

Certificate of Approval of a Supplement pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council

Certificate Reference: 8332-11-20724-0

To: Romanian National Securities Commission, Rumänien

From: **Finanzmarktaufsicht Österreich (FMA)**
Financial Market Authority Austria

Registration Document

We hereby certify that the Registration Document detailed below has been drawn up pursuant to the Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 02.12.2022. This Registration Document, the First Supplement (approved by us on 13.03.2023), the Second Supplement (approved by us on 29.03.2023) and the Third Supplement (approved by us on 02.05.2023) may be used as a constituent part of a Prospectus, as set out in Article 10 of Regulation (EU) 2017/1129.

Name Of Issuer(s): BANCA COMERCIALA ROMANA SA
LEI: 549300ORLU6LN5YD8X90
Registered Office(s): Calea Plevnei 159, 060013 Bucuresti
National Prospectus Identifier: 8332-10-20610
Annexes 6

Name of the Guarantor: Not applicable

LEI of the Guarantor: Not applicable

Omission of information: Not applicable

First Supplement to the Registration Document

Name of Issuer(s): BANCA COMERCIALA ROMANA SA
LEI: 549300ORLU6LN5YD8X90
Registered Office(s): Calea Plevnei 159, 060013 Bucuresti
National Prospectus Identifier: 8332-11-20684

Second Supplement to the Registration Document

Name of Issuer(s): BANCA COMERCIALA ROMANA SA
LEI: 549300ORLU6LN5YD8X90
Registered Office(s): Calea Plevnei 159, 060013 Bucuresti
National Prospectus Identifier: 8332-11-20694

Third Supplement to the Registration Document

Name of Issuer(s): BANCA COMERCIALA ROMANA SA
LEI: 549300ORLU6LN5YD8X90
Registered Office(s): Calea Plevnei 159, 060013 Bucuresti
National Prospectus Identifier: 8332-11-20724

Securities Note regarding the Multi Issuer EMTN Programme

We hereby certify that the Securities Note detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 02.12.2022. *This Securities Note was notified according to Article 25 para 1 Prospectus Regulation (EU) 2017/1129 to: RO*

Name of Issuer(s): BANCA COMERCIALA ROMANA SA
LEI: 549300ORLU6LN5YD8X90
Registered Office(s): Calea Plevnei 159, 060013 Bucuresti
Type of Securities: Multi Issuer EMTN (Programme)
National Prospectus Identifier: 8332-03-20634
Annexes 15, 28
 Name of the Guarantor: Not applicable
 LEI of the Guarantor: Not applicable
 Omission of information: Not applicable

Details of the Base Prospectus regarding the Multi Issuer EMTN Programme:

We hereby certify that the Registration Document approved by us on 02.12.2022, the First Supplement (approved by us on 13.03.2023), the Second Supplement (approved by us on 29.03.2023) and the Third Supplement (approved by us on 02.05.2023), together with the Securities Note regarding the Multi Issuer EMTN Programme approved by us on 02.12.2023 forms a Prospectus consisting of separate documents pursuant to Article 10 of Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council.

Name of Issuer(s): BANCA COMERCIALA ROMANA SA
LEI: 549300ORLU6LN5YD8X90
Registered Office(s): Calea Plevnei 159, 060013 Bucuresti
Type of Securities: Multi Issuer EMTN (Programme)
National Prospectus Identifier: 8332-03-20634
Annexes 6, 15, 28
 Name of the Guarantor: Not applicable

LEI of the Guarantor: Not applicable
 Omission of information: Not applicable

Yours faithfully,

Financial Market Authority
 On behalf of the Executive Board

MR Mag. Andrea Mörtl
 Head of Division


Mag. Fabio Falchetto

signed electronically

Date: 02.05.2023

Attachments:

Supplement, dated 02.05.2023

Signaturwert	Muiu98Dx8144V2klA9vafz30f6YpDT4qCfHVQjSdwzYWMZ+7vR1PrFcoQwt3w78YpoPCIkAHs0yTQWccEgHlwFaD868Qjk62/ktXNsvWGxmywnlbtclaoXS+FKmPwv2IEiB2tcxdFpeVdPkRau9iBCJq7VU+oEd4kcfNSn2Fe07q9E4XT/HWjcTnEz4bchAZX93fRgvmcTjXN0FSk69lCDPWjtpExQc6modoMkDMt1TDiBSVN/yJFmkUwY8Ocp4FVeXiJPVbnpon5/EC1FwhRkP4C0tnRtbajav2ad2jnaPD/CYK1zLTfs1XNW6u5GN40t/LBAHEzY1LUBYAmWZGPHw==	
	Unterzeichner	Österreichische Finanzmarktaufsichtsbehörde
	Datum/Zeit-UTC	2023-05-02T12:23:10Z
	Aussteller-Zertifikat	CN=a-sign-corporate-light-02,OU=a-sign-corporate-light-02,O=A-Trust Ges. f. Sicherheitssysteme im elektr. Datenverkehr GmbH,C=AT
	Serien-Nr.	532114608
	Methode	urn:pdfsigfilter:bka.gv.at:binaer:v1.1.0
Prüfinformation	Informationen zur Prüfung des elektronischen Siegels bzw. der elektronischen Signatur finden Sie unter: https://www.signaturpruefung.gv.at Informationen zur Prüfung des Ausdrucks finden Sie unter: https://www.fma.gv.at/amtssignatur	
Hinweis	Dieses Dokument wurde amtssigniert. Auch ein Ausdruck dieses Dokuments hat gemäß § 20 E-Government-Gesetz die Beweiskraft einer öffentlichen Urkunde.	