

Certificate of Approval for a Prospectus consisting of a Securities Note which together with its accompanying Registration Document forms a Prospectus drawn up pursuant to the Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council

Certificate Reference: 8527-03-21064-0

Passported to: Romanian National Securities Commission, Rumänien

Approved by: **Finanzmarktaufsicht Österreich (FMA)**
Financial Market Authority Austria

This Prospectus has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved on 29.11.2024.

Name of Issuer(s): BANCA COMERCIALA ROMANA SA
LEI: 549300ORLU6LN5YD8X90
Type of Securities: Multi Issuer EMTN Programme
National Document Identifier Code: 8527-03-21064

Disclosure annexes used: 15, 28
Name of the guarantor(s): Not applicable
LEI: Not applicable

Omission of information:

No information was omitted in accordance with Article 18 of the Prospectus Regulation (EU) 2017/1129

Additional information:

Related document type(s):

- RD, dated 29.11.2024, Document identifier: 8527-10-21046
- Securities Note, dated 29.11.2024, Document identifier: 8527-03-21064

Yours faithfully,

Financial Market Authority
On behalf of the Executive Board

Mag. Gerald Weghofer

Jana Djouraev BA

signed electronically