

Certificate of Approval of a Supplement pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council

Certificate Reference: 8294-11-20781-0

To: Croatian Financial Services Supervisory Agency, Kroatien
Czech National Bank, Tschechische Republik
Bundesanstalt für Finanzdienstleistungsaufsicht, Deutschland
Hungarian Financial Supervisory Authority, Ungarn
Polish Financial Supervision Authority, Polen
Romanian National Securities Commission, Rumänien
National Bank of Slovakia, Slovakische Republik
Comisión Nacional del Mercado de Valores, Spanien

From: **Finanzmarktaufsicht Österreich (FMA)**
Financial Market Authority Austria

Registration Document

We hereby certify that the Registration Document detailed below has been drawn up pursuant to the Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 21.06.2022. This Registration Document and the First Supplement (approved by us on 03.08.2022), the Second Supplement (approved by us on 09.11.2022), the Third Supplement (approved by us on 03.03.2023), the Fourth Supplement (approved by us on 04.04.2023), the Fifth Supplement (approved by us on 04.05.2023), the Sixth Supplement (approved by us on 16.06.2023), the Seventh Supplement (approved by us on 03.08.2023) and the Eighth Supplement (approved by us on 03.11.2023) may be used as a constituent part of a Prospectus, as set out in Article 10 of Regulation (EU) 2017/1129.

Name of Issuer(s): Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office(s): Am Belvedere 1, 1100, Vienna, Austria
Type of Securities: Registration Document
National Prospectus Identifier: 8294-10-20518
Annexes: 6
Name of Guarantor: Not applicable
LEI of Guarantor: Not applicable
Omission of Information: Not applicable

First Supplement to the Registration Document:

Name of Issuer(s): Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office(s): Am Belvedere 1, 1100, Vienna, Austria
National Prospectus Identifier: 8294-11-20557

Second Supplement to the Registration Document:

Name of Issuer(s): Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office(s): Am Belvedere 1, 1100, Vienna, Austria
National Prospectus Identifier: 8294-11-20621

Third Supplement to the Registration Document:

Name of Issuer(s): Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office(s): Am Belvedere 1, 1100, Vienna, Austria
National Prospectus Identifier: 8294-11-20680

Fourth Supplement to the Registration Document:

Name of Issuer(s): Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office(s): Am Belvedere 1, 1100, Vienna, Austria
National Prospectus Identifier: 8294-11-20702

Fifth Supplement to the Registration Document:

Name of Issuer(s): Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office(s): Am Belvedere 1, 1100, Vienna, Austria
National Prospectus Identifier: 8294-11-20731

Sixth Supplement to the Registration Document:

Name of Issuer(s): Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office(s): Am Belvedere 1, 1100, Vienna, Austria

National Prospectus Identifier: 8294-11-20759

Seventh Supplement to the Registration Document:

Name of Issuer(s): Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office(s): Am Belvedere 1, 1100, Vienna, Austria
National Prospectus Identifier: 8294-11-20781

Eighth Supplement to the Registration Document:

Name of Issuer(s): Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office(s): Am Belvedere 1, 1100, Vienna, Austria
National Prospectus Identifier: 8294-11-20781

Securities Notes regarding the Additional Tier 1 Notes Programme:

We hereby certify that the Securities Note detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 11.11.2022.

Name of Issuer(s): Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office(s): Am Belvedere 1, 1100, Vienna, Austria
Type of Securities: Additional Tier 1 Notes Programme
National Prospectus Identifier: 8294-03-20585
Annexes: 15, 28
Name of Guarantor: Not applicable
LEI of Guarantor: Not applicable
Omission of Information: Not applicable

Securities Notes regarding the Multi Issuer EMTN Programme:

We hereby certify that the Securities Note detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 02.12.2022.

Name of Issuer(s): Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office(s): Am Belvedere 1, 1100, Vienna, Austria
Type of Securities: Multi Issuer EMTN Programme
National Prospectus Identifier: 8294-03-20590
Annexes: 15, 28
Name of Guarantor: Not applicable
LEI of Guarantor: Not applicable
Omission of Information: Not applicable

Securities Notes regarding the Structured Notes Programme:

We hereby certify that the Securities Note detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 07.12.2022. This Securities Note was notified according to Article 25 para 1 Prospectus Regulation (EU) 2017/1129 to: *CZ, DE, ES, HR, HU, PL, RO, SK*

Name of Issuer(s): Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office(s): Am Belvedere 1, 1100, Vienna, Austria
Type of Securities: Structured Notes Programme

National Prospectus Identifier: 8294-03-20612

Annexes: 14, 15, 17, 22, 28
Name of Guarantor: Not applicable
LEI of Guarantor: Not applicable
Omission of Information: Not applicable

Securities Notes regarding the Covered Bonds programme:

We hereby certify that the Securities Note detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 15.12.2022. This Securities Note was notified according to Article 25 para 1 Prospectus Regulation (EU) 2017/1129 to: *DE*

Name of Issuer(s): Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office(s): Am Belvedere 1, 1100, Vienna, Austria
Type of Securities: Structured Notes Programme

National Prospectus Identifier: 8294-03-20619

Annexes: 15, 28
 Name of Guarantor: Not applicable
 LEI of Guarantor: Not applicable
 Omission of Information: Not applicable

Details of the Base Prospectus regarding the Additional Tier 1 Notes Programme:

We hereby certify that the Registration Document approved by us on 21.06.2022, the First Supplement (approved by us on 03.08.2022), the Second Supplement (approved by us on 09.11.2022), the Third Supplement (approved by us on 03.03.2023), the Fourth Supplement (approved by us on 04.04.2023), the Fifth Supplement (approved by us on 04.05.2023), the Sixth Supplement (approved by us on 16.06.2023), the Seventh Supplement (approved by us on 03.08.2023) and the Eighth Supplement (approved by us on 03.11.2023) together with the Securities Note regarding the Additional Tier 1 Notes Programme approved by us on 11.11.2022 forms a Prospectus consisting of separate documents pursuant to Article 10 of Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council.

Name of Issuer(s): Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office(s): Am Belvedere 1, 1100, Vienna, Austria
Type of Securities: Additional Tier 1 Notes Programme
National Prospectus Identifier: 8294-03-20585
 Annexes: 6, 15, 28
 Name of Guarantor: Not applicable
 LEI of Guarantor: Not applicable
 Omission of Information: Not applicable

Details of the Base Prospectus regarding the Multi Issuer EMTN Programme:

We hereby certify that the Registration Document approved by us on 21.06.2022, the First Supplement (approved by us on 03.08.2022), the Second Supplement (approved by us on 09.11.2022), the Third Supplement (approved by us on 03.03.2023), the Fourth Supplement (approved by us on 04.04.2023), the Fifth Supplement (approved by us on 04.05.2023), the Sixth Supplement (approved by us on 16.06.2023), the Seventh Supplement (approved by us on 03.08.2023) and the Eighth Supplement (approved by us on 03.11.2023) together with the Securities Note regarding the Multi Issuer EMTN Programme approved by us on 02.12.2022 forms a Prospectus consisting of separate documents pursuant to Article 10 of Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council.

Name of Issuer(s): Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office(s): Am Belvedere 1, 1100, Vienna, Austria
Type of Securities: Multi Issuer EMTN Programme
National Prospectus Identifier: 8294-03-20590
Annexes: 6, 15, 28
Name of Guarantor: Not applicable
LEI of Guarantor: Not applicable
Omission of Information: Not applicable

Details of the Base Prospectus regarding the Structued Notes Programme:

We hereby certify that the Registration Document approved by us on 21.06.2022, the First Supplement (approved by us on 03.08.2022), the Second Supplement (approved by us on 09.11.2022), the Third Supplement (approved by us on 03.03.2023), the Fourth Supplement (approved by us on 04.04.2023), the Fifth Supplement (approved by us on 04.05.2023), the Sixth Supplement (approved by us on 16.06.2023), the Seventh Supplement (approved by us on 03.08.2023) and the Eighth Supplement (approved by us on 03.11.2023) together with the Securities Note regarding the Structured Notes Programme approved by us on 07.12.2022 forms a Prospectus consisting of separate documents pursuant to Article 10 of Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council.

Name of Issuer(s): Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office(s): Am Belvedere 1, 1100, Vienna, Austria
Type of Securities: Structured Notes Programme
National Prospectus Identifier: 8294-03-20612
Annexes: 6, 14, 15, 17, 22, 28
Name of Guarantor: Not applicable
LEI of Guarantor: Not applicable
Omission of Information: Not applicable

Details of the Base Prospectus regarding the Covered Bonds programme:

We hereby certify that the Registration Document approved by us on 21.06.2022, the First Supplement (approved by us on 03.08.2022), the Second Supplement (approved by us on 09.11.2022), the Third Supplement (approved by us on 03.03.2023), the Fourth Supplement (approved by us on 04.04.2023), the Fifth Supplement (approved by us on 04.05.2023), the Sixth Supplement (approved by us on 16.06.2023), the Seventh Supplement (approved by us on 03.08.2023) and the Eighth Supplement (approved by us on 03.11.2023) together with the Securities Note regarding the Covered Bonds Programme approved by us on 15.12.2022 forms a Prospectus consisting of separate documents pursuant to Article 10 of Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council.

2017/1129 of the European Parliament and of the Council.

Name of Issuer(s): Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office(s): Am Belvedere 1, 1100, Vienna, Austria
Type of Securities: Covered Bonds programme
National Prospectus Identifier: 8294-03-20619
Annexes: 6, 15, 28
Name of Guarantor: Not applicable
LEI of Guarantor: Not applicable
Omission of Information: Not applicable

Yours faithfully,

Financial Market Authority
On behalf of the Executive Board

Mag. Özge Esatbeyoglu

Mag. Susanne Reder, MA


Deputy Head of Division

signed electronically

Date: 03.11.2023

Attachments:

Supplement, dated 03.11.2023

Signaturwert	DdtujNq2Hju2/X4snyJMsF8qnbBnUtj2Ki9+8gnmiBXnSX5fEZRd/qaOcT/U+Mx5Nvu2YsrHur5blzTBXnE+8/69HaG8rsP6iNmFLNE7wfH5KNG7N7cWQtt/2mUpFyq56xqzPuv+RlwnVcWUsQOucjSyR83eMlpVdhPe3K1PClX+1BDHJQuCz6F3mhFLO6KSHEoSxKxODUQDl9t6f3fglFxaLS2Ls+Ge0PlW5d8GTUpMG6Aky09TvdkrIaab a7gnel0oqdBztaIfryU2kcYmoh76OHgFolwoib5qzjAicDMcgUtOLirGUJF1h1J6k4/kAiAB+fQDmUatTCR6eSDw+Q==		
	Unterzeichner	Österreichische Finanzmarktaufsichtsbehörde	
	Datum/Zeit-UTC	2023-11-03T09:49:16Z	
	Aussteller-Zertifikat	CN=a-sign-corporate-07,OU=a-sign-corporate-07,O=A-Trust Ges. f. Sicherheitssysteme im elektr. Datenverkehr GmbH,C=AT	
	Serien-Nr.	676111463	
	Methode	urn:pdfsigfilter:bka.gv.at:binaer:v1.1.0	
Prüfinformation	<p>Informationen zur Prüfung des elektronischen Siegels bzw. der elektronischen Signatur finden Sie unter: https://www.signaturpruefung.gv.at Informationen zur Prüfung des Ausdrucks finden Sie unter: https://www.fma.gv.at/amtssignatur</p>		
Hinweis	Dieses Dokument wurde amtssigniert. Auch ein Ausdruck dieses Dokuments hat gemäß § 20 E-Government-Gesetz die Beweiskraft einer öffentlichen Urkunde.		