

Certificate of Approval of a Supplement pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council

Certificate Reference: 8196-11-20620-0

To: Croatian Financial Services Supervisory Agency, Kroatien
Czech National Bank, Tschechische Republik
Bundesanstalt für Finanzdienstleistungsaufsicht, Deutschland
Hungarian Financial Supervisory Authority, Ungarn
Polish Financial Supervision Authority, Polen
Romanian National Securities Commission, Rumänien
National Bank of Slovakia, Slovakische Republik
Comisión Nacional del Mercado de Valores, Spanien

From: **Finanzmarktaufsicht Österreich (FMA)**
Financial Market Authority Austria

We hereby certify that Supplement detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 09.11.2022.

Name of Issuer(s): Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office(s): Am Belvedere 1, 1100, Wien, Austria
Type of Securities: 9th Supplement to Registration Document
National Prospectus Identifier: 8196-11-20620

Registration Document

We hereby certify that the Registration Document detailed below has been drawn up pursuant to the Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 21.06.2021. This Registration Document and the First Supplement (approved by us on 04.08.2021), the Second Supplement (approved by us on 05.11.2021), the Third Supplement (approved by us on 21.12.2021), the Fourth Supplement (approved by us on 02.03.2022), the Fifth Supplement (approved by us on 28.03.2022), the Sixth Supplement (approved by us on 04.05.2022), the Seventh Supplement (approved by us on 24.06.2022), the Eighth Supplement (approved by us on 03.08.2022) and the Ninth Supplement (approved by us on 09.11.2022) may be used as a constituent part of a Prospectus, as set out in Article 10 of Regulation (EU) 2017/1129.

Name of Issuer(s): Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792

Registered Office(s): Am Belvedere 1, 1100, Wien, Austria
Type of Securities: Registration Document
National Prospectus Identifier: 8196-10-20288
Annexes: 6
Name of Guarantor not applicable
LEI of Guarantor not applicable
Omission of information not applicable

First Supplement to the Registration Document:

Name of Issuer(s): Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office(s): Am Belvedere 1, 1100, Wien, Austria
Type of Securities: 1st Supplement to Registration Document
National Prospectus Identifier: 8196-11-20358

Second Supplement to the Registration Document:

Name of Issuer(s): Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office(s): Am Belvedere 1, 1100, Wien, Austria
Type of Securities: 2nd Supplement to Registration Document
National Prospectus Identifier: 8196-11-20409

Third Supplement to the Registration Document:

Name of Issuer(s): Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office(s): Am Belvedere 1, 1100, Wien, Austria
Type of Securities: 3rd Supplement to Registration Document
National Prospectus Identifier: 8196-11-20429

Fourth Supplement to the Registration Document:

Name of Issuer(s): Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office(s): Am Belvedere 1, 1100, Wien, Austria
Type of Securities: 4th Supplement to Registration
Document
National Prospectus Identifier: 8196-11-20456

Fifth Supplement to the Registration Document:

Name of Issuer(s): Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office(s): Am Belvedere 1, 1100, Wien, Austria
Type of Securities: 5th Supplement to Registration
Document
National Prospectus Identifier: 8196-11-20471

Sixth Supplement to the Registration Document:

Name of Issuer(s): Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office(s): Am Belvedere 1, 1100, Wien, Austria
Type of Securities: 6th Supplement to Registration
Document
National Prospectus Identifier: 8196-11-20515

Seventh Supplement to the Registration Document:

Name of Issuer(s): Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office(s): Am Belvedere 1, 1100, Wien, Austria
Type of Securities: 7th Supplement to Registration
Document
National Prospectus Identifier: 8196-11-20541

Eighth Supplement to the Registration Document:

Name of Issuer(s): Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office(s): Am Belvedere 1, 1100, Wien, Austria

Type of Securities: 8th Supplement to Registration
 Document

National Prospectus Identifier: 8196-11-20556

Securities Note regarding the Additional Tier 1 Notes Programme

We hereby certify that the Securities Note detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 11.11.2021. This Securities Note was notified according to Article 25 para 1 Prospectus Regulation (EU) 2017/1129 to: -

Name of Issuer(s): Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office(s): Am Belvedere 1, 1100, Wien, Austria
Type of Securities: Additional Tier 1 Notes Programme
National Prospectus Identifier: 8196-03-20389
Annexes: 15, 28
Name of Guarantor not applicable
LEI of Guarantor not applicable
Omission of information not applicable

Securities Note regarding the Multi Issuer EMTN Programme

We hereby certify that the Securities Note detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 02.12.2021. This Securities Note was notified according to Article 25 para 1 Prospectus Regulation (EU) 2017/1129 to: -

Name of Issuer(s): Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office(s): Am Belvedere 1, 1100, Wien, Austria
Type of Securities: Multi Issuer EMTN Programme
National Prospectus Identifier: 8196-03-20402
Annexes: 15, 28
Name of Guarantor not applicable
LEI of Guarantor not applicable
Omission of information not applicable

Securities Note regarding the Structured Notes Programme

We hereby certify that the Securities Note detailed below has been drawn up pursuant to

Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 07.12.2021. This Securities Note was notified according to Article 25 para 1 Prospectus Regulation (EU) 2017/1129 to: CZ, DE, ES, HR, HU, PL, RO, SK.

Name of Issuer(s):	Erste Group Bank AG
LEI:	PQOH26KWDF7CG10L6792
Registered Office(s):	Am Belvedere 1, 1100, Wien, Austria
Type of Securities:	Structured Notes Programme
National Prospectus Identifier:	8196-03-20404
Annexes:	14, 15, 17, 22, 28
Name of Guarantor	not applicable
LEI of Guarantor	not applicable
Omission of information	not applicable

Details of the Base Prospectus regarding the Additional Tier 1 Notes Programme:

We hereby certify that the Registration Document approved by us on 21.06.2021, the First Supplement (regarding the Registration Document) approved by us on 04.08.2021, the Second Supplement (regarding the Registration Document) approved by us on 05.11.2021, the Third Supplement (regarding the Registration Document) approved by us on 21.12.2021, the Fourth Supplement (regarding the Registration Document) approved by us on 02.03.2022, the Fifth Supplement (regarding the Registration Document) approved by us on 28.03.2022, the Sixth Supplement (regarding the Registration Document) approved by us on 04.05.2022, the Seventh Supplement (regarding the Registration Document) approved by us on 24.06.2022, the Eighth Supplement (regarding the Registration Document) approved by us on 03.08.2022 and the Ninth Supplement (regarding the Registration Document) approved by us on 09.11.2022 together with the Securities Note regarding the Additional Tier 1 Notes Programme approved by us on 11.11.2021 forms a Prospectus consisting of separate documents pursuant to Article 10 of Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council.

Name of Issuer(s):	Erste Group Bank AG
LEI:	PQOH26KWDF7CG10L6792
Registered Office(s):	Am Belvedere 1, 1100, Wien, Austria
Type of Securities:	Additional Tier 1 Notes Programme
National Prospectus Identifier:	8196-03-20389
Annexes:	6, 15, 28
Name of Guarantor	not applicable
LEI of Guarantor	not applicable
Omission of information	not applicable

Details of the Base Prospectus regarding the Multi Issuer EMTN Programme:

We hereby certify that the Registration Document approved by us on 21.06.2021, the First Supplement (regarding the Registration Document) approved by us on 04.08.2021, the Second Supplement (regarding the Registration Document) approved by us on 05.11.2021, the Third Supplement (regarding the Registration Document) approved by us on 21.12.2021, the Fourth Supplement (regarding the Registration Document) approved by us on 02.03.2022, the Fifth Supplement (regarding the Registration Document) approved by us on 28.03.2022, the Sixth Supplement (regarding the Registration Document) approved by us on 04.05.2022, the Seventh Supplement (regarding the Registration Document) approved by us on 24.06.2022, the Eighth Supplement (regarding the Registration Document) approved by us on 03.08.2022 and the Ninth Supplement (regarding the Registration Document) approved by us on 09.11.2022 together with the Securities Note regarding the Multi Issuer EMTN Programme approved by us on 02.12.2021 forms a Prospectus consisting of separate documents pursuant to Article 10 of Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council.

Name of Issuer(s): Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office(s): Am Belvedere 1, 1100, Wien, Austria
Type of Securities: Multi Issuer EMTN Programme
National Prospectus Identifier: 8196-03-20402
Annexes: 6, 15, 28
Name of Guarantor not applicable
LEI of Guarantor not applicable
Omission of information not applicable

Details of the Base Prospectus regarding the Structured Notes Programme:

We hereby certify that the Registration Document approved by us on 21.06.2021, the First Supplement (regarding the Registration Document) approved by us on 04.08.2021, the Second Supplement (regarding the Registration Document) approved by us on 05.11.2021, the Third Supplement (regarding the Registration Document) approved by us on 21.12.2021, the Fourth Supplement (regarding the Registration Document) approved by us on 02.03.2022, the Fifth Supplement (regarding the Registration Document) approved by us on 28.03.2022, the Sixth Supplement (regarding the Registration Document) approved by us on 04.05.2022, the Seventh Supplement (regarding the Registration Document) approved by us on 24.06.2022, the Eighth Supplement (regarding the Registration Document) approved by us on 03.08.2022 and the Ninth Supplement (regarding the Registration Document) approved by us on 09.11.2022 together with the Securities Note regarding the Structured Notes Programme approved by us on 07.12.2021 forms a Prospectus consisting of separate documents pursuant to Article 10 of Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council.

Name of Issuer(s): Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office(s): Am Belvedere 1, 1100, Wien, Austria

Type of Securities: Structured Notes Programme
National Prospectus Identifier: 8196-03-20404
Annexes: 6, 14, 15, 17, 22, 28
Name of Guarantor not applicable
LEI of Guarantor not applicable
Omission of information not applicable

Yours faithfully,

Financial Market Authority
On behalf of the Executive Board

Mag. Susanne Reder MA

Jana Djouraev BA


Deputy Head of Division

signed electronically

Date: 09.11.2022

Attachments:

Supplement, dated 09.11.2022

Signaturwert	TPI/ELZozn3fx2o7QzSeÜpkv1vHIqw04NNqpkZfKo5VMYWNdCXWgypd3GK5XCTQEAPL3xGbc0oyJnOKlmss0Eq0Dzf5rn+kSWfFBzmn+MVnlTZ/aBwHK4YeCpKktoIdPGDrr6D2fSmjfuijRL2SdbeONthe7DXpvZU7mb0JV9PZAg6lylLpHbwdu7qAT2yGopnLvSRbOzoVJD6D4eJ3HwFclPByT97htEACemJl6+SoJRq52/LDPXbEIZWwcAnE4jZ+KulquoelEpz4tLOo8pbfzzyw0cv1Opb8jwZuvbOmY4bgzpmL94eEYTnsmFIraOqXUp0urzpWO3/zEgJLBA==	
	Unterzeichner	Österreichische Finanzmarktaufsichtsbehörde
	Datum/Zeit-UTC	2022-11-09T13:42:29Z
	Aussteller-Zertifikat	CN=a-sign-corporate-light-02,OU=a-sign-corporate-light-02,O=A-Trust Ges. f. Sicherheitssysteme im elektr. Datenverkehr GmbH,C=AT
	Serien-Nr.	532114608
	Methode	urn:pdfsigfilter:bka.gv.at:binaer:v1.1.0
Prüfinformation	Informationen zur Prüfung des elektronischen Siegels bzw. der elektronischen Signatur finden Sie unter: http://www.signaturpruefung.gv.at	
Hinweis	Dieses Dokument wurde amtssigniert. Auch ein Ausdruck dieses Dokuments hat gemäß § 20 E-Government-Gesetz die Beweiskraft einer öffentlichen Urkunde.	