

Certificate of Approval of a Prospectus consisting of a Securities Note which together with its accompanying Registration Document forms a Prospectus pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council

Certificate Reference: 8294-03-20576-0

To: Czech National Bank, Tschechische Republik
Bundesanstalt für Finanzdienstleistungsaufsicht, Deutschland
Hungarian Financial Supervisory Authority, Ungarn
Romanian National Securities Commission, Rumänien
National Bank of Slovakia, Slovakische Republik

From: **Finanzmarktaufsicht Österreich (FMA)**
Financial Market Authority Austria

Registration Document

We hereby certify that the Registration Document detailed below has been drawn up pursuant to the Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 21.06.2022. This Registration Document and the First Supplement (approved by us on 03.08.2022) may be used as a constituent part of a Prospectus, as set out in Article 10 of Regulation (EU) 2017/1129.

Name of Issuer: Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office: Am Belvedere 1, 1100, Vienna, Austria
National Prospectus Identifier Code: 8294-03-20518

Annexes: 6
Name of the Guarantor: Not applicable
LEI of the Guarantor: Not applicable
Omission of information: Not applicable

Supplement

We hereby certify that Supplement detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 03.08.2022.

Name of Issuer: Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792

Registered Office: Am Belvedere 1, 1100, Vienna, Austria

National Prospectus Identifier Code: 8294-11-20557

Securities Note regarding the Certificates Programme

We hereby certify that the Securities Note detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 25.10.2022.

Name of Issuer: Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office: Am Belvedere 1, 1100, Vienna, Austria
Type of Securities: Certificates Programme
National Prospectus Identifier Code: 8294-03-20576

Annexes: 14, 17, 22, 28

Guarantor: Not applicable
LEI: Not applicable
Omission of information: Not applicable

Details of the Base Prospectus

We hereby certify that the Registration Document approved by us on 21.06.2022 together with the Securities Note approved by us on 25.10.2022 and Supplement to the Registration Document approved by us on 03.08.2022 forms a Prospectus consisting of separate documents pursuant to Article 10 of Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council.

Name of Issuer: Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office: Am Belvedere 1, 1100, Vienna, Austria
Type of Securities: Certificates Programme
National Prospectus Identifier Code: 8294-03-20576

Annexes: 6, 14, 17, 22, 28

Guarantor: Not applicable

LEI: Not applicable

Omission of information: Not applicable

Yours faithfully,

Financial Market Authority
On behalf of the Executive Board

Jana Djouraev BA

Mag. Susanne Reder MA


Deputy Head of Division

signed electronically

Date: 25.10.2022

Attachments:

(1) Securities Note

Signaturwert	SyFOLBrpRUNNH0KD1My7Dvsw+sICM7qR4oDYy8DSxFc4VhMkjmXg8tUzMe2b714t3R4xj2oYuwZLJZZYwduiIpaTVWO8vng+gctblZ0YTFD1eWXaFuGNHnmaJUAjSed+KhD8P9XgCj+/GxrRDunfDdJ0mMiThgVnmyluk21dr9XfnM0gQGDbVxHWJI8s+eRF31691REdyPzsmFq4blOmG91EjY+sZOGFgF0Bdby/AeM0ibn38EtUYbjHBHVD BpQUum81eBdOSTAB8XIFiEChTsjBdAb6A0t6pVmZUd51HhB3H9MhtXXz6K2PQsasdHfRTNVGoACbjfj/NqZeQu7vhw==	
	Unterzeichner	Österreichische Finanzmarktaufsichtsbehörde
	Datum/Zeit-UTC	2022-10-25T08:55:57Z
	Aussteller-Zertifikat	CN=a-sign-corporate-light-02,OU=a-sign-corporate-light-02,O=A-Trust Ges. f. Sicherheitssysteme im elektr. Datenverkehr GmbH,C=AT
	Serien-Nr.	532114608
	Methode	urn:pdfsigfilter:bka.gv.at:binaer:v1.1.0
Prüfinformation	Informationen zur Prüfung des elektronischen Siegels bzw. der elektronischen Signatur finden Sie unter: http://www.signaturpruefung.gv.at	
Hinweis	Dieses Dokument wurde amtssigniert. Auch ein Ausdruck dieses Dokuments hat gemäß § 20 E-Government-Gesetz die Beweiskraft einer öffentlichen Urkunde.	