

Certificate of Approval of a Supplement pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council

Certificate Reference: 8294-11-20621-0

To: Croatian Financial Services Supervisory Agency, Kroatien
Czech National Bank, Tschechische Republik
Bundesanstalt für Finanzdienstleistungsaufsicht, Deutschland
Hungarian Financial Supervisory Authority, Ungarn
Commission de surveillance du secteur financier, Luxemburg
Polish Financial Supervision Authority, Polen
Romanian National Securities Commission, Rumänien
National Bank of Slovakia, Slovakische Republik
Comisión Nacional del Mercado de Valores, Spanien

From: **Finanzmarktaufsicht Österreich (FMA)**
Financial Market Authority Austria

We hereby certify that Supplement detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 09.11.2022.

Name of Issuer(s): Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office(s): Am Belvedere 1, 1100, Vienna, Austria
Type of Securities: Registration Document Supplement No. 2
National Prospectus Identifier: 8294-11-20621

Registration Document

We hereby certify that the Registration Document detailed below has been drawn up pursuant to the Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 21.06.2022. This Registration Document, the First Supplement (approved by us on 03.08.2022) and the Second Supplement (approved by us on 9.11.2022) may be used as a constituent part of a Prospectus, as set out in Article 10 of Regulation (EU) 2017/1129.

Name of Issuer(s): Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office(s): Am Belvedere 1, 1100, Vienna, Austria
National Prospectus Identifier: 8294-03-20518
Annexes: 6

Name of Guarantor: not applicable
LEI of the Guarantor: not applicable
Omission of information: not applicable

First Supplement:

We hereby certify that Supplement detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 03.08.2022.

Name of Issuer(s): Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office(s): Am Belvedere 1, 1100, Vienna, Austria
Type of Securities: Registration Document Supplement No.1
National Prospectus Identifier: 8294-11-20557

Securities Note regarding the Capital Guaranteed Structured Notes Programme

We hereby certify that the Securities Note detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 24.06.2022. This Securities Note was notified according to Article 25 para 1 Prospectus Regulation (EU) 2017/1129 to: CZ, DE, ES, HR, HU, PL, RO, SK.

Name of Issuer(s): Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office(s): Am Belvedere 1, 1100, Vienna, Austria
Type of Securities: Capital Guaranteed Structured Notes Programme
National Prospectus Identifier: 8294-03-20519
Annexes: 14, 15, 17, 22, 28
Name of Guarantor: not applicable
LEI of the Guarantor: not applicable
Omission of information: not applicable

Securities Note regarding the Warrants Programme

We hereby certify that the Securities Note detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 08.07.2022. This Securities Note was notified according to Article 25 para 1 Prospectus Regulation (EU) 2017/1129 to: CZ, DE, HU, RO.

Name of Issuer(s): Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office(s): Am Belvedere 1, 1100, Vienna, Austria
Type of Securities: Warrants Programme
National Prospectus Identifier: 8294-03-20528
Annexes: 14, 17, 22, 28
Name of Guarantor: not applicable
LEI of the Guarantor: not applicable
Omission of information: not applicable

Securities Note regarding the Covered Bonds Programme

We hereby certify that the Securities Note detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 12.08.2022. This Securities Note was notified according to Article 25 para 1 Prospectus Regulation (EU) 2017/1129 to: DE.

Name of Issuer(s): Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office(s): Am Belvedere 1, 1100, Vienna, Austria
Type of Securities: Covered Bonds Programme
National Prospectus Identifier: 8294-03-20543
Annexes: 15, 28
Name of Guarantor: not applicable
LEI of the Guarantor: not applicable
Omission of information: not applicable

Securities Note regarding the Debt Issuance Programme

We hereby certify that the Securities Note detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 21.09.2022. This Securities Note was notified according to Article 25 para 1 Prospectus Regulation (EU) 2017/1129 to: HR, CZ, DE, HU, LU, RO, SK.

Name of Issuer(s): Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office(s): Am Belvedere 1, 1100, Vienna, Austria
Type of Securities: Certificates Programme
National Prospectus Identifier: 8294-03-20560
Annexes: 14, 15, 22, 28
Name of Guarantor: not applicable

LEI of the Guarantor: not applicable
Omission of information: not applicable

Securities Note regarding the Certificates Programme

We hereby certify that the Securities Note detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 25.10.2022. This Securities Note was notified according to Article 25 para 1 Prospectus Regulation (EU) 2017/1129 to: CZ, DE, HU, RO, SK.

Name of Issuer(s): Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office(s): Am Belvedere 1, 1100, Vienna, Austria
Type of Securities: Certificates Programme
National Prospectus Identifier: 8294-03-20576
Annexes: 14, 17, 22, 28
Name of Guarantor: not applicable
LEI of the Guarantor: not applicable
Omission of information: not applicable

Details of the Base Prospectus regarding the Capital Guaranteed Structured Notes Programme:

We hereby certify that the Registration Document approved by us on 21.06.2022, the First Supplement (regarding the Registration Document) approved by us on 03.08.2022 and the Second Supplement (regarding the Registration Document) approved by us on 09.11.2022 together with the Securities Note regarding the Capital Guaranteed Structured Notes Programme approved by us on 24.06.2022 forms a Prospectus consisting of separate documents pursuant to Article 10 of Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council.

Name of Issuer(s): Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office(s): Am Belvedere 1, 1100, Vienna, Austria
National Prospectus Identifier: 8294-03-20519
Annexes: 6, 14, 15, 17, 22, 28
Name of Guarantor: not applicable
LEI of the Guarantor: not applicable
Omission of information: not applicable

Details of the Base Prospectus regarding the Warrants Programme

We hereby certify that the Registration Document approved by us on 21.06.2022, the First Supplement (regarding the Registration Document) approved by us on 03.08.2022 and the Second Supplement (regarding the Registration Document) approved by us on 09.11.2022 together with the Securities Note regarding the Warrants Programme approved by us on 08.07.2022 forms a Prospectus consisting of separate documents pursuant to Article 10 of Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council.

Name of Issuer(s): Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office(s): Am Belvedere 1, 1100, Vienna, Austria
National Prospectus Identifier: 8294-03-20528
Annexes: 6, 14, 17, 22, 28
Name of Guarantor: not applicable
LEI of the Guarantor: not applicable
Omission of information: not applicable

Details of the Base Prospectus regarding Covered Bonds Programme

We hereby certify that the Registration Document approved by us on 21.06.2022, the First Supplement (regarding the Registration Document) approved by us on 03.08.2022 and the Second Supplement (regarding the Registration Document) approved by us on 09.11.2022 together with the Securities Note regarding the Covered Bonds Programme approved by us on 12.08.2022 forms a Prospectus consisting of separate documents pursuant to Article 10 of Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council.

Name of Issuer(s): Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office(s): Am Belvedere 1, 1100, Vienna, Austria
Type of Securities: Covered Bonds Programme
National Prospectus Identifier: 8294-03-20543
Annexes: 6, 15, 28
Name of Guarantor: not applicable
LEI of the Guarantor: not applicable
Omission of information: not applicable

Details of the Base Prospectus regarding the Debt Issuance Programme

We hereby certify that the Registration Document approved by us on 21.06.2022, the First Supplement (regarding the Registration Document) approved by us on 03.08.2022 and the Second Supplement (regarding the Registration Document) approved by us on 09.11.2022 together with the Securities Note regarding the Debt Issuance Programme approved by us on 21.09.2022 forms a Prospectus consisting of separate documents pursuant to Article 10 of Prospectus Regulation

(EU) 2017/1129 of the European Parliament and of the Council.

Name of Issuer(s): Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office(s): Am Belvedere 1, 1100, Vienna, Austria
Type of Securities: Certificates Programme
National Prospectus Identifier: 8294-03-20560
Annexes: 6, 14, 15, 22, 28
Name of Guarantor: not applicable
LEI of the Guarantor: not applicable
Omission of information: not applicable

Details of the Base Prospectus regarding the Certificates Programme

We hereby certify that the Registration Document approved by us on 21.06.2022, the First Supplement (regarding the Registration Document) approved by us on 03.08.2022 and the Second Supplement (regarding the Registration Document) approved by us on 09.11.2022 together with the Securities Note regarding the Certificates Programme approved by us on 25.10.2022 forms a Prospectus consisting of separate documents pursuant to Article 10 of Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council.

Name of Issuer(s): Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office(s): Am Belvedere 1, 1100, Vienna, Austria
National Prospectus Identifier: 8294-03-20576
Annexes: 6, 14, 17, 22, 28
Name of Guarantor: not applicable
LEI of the Guarantor: not applicable
Omission of information: not applicable

Yours faithfully,

Financial Market Authority
On behalf of the Executive Board

Mag. Susanne Reder MA

Jana Djouraev BA


Deputy Head of Division

signed electronically

Date: 09.11.2022

Attachments:

Supplement, dated 09.11.2022

Signaturwert	xarbjLW69c1MTTvlUxp6w62md4F1FAZjZXBo9AjXeV16hu25iV50gs3kbRIR1XExqA2qx0stmqGMaFJLXUOxWizVc1GUiJzJZ+R96f+6kVb5ZImGBvdVj/ATlon+2lkN6pAij26E6RppJhpmQJ9t/MMN1KbI+BeOoXr7JBh/cXOMONPS7TLxVBjpbHbj2kAYmL61EOrejsfb2uJWdoxYKDoNGNPmk3E6jMPcOufzVkkTdwYc+90uKKKlftzYePFxLXjePwflCB8hIyiTz6JEDMvok8BNQnT/9q8h0wRd4T3WDNjoloLcd7I0To6Np6JYUgt+iNSLaKJBxszeX Hgmibg==	
	Unterzeichner	Österreichische Finanzmarktaufsichtsbehörde
	Datum/Zeit-UTC	2022-11-09T13:43:18Z
	Aussteller-Zertifikat	CN=a-sign-corporate-light-02,OU=a-sign-corporate-light-02,O=A-Trust Ges. f. Sicherheitssysteme im elektr. Datenverkehr GmbH,C=AT
	Serien-Nr.	532114608
	Methode	urn:pdfsigfilter:bka.gv.at:binaer:v1.1.0
Prüfinformation	Informationen zur Prüfung des elektronischen Siegels bzw. der elektronischen Signatur finden Sie unter: http://www.signaturpruefung.gv.at	
Hinweis	Dieses Dokument wurde amtssigniert. Auch ein Ausdruck dieses Dokuments hat gemäß § 20 E-Government-Gesetz die Beweiskraft einer öffentlichen Urkunde.	