) has not been audited, and (b) contains non-misleading figures substantially consistent with the final figures to be published in the next annual audited financial statements

The cross reference table in relation to the Press Release regarding Q4 2025 Financial Results appears in paragraph 2.8 below.

The Press Release regarding Q4 2025 Financial Results is available on the Societe Generale website https://www.societegenerale.com/sites/default/files/resultats_publication/en/2025-02/q4-2024-Press-release_EN.pdf.

- (iv) In the section “DOCUMENTS INCORPORATED BY REFERENCE”, on pages 45 to 53 of the Base Prospectus, sub-section “CROSS REFERENCE TABLES OF THE DOCUMENTS INCORPORATED BY REFERENCE”, paragraph 2.7 “2025 Consolidated Financial Statements (unaudited)” is added on page 53 as follows:

“2.7 2025 Consolidated Financial Statements (unaudited)

Commission Delegated Regulation (EU) No 2019/980	31.12.2025 Consolidated Financial Statements (unaudited)
1. Consolidated Financial Statements	
Consolidated Balance Sheet - Assets	1
Consolidated Balance Sheet - Liabilities	2
Consolidated Income Statement	3
Statement of Net Income and Unrealised or Deferred Gains and Losses	4
Changes in Shareholders' Equity	5
Cash Flow Statement	6
2. Notes to the Consolidated Financial Statements	7 - 276

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- (v) In the section “DOCUMENTS INCORPORATED BY REFERENCE”, on pages 45 to 53 of the Base Prospectus, in subsection “CROSS REFERENCE TABLES OF THE DOCUMENTS INCORPORATED BY REFERENCE”, paragraph 2.8 “Press Release regarding Q4 2025 Financial Results” is added on page 53 as follows:

“2.8 Press Release regarding Q4 2025 Financial Results

Commission Delegated Regulation (EU) No 2019/980	Press Release regarding Q4 2025 Financial Results
INFORMATION ABOUT THE ISSUER	
Any recent events particular to the Issuer and which are to a material extent relevant to an evaluation of the issuer’s solvency.	1 - 23
FINANCIAL INFORMATION CONCERNING THE ASSETS AND LIABILITIES, FINANCIAL POSITION AND PROFITS AND LOSSES OF THE ISSUER	
Significant changes in the Issuer’s financial position	1 – 23

“

II. SECTION “DESCRIPTION OF SOCIETE GENERALE”

- (i) In section “DESCRIPTION OF SOCIETE GENERALE”, on pages 355 to 356 of the Base Prospectus, Paragraph 9.2 “*Significant change in the financial position*” on page 356 of the Base Prospectus shall be modified as follows, with the provision added in blue and underlined and deleted in ~~red and strikethrough~~ as follows:

“9.2 Significant change in the financial position

There has been no significant change in the financial position or performance of Societe Generale and its consolidated subsidiaries (taken as a whole) since ~~30 1 September~~ December 2025.”

- (ii) In section “DESCRIPTION OF SOCIETE GENERALE”, on pages 355 - 356 of the Base Prospectus, paragraph 9.3 “Recent Events” on page 356 of the Base Prospectus, shall be modified as follows, with the provision added in blue and underlined and deleted in ~~red and strikethrough~~ as follows:

“9.3 Recent Events

Save as disclosed in this Base Prospectus (as supplemented), there have been no recent events the Issuer considers material to the investors since the publication of the ~~Third Amendment to the 2025 Universal Registration Document on 30 October 2025.~~ 2025 Consolidated Financial Statements (unaudited) and the Press Release regarding Q4 2025 Financial Results on 6 February 2026.

III. SECTION “GENERAL INFORMATION”

In section “GENERAL INFORMATION”, on pages 371 to 373 of the Base Prospectus, Paragraph 5 (b) in sub-section “5. AVAILABILITY OF DOCUMENTS” on page 372 of the Base Prospectus shall be modified as follows, with the provision added in blue and underlined and deleted in ~~red and strikethrough~~ as follows:

“(b) the 2024 Universal Registration Document, the 2025 Universal Registration Document, the First Amendment to the 2025 Universal Registration Document, the Second Amendment to the 2025 Universal Registration Document, ~~and~~ the 2025 Consolidated Financial Statements (unaudited) and the Press Release regarding Q4 2025 Financial Results on 6 February 2026.”

DOCUMENTS AVAILABLE

Copies of this Supplement can be obtained, without charge, from the head office of the Issuer and the specified office of the Paying Agents, in each case, at the address given at the end of the Base Prospectus.

This Supplement will be published on the website of the Issuer (<http://prospectus.socgen.com>) and on the website of the Luxembourg Stock Exchange (<http://www.luxse.com>).

RESPONSIBILITY

To the best of the knowledge and belief of the Issuer, the information contained in this Supplement is in accordance with the facts and does not omit anything likely to affect the import of such information and, save as disclosed in this Supplement, no other significant new factor, material mistake or inaccuracy relating to information included in the Base Prospectus has arisen or been noted, as the case may be, since the publication of the Base Prospectus.

Accordingly, the Issuer accepts responsibility for the information contained in this Supplement.