

Certificate of Approval for a Prospectus consisting of a Securities Note which together with its accompanying Registration Document forms a Prospectus drawn up pursuant to the Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council

Certificate Reference: 8476-03-21033-0

Passported to: Czech National Bank, Tschechische Republik
Bundesanstalt für Finanzdienstleistungsaufsicht, Deutschland
Hungarian Financial Supervisory Authority, Ungarn
Romanian National Securities Commission, Rumänien
National Bank of Slovakia, Slovakische Republik

Approved by: Finanzmarktaufsicht Österreich (FMA)
Financial Market Authority Austria

This Prospectus has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved on 25.10.2024.

Name of Issuer(s): Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Type of Securities: Certificates Programme
National Document Identifier Code: 8476-03-21033

Disclosure annexes used: 14, 17, 22, 28
Name of the guarantor(s): Not applicable
LEI: Not applicable

Omission of information:
No information was omitted in accordance with Article 18 of the Prospectus Regulation (EU) 2017/1129

Additional information:
Related document types:

- RD, dated 07.06.2024, Document identifier: (ProspID 8476-10-20931)

- Supplement to RD dated 07.08.2024, Document identifier (ProspID - 8476-11-20996)

Yours faithfully,

Financial Market Authority
On behalf of the Executive Board

Mag. Gerald Weghofer

Jana Djouraev BA

signed electronically