

Certificate of Approval of a Prospectus consisting of a Securities Note which together with its accompanying Registration Document forms a Prospectus pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council

Certificate Reference: 8294-03-20560-0

To: Croatian Financial Services Supervisory Agency, Kroatien
Czech National Bank, Tschechische Republik
Bundesanstalt für Finanzdienstleistungsaufsicht, Deutschland
Hungarian Financial Supervisory Authority, Ungarn
Commission de surveillance du secteur financier, Luxemburg
Romanian National Securities Commission, Rumänien
National Bank of Slovakia, Slovakische Republik

From: **Finanzmarktaufsicht Österreich (FMA)**
Financial Market Authority Austria

Registration Document

We hereby certify that the Registration Document detailed below has been drawn up pursuant to the Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 21.06.2022. This Registration Document and the First Supplement thereto (approved by us on 03.08.2022) may be used as a constituent part of a Prospectus, as set out in Article 10 of Regulation (EU) 2017/1129.

Name of Issuer: Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office: Am Belvedere 1, 1100, Vienna, Austria
National Prospectus Identifier Code: 8294-10-20518
Annexes: 6

First Supplement to the Registration Document

Name of Issuer: Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office: Am Belvedere 1, 1100, Vienna, Austria
National Prospectus Identifier Code: 8294-11-20557

Securities Note regarding the Debt Issuance Programme

We hereby certify that the Securities Note detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 21.09.2022.

Name of Issuer:	Erste Group Bank AG
LEI:	PQOH26KWDF7CG10L6792
Registered Office:	Am Belvedere 1, 1100, Vienna, Austria
Type of Securities:	Debt Issuance Programme
National Prospectus Identifier Code:	8294-03-20560
Annexes:	14, 15, 22, 28
Guarantor:	Not applicable
LEI:	Not applicable
Omission of information:	Not applicable

Details of the Base Prospectus regarding the Debt Issuance Programme

We hereby certify that the Registration Document approved by us on 21.06.2022 together with the Securities Note approved by us on 21.09.2022 and the First Supplement to the Registration Document approved by us on 03.08.2022 forms a Prospectus consisting of separate documents pursuant to Article 10 of Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council.

Name of Issuer:	Erste Group Bank AG
LEI:	PQOH26KWDF7CG10L6792
Registered Office:	Am Belvedere 1, 1100, Vienna, Austria
Type of Securities:	Debt Issuance Programme
National Prospectus Identifier Code:	8294-03-20560
Annexes:	6, 14, 15, 22, 28
Guarantor:	Not applicable
LEI:	Not applicable
Omission of information:	Not applicable

Yours faithfully,

Financial Market Authority
 On behalf of the Executive Board

Mag. Susanne Reder
 Deputy Head of Division


Mag. Fabio Falchetto

signed electronically

Date: 21.09.2022

Attachments:

(1) Securities Note regarding the Debt Issuance Programme as of and approved by us on 21.09.2022.

Signaturwert	CxJ994i0pb35L/JLhtH1jv70D0yndW0FSZ7YW1X+X1PIbJRLcLzxjopVdgtBOKM1TnAx02529fLsieHvYAcme4nP8P1GFtCXZKpaLi8x5hrAooH3ldxk+nVrfsS51oGMz15gY1KZBLEtXKkilhU1GzZtwm2mrJhBy9F3LvIzRPeci4cHNS205zHpfuoG4MdHY3fgyoNNctm72+U08a3vZxqKs+EaCP2Ccrgn1EvRs5vjuMuxIQ1fkiKhzK/D AJ3zIhSUFQxF9s8Ir29I2iisEVCJrxn/2UaUBbAfqyKmHaGvGEIEv0T8kbbXsmQH/q4p8sePaeQ+OyuJmmPIxVK6NQ==	
	Unterzeichner	Österreichische Finanzmarktaufsichtsbehörde
	Datum/Zeit-UTC	2022-09-21T06:42:42Z
	Aussteller-Zertifikat	CN=a-sign-corporate-light-02,OU=a-sign-corporate-light-02,O=A-Trust Ges. f. Sicherheitssysteme im elektr. Datenverkehr GmbH,C=AT
	Serien-Nr.	532114608
	Methode	urn:pdfsigfilter:bka.gv.at:binaer:v1.1.0
Prüfinformation	Informationen zur Prüfung des elektronischen Siegels bzw. der elektronischen Signatur finden Sie unter: http://www.signaturpruefung.gv.at	
Hinweis	Dieses Dokument wurde amtssigniert. Auch ein Ausdruck dieses Dokuments hat gemäß § 20 E-Government-Gesetz die Beweiskraft einer öffentlichen Urkunde.	