



Commission de Surveillance
du Secteur Financier

**Certificate of Approval for a Supplement drawn up pursuant to the Prospectus
Regulation (EU) 2017/1129 of the European Parliament and of the Council
Certificate Reference C-031417-CoA-02**

Passported to:

Financial Services and Markets Authority (FSMA) (Belgium)
Financial Supervision Commission (FSC) (Bulgaria)
Croatian Financial Services Supervisory Agency (Hanfa) (Croatia)
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National Bank of Slovakia (NBS) (Slovak Republic)
Comisión Nacional del Mercado de Valores (CNMV) (Spain)
Finansinspektionen (FI) (Sweden)
Czech National Bank (CNB) (The Czech Republic)

Approved by:

Commission de Surveillance du Secteur Financier

This Supplement has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved on 07 May 2025.

Name of issuer(s):

MORGAN STANLEY & CO. INTERNATIONAL PLC
MORGAN STANLEY B.V.
MORGAN STANLEY EUROPE SE

LEI:

4PQUHN3JPFQFN3BB653
KG1FTTDCK4KNVM3OHB52
54930056FHWP7GIWYY08

Type of securities (if applicable):

Base Prospectus for Fixed Income Notes
German Programme for Medium Term Securities
(Programme for the Issuance of Securities)

National document identifier:

C-031417

Disclosure annexes used (if applicable):

Not applicable



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Name of the Guarantor(s) (if any):

MORGAN STANLEY

LEI of the Guarantor(s) (if any):

IGJSJL3JD5P30I6NJZ34

Omission of information:

No information was omitted in accordance with Article 18 of the Prospectus Regulation (EU) 2017/1129

We note that the approved document has been fully drawn up in English. In addition, several parts of the approved document are also available in German.

Additional information

Related document type(s): Base Prospectus

Related document identifier(s): C-030635

Luxembourg, 21 August 2025
For and on behalf of the Commission de
Surveillance du Secteur Financier
Signed: