

**Certificate of Approval for a Supplement drawn up pursuant to the Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council**

**Certificate Reference: 8527-11-21161-0**

Passported to: Romanian National Securities Commission, Rumänien

**Approved by:** **Finanzmarktaufsicht Österreich (FMA)**  
Financial Market Authority Austria

This Supplement has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved on 12.05.2025.

**Name of Issuer(s):** BANCA COMERCIALA ROMANA SA  
**LEI:** 549300ORLU6LN5YD8X90  
**Type of Securities:** Registration Document Supplement No. 1  
**National Document Identifier Code:** 8527-11-21161

**Disclosure annexes used:** 6  
**Name of the guarantor(s):** not applicable  
**LEI:** not applicable

**Omission of information:**

No information was omitted in accordance with Article 18 of the Prospectus Regulation (EU) 2017/1129.

**Additional information:**

Related document type: Registration Document, dated 29.November 2024  
Related document identifier: 8527-10-21046

Yours faithfully,

Financial Market Authority  
On behalf of the Executive Board

Mag. Fabio Falchetto MSc (CE)

Mag. Belinda Steger LL.M

signed electronically