



Commission de Surveillance  
du Secteur Financier

**Certificate of Approval of a Supplement pursuant to Prospectus Regulation (EU)  
2017/1129 of the European Parliament and of the Council  
Certificate Reference C-028152-CoA-01**

**To:**

Financial Supervisory Authority (CNVM) (Romania)

**From:**

Commission de Surveillance du Secteur Financier

We hereby certify that the Supplement detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 03 October 2022.

**Name of Issuer(s):**

Raiffeisen Bank S.A.

**LEI:**

549300RFKNCOX56F8591

**Registered Office(s):**

Bucharest, Romania

**Type of Securities (if applicable):**

EUR 1,500,000,000 Euro Medium Term Note Programme for the issue of Notes

**National Supplement Identifier:** C-028152

**Details in respect of the Base Prospectus:**

**Name of Issuer(s):**

Raiffeisen Bank S.A.

**LEI:**

549300RFKNCOX56F8591

**Registered Office(s):**

Bucharest, Romania

**National Prospectus Identifier:** C-027451



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Attachment(s):

1) Supplement

Luxembourg, 3 October 2022  
For and on behalf of the Commission de  
Surveillance du Secteur Financier  
Signed: