

Certificate of Approval of a Base Prospectus pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council Certificate Reference 4348

To: Financial Supervisory Authority, Romania

From: Central Bank of Ireland

We hereby certify that the Base Prospectus detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 18 April 2023.

Name of Issuer(s): BANCA TRANSILVANIA S.A.

LEI: 549300RG3H390KEL8896

Registered Office:

Str. George Baritiu Nr. 8 Cluj-Napoca

Romania 400027

Type of Securities(if applicable): EUR 1,000,000,000 Euro Medium Term Note Programme

National Prospectus Identifier: DOC00301689

(references to the annexes of Regulation EU 2019/980 used): 7,15,

Name of the Guarantor(s) (if any): N/A

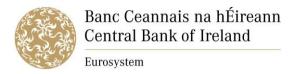
LEI: N/A

We have authorised, in accordance with Article 18 of Prospectus Regulation (EU) 2017/1129, the omission of the information required under [Item_of Annex_] on the following grounds: N/A

Signed:

For and on behalf of the: Central Bank of Ireland

Date: 02 June 2023



Attachments: 1. Base Prospectus