

## Certificate of Approval of a Supplement pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council

Certificate Reference: 8294-11-20703-0

To: Croatian Financial Services Supervisory Agency, Kroatien  
Czech National Bank, Tschechische Republik  
Bundesanstalt für Finanzdienstleistungsaufsicht, Deutschland  
Hungarian Financial Supervisory Authority, Ungarn  
Commission de surveillance du secteur financier, Luxemburg  
Polish Financial Supervision Authority, Polen  
Romanian National Securities Commission, Rumänien  
National Bank of Slovakia, Slovakische Republik  
Comisión Nacional del Mercado de Valores, Spanien

From: **Finanzmarktaufsicht Österreich (FMA)**  
Financial Market Authority Austria

### Registration Document

We hereby certify that the Registration Document detailed below has been drawn up pursuant to the Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 21.06.2022. This Registration Document and the First Supplement (approved by us on 03.08.2022), the Second Supplement (approved by us on 09.11.2022), the Third Supplement (approved by us on 03.03.2023) and the Fourth Supplement (approved by us on 04.04.2023) may be used as a constituent part of a Prospectus, as set out in Article 10 of Regulation (EU) 2017/1129.

**Name of Issuer(s):** Erste Group Bank AG  
**LEI:** PQOH26KWDF7CG10L6792  
**Registered Office(s):** Am Belvedere 1, 1100, Vienna, Austria  
**National Prospectus Identifier:** 8294-10-20518  
**Annexes** 6

Name of the Guarantor: Not applicable

LEI of the Guarantor: Not applicable

Omission of information: Not applicable

### **First Supplement to the Registration Document**

**Name of Issuer(s):** Erste Group Bank AG  
**LEI:** PQOH26KWDF7CG10L6792  
**Registered Office(s):** Am Belvedere 1, 1100, Vienna,  
Austria  
**National Prospectus Identifier:** 8294-11-20557

### **Second Supplement to the Registration Document**

**Name of Issuer(s):** Erste Group Bank AG  
**LEI:** PQOH26KWDF7CG10L6792  
**Registered Office(s):** Am Belvedere 1, 1100, Vienna,  
Austria  
**National Prospectus Identifier:** 8294-11-20621

### **Third Supplement to the Registration Document**

**Name of Issuer(s):** Erste Group Bank AG  
**LEI:** PQOH26KWDF7CG10L6792  
**Registered Office(s):** Am Belvedere 1, 1100, Vienna,  
Austria  
**National Prospectus Identifier:** 8294-11-20680

### **Fourth Supplement to the Registration Document**

**Name of Issuer(s):** Erste Group Bank AG  
**LEI:** PQOH26KWDF7CG10L6792  
**Registered Office(s):** Am Belvedere 1, 1100, Vienna,  
Austria  
**National Prospectus Identifier:** 8294-11-20703

### **Securities Note regarding the Capital Guaranteed Structured Notes Programme**

We hereby certify that the Securities Note detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 24.06.2022. *This Securities Note was notified according to Article 25 para 1 Prospectus Regulation (EU) 2017/1129 to: CZ, DE, ES, HR, HU, PL, RO, SK*

<b>Name of Issuer(s):</b>	Erste Group Bank AG
LEI:	PQOH26KWDF7CG10L6792
<b>Registered Office(s):</b>	Am Belvedere 1, 1100, Vienna, Austria
<b>Type of Securities:</b>	Capital Guaranteed Structured Notes Pr
<b>National Prospectus Identifier:</b>	8294-03-20519
<b>Annexes</b>	14, 15, 17, 22, 28
Name of the Guarantor:	Not applicable
LEI of the Guarantor:	Not applicable
Omission of information:	Not applicable

### **Securities Note regarding the Warrants Programme**

We hereby certify that the Securities Note detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 08.07.2022. *This Securities Note was notified according to Article 25 para 1 Prospectus Regulation (EU) 2017/1129 to: CZ, DE, HU, RO*

<b>Name of Issuer(s):</b>	Erste Group Bank AG
LEI:	PQOH26KWDF7CG10L6792
<b>Registered Office(s):</b>	Am Belvedere 1, 1100, Vienna, Austria
<b>Type of Securities:</b>	Warrants (Programme)
<b>National Prospectus Identifier:</b>	8294-03-20528
<b>Annexes</b>	14, 17, 22, 28
Name of the Guarantor:	Not applicable
LEI of the Guarantor:	Not applicable

Omission of information:

Not applicable

### **Securities Note regarding the Debt Issuance Programme**

We hereby certify that the Securities Note detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 21.09.2022. *This Securities Note was notified according to Article 25 para 1 Prospectus Regulation (EU) 2017/1129 to: CZ, DE, HR, HU, LU, RO, SK*

<b>Name of Issuer(s):</b>	Erste Group Bank AG
LEI:	PQOH26KWDF7CG10L6792
<b>Registered Office(s):</b>	Am Belvedere 1, 1100, Vienna, Austria
<b>Type of Securities:</b>	Debt Issuance Programme
<b>National Prospectus Identifier:</b>	8294-03-20560
<b>Annexes</b>	14, 15, 22, 28
Name of the Guarantor:	Not applicable
LEI of the Guarantor:	Not applicable
Omission of information:	Not applicable

### **Securities Note regarding the Certificates Programme**

We hereby certify that the Securities Note detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 25.10.2022. *This Securities Note was notified according to Article 25 para 1 Prospectus Regulation (EU) 2017/1129 to: CZ, DE, HU, RO*

<b>Name of Issuer(s):</b>	Erste Group Bank AG
LEI:	PQOH26KWDF7CG10L6792
<b>Registered Office(s):</b>	Am Belvedere 1, 1100, Vienna, Austria
<b>Type of Securities:</b>	Certificates (Programme)
<b>National Prospectus Identifier:</b>	8294-03-20576
<b>Annexes</b>	14, 17, 22, 28
Name of the Guarantor:	Not applicable
LEI of the Guarantor:	Not applicable
Omission of information:	Not applicable

### **Securities Note regarding the Additional Tier 1 Notes Programme**

We hereby certify that the Securities Note detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 11.11.2022. *This Securities Note was notified according to Article 25 para 1 Prospectus Regulation (EU) 2017/1129 to: -*

<b>Name of Issuer(s):</b>	Erste Group Bank AG
LEI:	PQOH26KWDF7CG10L6792
<b>Registered Office(s):</b>	Am Belvedere 1, 1100, Vienna, Austria
<b>Type of Securities:</b>	Additional Tier 1 Notes (Programme)
<b>National Prospectus Identifier:</b>	8294-03-20585
<b>Annexes</b>	15, 28
Name of the Guarantor:	Not applicable
LEI of the Guarantor:	Not applicable
Omission of information:	Not applicable

### **Securities Note regarding the Multi Issuer EMTN Programme**

We hereby certify that the Securities Note detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 02.12.2022. *This Securities Note was notified according to Article 25 para 1 Prospectus Regulation (EU) 2017/1129 to: -*

<b>Name of Issuer(s):</b>	Erste Group Bank AG
LEI:	PQOH26KWDF7CG10L6792
<b>Registered Office(s):</b>	Am Belvedere 1, 1100, Vienna, Austria
<b>Type of Securities:</b>	Multi Issuer EMTN (Programme)
<b>National Prospectus Identifier:</b>	8294-03-20590
<b>Annexes</b>	15, 28
Name of the Guarantor:	Not applicable
LEI of the Guarantor:	Not applicable
Omission of information:	Not applicable

### **Securities Note regarding the Structured Notes Programme**

We hereby certify that the Securities Note detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 07.12.2022. *This Securities Note was notified according to Article 25 para 1 Prospectus Regulation (EU) 2017/1129 to: CZ, DE, ES, HR, HU, PL, RO, SK*

<b>Name of Issuer(s):</b>	Erste Group Bank AG
LEI:	PQOH26KWDF7CG10L6792
<b>Registered Office(s):</b>	Am Belvedere 1, 1100, Vienna, Austria

<b>Type of Securities:</b>	Structured Notes (Programme)
<b>National Prospectus Identifier:</b>	8294-03-20612
<b>Annexes</b>	14, 15, 17, 22, 28
Name of the Guarantor:	Not applicable
LEI of the Guarantor:	Not applicable
Omission of information:	Not applicable

### **Securities Note regarding the Covered Bonds Programm**

We hereby certify that the Securities Note detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 15.12.2022. *This Securities Note was notified according to Article 25 para 1 Prospectus Regulation (EU) 2017/1129 to: DE*

<b>Name of Issuer(s):</b>	Erste Group Bank AG
LEI:	PQOH26KWDF7CG10L6792
<b>Registered Office(s):</b>	Am Belvedere 1, 1100, Vienna, Austria
<b>Type of Securities:</b>	Covered Bonds (Programme)
<b>National Prospectus Identifier:</b>	8294-03-20619
<b>Annexes</b>	15, 28
Name of the Guarantor:	Not applicable
LEI of the Guarantor:	Not applicable
Omission of information:	Not applicable

### **Securities Note regarding the Debt Issuance Programme**

We hereby certify that the Securities Note detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 22.02.2023. *This Securities Note was notified according to Article 25 para 1 Prospectus Regulation (EU) 2017/1129 to: CZ, DE, HR, HU, LU, RO, SK*

<b>Name of Issuer(s):</b>	Erste Group Bank AG
LEI:	PQOH26KWDF7CG10L6792

<b>Registered Office(s):</b>	Am Belvedere 1, 1100, Vienna, Austria
<b>Type of Securities:</b>	Debt Issuance Programme
<b>National Prospectus Identifier:</b>	8294-03-20656
<b>Annexes</b>	14, 15, 22, 28
Name of the Guarantor:	Not applicable
LEI of the Guarantor:	Not applicable
Omission of information:	Not applicable

**Details of the Base Prospectus regarding the Capital Guaranteed Structured Notes Programme:**

We hereby certify that the Registration Document approved by us on 21.06.2022, the First Supplement (approved by us on 03.08.2022), the Second Supplement (approved by us on 09.11.2022), the Third Supplement (approved by us on 03.03.2023) and the Fourth Supplement (approved by us on 04.04.2023) together with the Securities Note regarding the Capital Guaranteed Structured Notes Programme approved by us on 24.06.2022 forms a Prospectus consisting of separate documents pursuant to Article 10 of Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council.

<b>Name of Issuer(s):</b>	Erste Group Bank AG
LEI:	PQOH26KWDF7CG10L6792
<b>Registered Office(s):</b>	Am Belvedere 1, 1100, Vienna, Austria
<b>Type of Securities:</b>	Capital Guaranteed Structured Notes Program
<b>National Prospectus Identifier:</b>	8294-03-20519
<b>Annexes</b>	6, 14, 17, 22, 28
Name of the Guarantor:	Not applicable
LEI of the Guarantor:	Not applicable
Omission of information:	Not applicable

**Details of the Base Prospectus regarding the Warrants Programme**

We hereby certify that the Registration Document approved by us on 21.06.2022, the First Supplement (approved by us on 03.08.2022), the Second Supplement (approved by us on 09.11.2022), the Third Supplement (approved by us on 03.03.2023) and the Fourth Supplement (approved by us on 04.04.2023) together with the Securities Note regarding the Warrants Programme approved by us on 08.07.2022 forms a Prospectus consisting of separate documents pursuant to Article 10 of Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council.

**Name of Issuer(s):**

Erste Group Bank AG

LEI:

PQOH26KWDF7CG10L6792

**Registered Office(s):**

Am Belvedere 1, 1100, Vienna, Austria

**Type of Securities:**

Warrants Programme

**National Prospectus Identifier:**

8294-03-20528

**Annexes**

6, 14, 17, 22, 28

Name of the Guarantor:

Not applicable

LEI of the Guarantor:

Not applicable

Omission of information:

Not applicable

**Details of the Base Prospectus regarding the Debt Issuance Programme:**

We hereby certify that the Registration Document approved by us on 21.06.2022, the First Supplement (approved by us on 03.08.2022), the Second Supplement (approved by us on 09.11.2022), the Third Supplement (approved by us on 03.03.2023) and the Fourth Supplement (approved by us on 04.04.2023) together with the Securities Note regarding the Debt Issuance Programme approved by us on 21.09.2022 forms a Prospectus consisting of separate documents pursuant to Article 10 of Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council.

**Name of Issuer(s):**

Erste Group Bank AG

LEI:

PQOH26KWDF7CG10L6792

**Registered Office(s):**

Am Belvedere 1, 1100, Vienna, Austria

**Type of Securities:**

Debt Issuance Programme

**National Prospectus Identifier:**

8294-03-20560

**Annexes**

6, 14, 15, 22, 28

Name of the Guarantor:

Not applicable

LEI of the Guarantor:

Not applicable

Omission of information:

Not applicable

**Details of the Base Prospectus regarding the Certificates Programme:**

We hereby certify that the Registration Document approved by us on 21.06.2022, the First



Supplement (approved by us on 03.08.2022), the Second Supplement (approved by us on 09.11.2022), the Third Supplement (approved by us on 03.03.2023) and the Fourth Supplement (approved by us on 04.04.2023) together with the Securities Note regarding the Certificates Programme approved by us on 25.10.2022 forms a Prospectus consisting of separate documents pursuant to Article 10 of Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council.

<b>Name of Issuer(s):</b>	Erste Group Bank AG
LEI:	PQOH26KWDF7CG10L6792
<b>Registered Office(s):</b>	Am Belvedere 1, 1100, Vienna, Austria
<b>Type of Securities:</b>	Certificates (Programme)
<b>National Prospectus Identifier:</b>	8294-03-20576
<b>Annexes</b>	6, 14, 17, 22, 28
Name of the Guarantor:	Not applicable
LEI of the Guarantor:	Not applicable
Omission of information:	Not applicable

### **Details of the Base Prospectus regarding the Additional Tier 1 Notes Programme:**

We hereby certify that the Registration Document approved by us on 21.06.2022, the First Supplement (approved by us on 03.08.2022), the Second Supplement (approved by us on 09.11.2022), the Third Supplement (approved by us on 03.03.2023) and the Fourth Supplement (approved by us on 04.04.2023) together with the Securities Note regarding the Additional Tier 1 Notes Programme approved by us on 11.11.2022 forms a Prospectus consisting of separate documents pursuant to Article 10 of Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council.

<b>Name of Issuer(s):</b>	Erste Group Bank AG
LEI:	PQOH26KWDF7CG10L6792
<b>Registered Office(s):</b>	Am Belvedere 1, 1100, Vienna, Austria
<b>Type of Securities:</b>	Additional Tier 1 Notes Programme
<b>National Prospectus Identifier:</b>	8294-03-20585
<b>Annexes</b>	6, 15, 28
Name of the Guarantor:	Not applicable
LEI of the Guarantor:	Not applicable

Omission of information:

Not applicable

**Details of the Base Prospectus regarding the Multi Issuer EMTN Programme:**

We hereby certify that the Registration Document approved by us on 21.06.2022, the First Supplement (approved by us on 03.08.2022), the Second Supplement (approved by us on 09.11.2022), the Third Supplement (approved by us on 03.03.2023) and the Fourth Supplement (approved by us on 04.04.2023) together with the Securities Note regarding the Multi Issuer EMTN Programme approved by us on 02.12.2022 forms a Prospectus consisting of separate documents pursuant to Article 10 of Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council.

<b>Name of Issuer(s):</b>	Erste Group Bank AG
LEI:	PQOH26KWDF7CG10L6792
<b>Registered Office(s):</b>	Am Belvedere 1, 1100, Vienna, Austria
<b>Type of Securities:</b>	Multi Issuer EMTN Programme
<b>National Prospectus Identifier:</b>	8294-03-20590
<b>Annexes</b>	6, 15, 28
Name of the Guarantor:	Not applicable
LEI of the Guarantor:	Not applicable
Omission of information:	Not applicable

**Details of the Base Prospectus regarding the Structured Notes Programme:**

We hereby certify that the Registration Document approved by us on 21.06.2022, the First Supplement (approved by us on 03.08.2022), the Second Supplement (approved by us on 09.11.2022), the Third Supplement (approved by us on 03.03.2023) and the Fourth Supplement (approved by us on 04.04.2023) together with the Securities Note regarding the Structured Notes Programme approved by us on 07.12.2022 forms a Prospectus consisting of separate documents pursuant to Article 10 of Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council.

<b>Name of Issuer(s):</b>	Erste Group Bank AG
LEI:	PQOH26KWDF7CG10L6792
<b>Registered Office(s):</b>	Am Belvedere 1, 1100, Vienna, Austria
<b>Type of Securities:</b>	Structured Notes Programme
<b>National Prospectus Identifier:</b>	8294-03-20612
<b>Annexes</b>	6, 14, 15, 17, 22, 28
Name of the Guarantor:	Not applicable
LEI of the Guarantor:	Not applicable
Omission of information:	Not applicable

**Details of the Base Prospectus regarding the Covered Bonds Programme:**

We hereby certify that the Registration Document approved by us on 21.06.2022, the First Supplement (approved by us on 03.08.2022), the Second Supplement (approved by us on 09.11.2022), the Third Supplement (approved by us on 03.03.2023) and the Fourth Supplement (approved by us on 04.04.2023) together with the Securities Note regarding the Covered Bonds Programme approved by us on 15.12.2022 forms a Prospectus consisting of separate documents pursuant to Article 10 of Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council.

<b>Name of Issuer(s):</b>	Erste Group Bank AG
LEI:	PQOH26KWDF7CG10L6792
<b>Registered Office(s):</b>	Am Belvedere 1, 1100, Vienna, Austria
<b>Type of Securities:</b>	Covered Bonds Programme
<b>National Prospectus Identifier:</b>	8294-03-20619
<b>Annexes</b>	6, 15, 28
Name of the Guarantor:	Not applicable
LEI of the Guarantor:	Not applicable
Omission of information:	Not applicable

#### **Details of the Base Prospectus regarding the Debt Issuance Programme:**

We hereby certify that the Registration Document approved by us on 21.06.2022, the First Supplement (approved by us on 03.08.2022), the Second Supplement (approved by us on 09.11.2022), the Third Supplement (approved by us on 03.03.2023) and the Fourth Supplement (approved by us on 04.04.2023) together with the Securities Note regarding the Debt Issuance Programme approved by us on 22.02.2023 forms a Prospectus consisting of separate documents pursuant to Article 10 of Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council.

<b>Name of Issuer(s):</b>	Erste Group Bank AG
LEI:	PQOH26KWDF7CG10L6792
<b>Registered Office(s):</b>	Am Belvedere 1, 1100, Vienna, Austria
<b>Type of Securities:</b>	Debt Issuance Programme
<b>National Prospectus Identifier:</b>	8294-03-20656
<b>Annexes</b>	6, 14, 15, 22, 28
Name of the Guarantor:	Not applicable
LEI of the Guarantor:	Not applicable

Omission of information:

Not applicable

Yours faithfully,

Financial Market Authority  
 On behalf of the Executive Board

Mag. Fabio Falchetto


Mag. Susanne Reder MA  
 Deputy Head of Division

signed electronically

Date: 04.04.2023

Attachments:

Supplement, dated 04.04.2023

Signaturwert	o1UhdzJCKBGac28dEj78r4CDhTKfP5/vpeQ1Ex8yFaRjzB2pIFDkP1CLTJBfhE+3yKnOb3Bxji57A0qJzKG BW01A2hfYRIcbmc8hGrdbl24m00Z9RRkuPopiBIeqF8LjuVb9T8CK6LS+D46Ei+Y23vJMZcLSwQ3GZi740Tu HTsQ1MR7aRYeuImnzq8kxNyxm4jDwPpxG0w5A+6lhha/hp+HDCnmruf51YfFTqm53R11+i040bKFwh+Kh8iY oxmYv1LYpsMf jZrRPza2dSb9jGC/GbQqSyYd6htaf6xzhIzIabtXGTQR4DPU5EXL4i0cU7PSBvzuxZ2t98EB r8XTEw==	
	Unterzeichner	Österreichische Finanzmarktaufsichtsbehörde
	Datum/Zeit-UTC	2023-04-04T07:36:13Z
	Aussteller-Zertifikat	CN=a-sign-corporate-light-02,OU=a-sign-corporate-light-02,O=A-Trust Ges. f. Sicherheitssysteme im elektr. Datenverkehr GmbH,C=AT
	Serien-Nr.	532114608
	Methode	urn:pdfsigfilter:bka.gv.at:binaer:v1.1.0
Prüfinformation	Informationen zur Prüfung des elektronischen Siegels bzw. der elektronischen Signatur finden Sie unter: <a href="https://www.signaturpruefung.gv.at">https://www.signaturpruefung.gv.at</a> Informationen zur Prüfung des Ausdrucks finden Sie unter: <a href="https://www.fma.gv.at/amtssignatur">https://www.fma.gv.at/amtssignatur</a>	
Hinweis	Dieses Dokument wurde amtssigniert. Auch ein Ausdruck dieses Dokuments hat gemäß § 20 E-Government-Gesetz die Beweiskraft einer öffentlichen Urkunde.	