

Certificate of Approval of a Base Prospectus pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council Certificate Reference C-028198-CoA-02

To:

Financial Supervision Commission (Bulgaria)

Croatian Financial Services Supervisory Agency (Hanfa) (Croatia)

Finanstilsynet (Denmark)

Finanssivalvonta (Finland)

Hellenic Capital Market Commission (CMC) (Greece)

Magyar Nemzeti Bank (MNB) (Hungary)

Finanstilsynet (Norway)

Komisja Nadzoru Finansowego (PFSA) (Poland)

Financial Supervisory Authority (CNVM) (Romania)

National Bank of Slovakia (Slovak Republic)

Securities Market Agency (Slovenia)

Finansinspektionen (FI) (Sweden)

Czech National Bank (CNB) (The Czech Republic)

Autoriteit Financiële Markten (AFM) (The Netherlands)

From:

Commission de Surveillance du Secteur Financier

We hereby certify that the Base Prospectus detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 09 November 2022.

Name of Issuer(s):

SOCIETE GENERALE

LEI:

O2RNE8IBXP4R0TD8PU41

Registered Office(s):

Paris, France

Type of Securities (if applicable):

Debt Instruments Issuance Programme

National Prospectus Identifier: C-028198

(References to the annexes of Regulation 2019/980 used):

6, 14, 15, 22, 28

Name of the Guarantor(s) (if any):

Not applicable



LEI of the Guarantor(s) (if any): Not applicable We note that the approved document has been fully drawn up in English. In addition, some parts of the approved document are also available in German. Attachment(s): 1) Base Prospectus Luxembourg, 18 January 2023 For and on behalf of the Commission de Surveillance du Secteur Financier Signed: