

FOURTH SUPPLEMENT DATED 2 DECEMBER 2022

TO CREDIT SUISSE INTERNATIONAL REGISTRATION DOCUMENT DATED 20 JUNE 2022 AND THE PROSPECTUSES LISTED IN SCHEDULE 1

This supplement (the “**Fourth Supplement**”) dated 2 December 2022 supplements the Registration Document dated, and approved by the *Commission de Surveillance du Secteur Financier* (the “**CSSF**”) on, 20 June 2022 (the “**Registration Document**”), and the prospectuses listed in Schedule 1 hereto, and constitutes the fourth supplement to the Registration Document for the purposes of Article 10(1) and Article 23(5) of Regulation (EU) 2017/1129. The terms used but not defined in this Fourth Supplement have the same meaning as such terms used in the Registration Document.

This Fourth Supplement is supplemental to, and should be read in conjunction with, the Registration Document as supplemented by the first supplement to the Registration Document dated 10 August 2022 (the “**First Supplement**”), the second supplement to the Registration Document dated 25 August 2022 (the “**Second Supplement**”) and the third supplement to the Registration Document dated 21 November 2022 (the “**Third Supplement**”) (together, the “**Existing Supplements**”), including the documents incorporated by reference therein. To the extent that there is any inconsistency between (a) any statement in this Fourth Supplement or any statement or information incorporated by reference into the Registration Document by this Fourth Supplement, (b) any other statement or information in or incorporated by reference into the Registration Document as supplemented by the Existing Supplements and/or (c) any other statement or information in or incorporated by reference into the prospectuses listed in Schedule 1 hereto, the statements or information in (a) above will prevail.

This Fourth Supplement has been produced to (i) incorporate by reference specified portions of the Form 6-K Dated 23 November 2022, the Form 6-K Dated 25 November 2022 and the Second Form 6-K Dated 25 November 2022 (each as defined below), and (ii) update the sections of the Registration Document titled “About this Registration Document—1. Information Incorporated by Reference” (pages 19 to 26), “About this Registration Document—2. Availability of Documents” (pages 26 to 27) and “General Information—5. Change” (pages 30 to 31).

Information Incorporated by Reference

The section of the Registration Document titled “About this Registration Document—1. Information Incorporated by Reference” (pages 19 to 26) is hereby amended to include the following information:

Form 6-K Dated 23 November 2022

21. the Form 6-K of CSG and CS filed with the SEC on 23 November 2022 (the “**Form 6-K Dated 23 November 2022**”), which contains a media release titled “Credit Suisse provides market with updated outlook for the fourth quarter of 2022”, as indicated in the cross-reference table below (page 2).

Form 6-K Dated 25 November 2022

22. the Form 6-K of CSG and CS filed with the SEC on 25 November 2022 (the “**Form 6-K Dated 25 November 2022**”), which contains a media release titled “Credit Suisse Group AG executes capital increase by way of share placement and announces the final terms of the rights offering”, as indicated in the cross-reference table below (page 2).

Second Form 6-K Dated 25 November 2022

23. the Second Form 6-K of CSG and CS filed with the SEC on 25 November 2022 (the “**Second Form 6-K Dated 25 November 2022**”), which contains information in connection with the previously announced rights offering, as indicated in the cross-reference table below (page 2).

	Section Heading	Sub-Heading	Page(s) of the PDF file
Form 6-K Dated 23 November 2022			
	Media Release	Whole document except the sentence "Further information about Credit Suisse can be found at www.credit-suisse.com ."	1 to 7
Form 6-K Dated 25 November 2022			
	Media Release	Whole document except the sentence "Further information about Credit Suisse can be found at www.credit-suisse.com ."	1 to 7
Second Form 6-K Dated 25 November 2022			
	Media Release	Cover page	1
		Reasons for the offering and use of proceeds	30
		Capitalization and indebtedness	33
		Litigation	38
		Description of CSG's share capital and the shares	74 to 85

The information identified in the above table is incorporated by reference into, and forms part of, the Registration Document (and any information not listed in the above table but included in the Form 6-K Dated 23 November 2022, the Form 6-K Dated 25 November 2022 and the Second Form 6-K Dated 25 November 2022 is not incorporated by reference into the Registration Document and either (a) is covered elsewhere in the Registration Document as supplemented by the Existing Supplements and this Fourth Supplement, or (b) is not relevant for investors).

Only the portions of the Form 6-K Dated 23 November 2022, the Form 6-K Dated 25 November 2022 and the Second Form 6-K Dated 25 November 2022 specified in the above table have been incorporated by reference into the Registration Document, and not, for the avoidance of doubt, any other parts of such document or the websites referred to in this Fourth Supplement.

Availability of Documents

The section of the Registration Document titled "About this Registration Document—2. Availability of Documents" (pages 26 to 27) is hereby amended to include the following information:

Copies of the Form 6-K Dated 23 November 2022, the Form 6-K Dated 25 November 2022 and the Second Form 6-K Dated 25 November 2022 can be obtained, free of charge, on the website of CS (www.credit-suisse.com) at:

- <https://www.credit-suisse.com/media/assets/about-us/docs/investor-relations/financial-regulatory-disclosures/regulatory-disclosures/company-registration-documents/form-6-k-dated-23-november-2022.pdf> (the Form 6-K Dated 23 November 2022).
- <https://www.credit-suisse.com/media/assets/about-us/docs/investor-relations/financial-regulatory-disclosures/regulatory-disclosures/company-registration-documents/form-6-k-dated-25-november-2022.pdf> (the Form 6-K Dated 25 November 2022).
- <https://www.credit-suisse.com/media/assets/about-us/docs/investor-relations/financial-regulatory-disclosures/regulatory-disclosures/company-registration-documents/second-form-6-k-dated-25-november-2022.pdf> (the Second Form 6-K Dated 25 November 2022).

Profit Forecast

The Form 6-K Dated 23 November 2022 contains a profit forecast relating to an expected net loss for the Group in the fourth quarter of 2022 of up to approximately CHF 1.5 billion. This profit forecast has been compiled and prepared on a basis which is both comparable with historical financial information and consistent with CS's accounting policies. Please see the Form 6-K Dated 23 November 2022 for more detail.

CSG Capital Increase

The Form 6-K Dated 25 November 2022 contains information about (i) the execution of a capital increase by way of share placement of 462,041,884 newly issued CSG shares to qualified investors resulting in gross proceeds for CSG of CHF 1.76 billion and (ii) the final terms of the fully underwritten rights offering with expected gross proceeds for CSG of CHF 2.24 billion. CSG's total gross proceeds from both transactions are expected to amount to approximately CHF 4.0 billion. Please see the Form 6-K Dated 25 November 2022 and the Second Form 6-K Dated 25 November 2022 for more detail.

Amendments to the section titled "General Information—5. Change" in the Registration Document

The three paragraphs of the section titled "General Information—5. Change" beginning on page 30 of the Registration Document are hereby amended and restated as follows:

Apart from the potential consequences of the matters disclosed in: (i) the section headed "I – Credit Suisse results—Credit Suisse—Other information—Liquidity issues in October 2022 and credit ratings downgrades" in the Credit Suisse Financial Report 3Q22, (ii) the section headed "I – Credit Suisse results—Credit Suisse—Other information—Outflows in assets under management in October 2022" in the Credit Suisse Financial Report 3Q22, (iii) the media release titled "Credit Suisse provides market with updated outlook for the fourth quarter of 2022" attached as an exhibit to the Form 6-K Dated 23 November 2022, and (iv) the section headed "Credit Suisse– Risk factor– We may not achieve some or all of the expected benefits of the strategic initiatives we have announced" in the Credit Suisse Earnings Release 3Q22, there has been no significant change in the financial performance of CSi and its consolidated subsidiaries since 30 September 2022.

Apart from the potential consequences of the matters disclosed in: (i) the section headed "I – Credit Suisse results—Credit Suisse—Other information—Liquidity issues in October 2022 and credit ratings downgrades" in the Credit Suisse Financial Report 3Q22, (ii) the section headed "I – Credit Suisse results—Credit Suisse—Other information—Outflows in assets under management in October 2022" in the Credit Suisse Financial Report 3Q22, (iii) the media release titled "Credit Suisse provides market with updated outlook for the fourth quarter of 2022" attached as an exhibit to the Form 6-K Dated 23 November 2022, and (iv) the section headed "Credit Suisse– Risk factor– We may not achieve some or all of the expected benefits of the strategic initiatives we have announced" in the Credit Suisse Earnings Release 3Q22, there has been no significant change in the financial position of CSi and its consolidated subsidiaries since 30 September 2022.

Apart from the potential consequences of the matters disclosed in: (i) the section headed "I – Credit Suisse results—Credit Suisse—Other information—Liquidity issues in October 2022 and credit ratings downgrades" in the Credit Suisse Financial Report 3Q22, (ii) the section headed "I – Credit Suisse results—Credit Suisse—Other information—Outflows in assets under management in October 2022" in the Credit Suisse Financial Report 3Q22, (iii) the media release titled "Credit Suisse provides market with updated outlook for the fourth quarter of 2022" attached as an exhibit to the Form 6-K Dated 23 November 2022, (iv) the section headed "Credit Suisse– Risk factor– We may not achieve some or all of the expected benefits of the strategic initiatives we have announced", in the Credit Suisse Earnings Release 3Q22, (v) the section headed "Risk Factors—2. Significant negative consequences of the supply chain finance funds and US-based hedge funds matters" and "—9. Reputational risk— 9.1 Failure to manage the risks it faces may cause damage to CSi's reputation, which is a key asset, and CSi's competitive position and business prospects could be harmed if its reputation is damaged" in this Registration Document (as supplemented), and (vi) the section headed "Credit Suisse—Other information—Significant negative consequences of the supply chain finance funds and Archegos matters" in the Credit Suisse Financial Report 3Q22, there has been no material adverse change in the prospects of

CSI and its consolidated subsidiaries since 31 December 2021.

General

For the purposes of Art. 23(5) of the Regulation (EU) 2017/1129, this Fourth Supplement forms a constituent part of, and supplements and amends, the prospectuses listed in Schedule 1 hereto.

This Fourth Supplement and the documents incorporated by reference into the Registration Document by this Fourth Supplement have been filed with the CSSF, and copies of the Registration Document, the Existing Supplements and this Fourth Supplement and the documents incorporated by reference into the Registration Document (as supplemented by the Existing Supplements and this Fourth Supplement) will be available, free of charge, on the website of the Luxembourg Stock Exchange at www.bourse.lu and on the Issuer's website at: <https://www.credit-suisse.com/be/en/investment-banking/financial-regulatory/international.html>.

Except for the copies of the documents incorporated by reference into the Registration Document (as supplemented by the Existing Supplements and this Fourth Supplement) that are available on the Luxembourg Stock Exchange website (www.bourse.lu) or the Issuer's website, no information contained on the websites to which links have been provided is incorporated by reference in the Registration Document.

Save as disclosed in the Existing Supplements and this Fourth Supplement, no other significant new factor, material mistake or inaccuracy relating to information included in the Registration Document has arisen or been noted, as the case may be, since the publication of the Registration Document.

In accordance with Article 23(2a) of Regulation (EU) 2017/1129, investors who have already agreed to purchase or subscribe for securities pursuant to the prospectuses listed in Schedule 1 hereto before this Fourth Supplement is published have the right, exercisable within three working days after the publication of this Fourth Supplement, to withdraw their acceptances, provided that the significant new factor, material mistake or material inaccuracy referred to in Article 23(1) of Regulation (EU) 2017/1129 arose or was noted before the closing of the offer period or the delivery of the securities, whichever occurs first. In connection therewith, investors should contact the Distributor (as defined in the relevant prospectus) of such securities. The final date of the right of withdrawal will be 7 December 2022.

Responsibility Statement

The Issuer takes responsibility for the Registration Document, as supplemented by the Existing Supplements and this Fourth Supplement. Having taken all reasonable care to ensure that such is the case, the information contained in the Registration Document, as supplemented by the Existing Supplements and this Fourth Supplement, is, to the best knowledge of the Issuer, in accordance with the facts and contains no omission likely to affect its import.

This Fourth Supplement is not for use in, and may not be delivered to or inside, the United States.

SCHEDULE 1 – LIST OF PROSPECTUSES TO WHICH THIS SUPPLEMENT RELATES

Name	Approving Authority	File Number
Securities Note comprising part of the Trigger Redeemable and Phoenix Securities Base Prospectus dated 7 July 2022.	CSSF	C-027445
Securities Note comprising part of the Put and Call Securities Base Prospectus dated 13 July 2022.	CSSF	C-027530
Securities Note comprising part of the Reverse Convertible and Worst of Reverse Convertible Securities Base Prospectus dated 14 July 2022.	CSSF	C-027554
Securities Note comprising part of the Bonus and Participation Securities Base Prospectus dated 15 July 2022.	CSSF	C-027559