

Certificate of Approval of a Prospectus consisting of a Securities Note which together with its accompanying Registration Document forms a Prospectus pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council

Certificate Reference: 8332-03-20634-0

To: Romanian National Securities Commission, Rumänien

From: **Finanzmarktaufsicht Österreich (FMA)**
Financial Market Authority Austria

Registration Document

We hereby certify that the Registration Document detailed below has been drawn up pursuant to the Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 02.12.2022. This Registration Document may be used as a constituent part of a Prospectus, as set out in Article 10 of Regulation (EU) 2017/1129.

Name of Issuer: BANCA COMERCIALA ROMANA SA
LEI: 549300ORLU6LN5YD8X90
Registered Office: Calea Plevnei 159, 060013, Bucuresti, Romania
National Prospectus Identifier Code: 8332-10-20610
Annexes: 6
Name of the Guarantor: Not applicable
LEI of the Guarantor: Not applicable
Omission of information: Not applicable

Securities Note

We hereby certify that the Securities Note detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 02.12.2022.

Name of Issuer: BANCA COMERCIALA ROMANA SA
LEI: 549300ORLU6LN5YD8X90
Registered Office: Calea Plevnei 159, 060013, Bucuresti, Romania
Type of Securities: Multi Issuer EMTN
National Prospectus Identifier Code: 8332-03-20634
Annexes: 15, 28

Guarantor: Not applicable
LEI: Not applicable
Omission of information: Not applicable

Details of the Base Prospectus

We hereby certify that the Registration Document approved by us on 02.12.2022 together with the Securities Note approved by us on 02.12.2022 forms a Prospectus consisting of separate documents pursuant to Article 10 of Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council.

Name of Issuer: BANCA COMERCIALA ROMANA SA
LEI: 549300ORLU6LN5YD8X90
Registered Office: Calea Plevnei 159, 060013, Bucuresti, Romania
Type of Securities: Multi Issuer EMTN
National Prospectus Identifier Code: 8332-03-20634
Annexes: 6, 15, 28
Guarantor: Not applicable
LEI: Not applicable
Omission of information: Not applicable

Yours faithfully,

Financial Market Authority
On behalf of the Executive Board

Mag. Susanne Reder MA
Deputy Head of Division


Mag. Fabio Falchetto

signed electronically

Date: 02.12.2022

Attachments:

(1) Securities Note as of and approved by us on 02.12.2022

Signaturwert	pTutEwen2QgFBW9G/kOqDlw1kD739gL/bqNAJNSqzL2vC2SKpnIT7qqjYxHFARSFhPeSXVaI6AIA1/HJq+dTK2Tn2moye+T+aDeNNf+c/IdBmMXRcRD7L9YH+At1iTLWJgJo32ca3ZiUsksz+P0UKhByB2CrQi0Zg4EWEzI9c7AulQvuScaCYdd/aYLE0MtwzPLpNoecQWmtxS1ehnpYMAYLi/IblhPkNNc2bJeTOiSYHTUKjUQuu9IKAWOZK8UEo+F148Ykb+R2jbPBTPep87KtEvhT10uTv+QcTFEK14GjxYoVLjui2EkB1+X8R9qKUN9LVNHut/qXdC+qXFZrcQ==	
	Unterzeichner	Österreichische Finanzmarktaufsichtsbehörde
	Datum/Zeit-UTC	2022-12-02T08:23:41Z
	Aussteller-Zertifikat	CN=a-sign-corporate-light-02,OU=a-sign-corporate-light-02,O=A-Trust Ges. f. Sicherheitssysteme im elektr. Datenverkehr GmbH,C=AT
	Serien-Nr.	532114608
	Methode	urn:pdfsigfilter:bka.gv.at:binaer:v1.1.0
Prüfinformation	Informationen zur Prüfung des elektronischen Siegels bzw. der elektronischen Signatur finden Sie unter: http://www.signaturpruefung.gv.at	
Hinweis	Dieses Dokument wurde amtssigniert. Auch ein Ausdruck dieses Dokuments hat gemäß § 20 E-Government-Gesetz die Beweiskraft einer öffentlichen Urkunde.	