



Commission de Surveillance
du Secteur Financier

**Certificate of Approval for a Base Prospectus drawn up pursuant to the Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council
Certificate Reference C-029882-CoA-01**

Passported to:

Finanzmarktaufsicht (FMA) (Austria)
Financial Services and Markets Authority (FSMA) (Belgium)
Financial Supervision Commission (FSC) (Bulgaria)
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Finansinspektionen (FI) (Sweden)
Czech National Bank (CNB) (The Czech Republic)
Autoriteit Financiële Markten (AFM) (The Netherlands)

Approved by:

Commission de Surveillance du Secteur Financier

This Base Prospectus has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved on 31 May 2024.

Name of issuer(s):

SG ISSUER
SOCIETE GENERALE

LEI:

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Type of securities (if applicable):

Debt Instruments Issuance Programme

National document identifier:

C-029882



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Disclosure annexes used (if applicable):

6, 14, 15, 17, 21, 22, 28

Name of the Guarantor(s) (if any):

SOCIETE GENERALE

LEI of the Guarantor(s) (if any):

O2RNE8IBXP4R0TD8PU41

Omission of information:

No information was omitted in accordance with Article 18 of the Prospectus Regulation (EU) 2017/1129

Additional information

Related document type(s): Not applicable

Related document identifier(s): Not applicable

Luxembourg, 31 May 2024
For and on behalf of the Commission de
Surveillance du Secteur Financier
Signed: