



**Certificate of Approval of a Supplement
pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of
the Council
Certificate Reference 24-15123**

Finansinspektionen
Box 7821
SE-103 97
Stockholm
[Brunnsgatan 3]
Tel +46 8 408 980
00
Fax +46 8 24 13 35
prospekt@fi.se
www.fi.se

To:

Autorité des Marchés Financiers, France
Bundesanstalt für Finanzdienstleistungsaufsicht,
Germany
Commissione Nazionale per le Società e la Borsa, Italy
Finanzmarktaufsicht, Austria
Finanstilsynet, Denmark
Finanssivalvonta, Finland
Autoriteit Financiële Markten, the Netherlands
Finanstilsynet, Norway
Financial Supervisory Authority, Romania
Comisión Nacional del Mercado de Valores, Spain

From: Finansinspektionen, Sweden

Name of Issuer(s): CoinShares XBT Provider AB (publ)
LEI: 549300HGWKR2Q5T8GK64
Registered Office(s): Stockholm
Type of Securities (if applicable): Derivative securities - DERV
National Prospectus Identifier: 24-13644

Details in respect of the Base prospectus:

Base prospectus

Name of Issuer(s): CoinShares XBT Provider AB (publ)

LEI: 549300HGWKR2Q5T8GK64

Registered Office(s): Stockholm

National Prospectus Identifier: 23-31453

Signed:

Johanna Syk, Legal Assistant

For and on behalf of the: Finansinspektionen

Date: 21-05-2024

Attachments: (1) Supplement

(2) Translation