

Certificate of Approval of a Supplement pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council Certificate Reference 4349

To: Financial Supervisory Authority, Romania

From: Central Bank of Ireland

We hereby certify that the Supplement detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 02 June 2023.

Name of Issuer(s): BANCA TRANSILVANIA S.A.

LEI: 549300RG3H390KEL8896

Registered Office:

30-36 Calea Dorobantilor

Cluj-Napoca Cluj County Romania

Type of Securities(if applicable): EUR 1,000,000,000 Euro Medium Term Note Programme

National Prospectus Identifier: DOC00314192

Details in respect of the Base Prospectus:

Base Prospectus

Name of Issuer(s): BANCA TRANSILVANIA S.A.

LEI: 549300RG3H390KEL8896

Registered Office:

30-36 Calea Dorobantilor

Cluj-Napoca Cluj County Romania

National Prospectus Identifier: DOC00301689



Signed:

For and on behalf of the: Central Bank of Ireland

Date: 02 June 2023

Attachments: 1. Supplement