

Certificate of Approval for a Supplement drawn up pursuant to the Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council

Certificate Reference: 8476-11-21056-0

Passported to: Czech National Bank, Tschechische Republik
Bundesanstalt für Finanzdienstleistungsaufsicht, Deutschland
Hungarian Financial Supervisory Authority, Ungarn
Romanian National Securities Commission, Rumänien
National Bank of Slovakia, Slovakische Republik

Approved by: **Finanzmarktaufsicht Österreich (FMA)**
Financial Market Authority Austria

This Supplement has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved on 06.11.2024.

Name of Issuer(s): Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Type of Securities: Registration Document Supplement No. 2
National Document Identifier Code: 8476-11-21056

Disclosure annexes used: 6
Name of the guarantor(s): not applicable
LEI: not applicable

Omission of information:
No information was omitted in accordance with Article 18 of the Prospectus Regulation (EU) 2017/1129.

Additional information:
Registration Document, dated 07.06.2024 (8476-10-20931)

Securities Note, dated 8.7.2024 (8476-03-20953)

Yours faithfully,

Financial Market Authority
On behalf of the Executive Board

Mag. Özge Esatbeyoglu

Mag. Gerald Weghofer

signed electronically