

**Certificate of Approval for a Prospectus drawn up pursuant to the Prospectus Regulation
(EU) 2017/1129 of the European Parliament and of the Council
Certificate Reference C-031606-CoA-01**

Passported to:

Financial Supervisory Authority (CNVM) (Romania)

Approved by:

Commission de Surveillance du Secteur Financier

This Prospectus has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved on 10 July 2025.

Name of issuer(s):

SOCIETATEA ENERGETICĂ ELECTRICĂ S.A.

LEI:

213800P4SUNUM5AUDX61

Type of securities (if applicable):

€500,000,000 4.375 per cent. Bonds due 14 July 2030

National document identifier:

C-031606

Disclosure annexes used (if applicable):

7, 15

Name of the Guarantor(s) (if any):

Not applicable

LEI of the Guarantor(s) (if any):

Not applicable

Omission of information:

No information was omitted in accordance with Article 18 of the Prospectus Regulation (EU) 2017/1129

Additional information

Related document type(s): Not applicable

Related document identifier(s): Not applicable

Luxembourg, 11 July 2025
For and on behalf of the Commission de
Surveillance du Secteur Financier
Signed: