

**Certificate of Approval of a Base Prospectus
pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the
Council
Certificate Reference 20220905_329320**

To:

- Finanzmarktaufsicht, Austria
- Financial Services and Markets Authority, Belgium
- Financial Supervision Commission, Bulgaria
- Hanfa, Croatia
- Czech National Bank, Czech Republic
- Finanstilsynet, Denmark
- Financial Supervision Authority, Estonia
- Finanssivalvonta, Finland
- Autorité des Marchés Financiers, France
- Bundesanstalt für Finanzdienstleistungsaufsicht, Germany
- Hellenic Capital Market Commission, Greece
- Central Bank of Ireland, Ireland
- Commissione Nazionale per le Società e la Borsa, Italy
- Financial and Capital Market Commission, Latvia
- Bank of Lithuania, Lithuania
- Commission de Surveillance du Secteur Financier, Luxembourg
- Malta Financial Services Authority, Malta
- Autoriteit Financiële Markten, the Netherlands
- Finanstilsynet, Norway
- Komisja Nadzoru Finansowego, Poland
- Comissão do Mercado de Valores Mobiliários, Portugal
- Financial Supervisory Authority, Romania
- Securities Market Agency, Slovenia
- National Bank of Slovakia, Slovak Republic
- Comisión Nacional del Mercado de Valores, Spain
- Finansinspektionen, Sweden

From: FMA – Financial Market Authority Liechtenstein

We hereby certify that the Base Prospectus¹ detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 5 September 2022.²

Name of Issuer(s): Bitcoin Capital AG

LEI: 506700IC5128G2S3E076

Registered Office(s): Bitcoin Capital AG
Gubelstrasse 24
6300 Zug
Switzerland

Type of Securities (if applicable): Debt securities of less than EUR 100 000

National Prospectus Identifier: 329320

(references to the annexes of Regulation 2019/980 used): 6, 14, 17

Signed:

Christian Minkus
Head of the Legal Section
Asset Management and Markets Division

Reinhold Schorer
Senior Legal Officer
Asset Management and Markets Division

For and on behalf of the: FMA – Financial Market Authority Liechtenstein

Date: September 5th, 2022³

Attachments: (1) Base Prospectus

¹ This Certificate of Approval relates to a Prospectus which does not consist of separate parts, as referred to in Article 10 of Prospectus Regulation (EU) 2017/1129.

² For use only in respect of Prospectuses which do not consist of separate parts, as referred to in Article 10 of the Prospectus Regulation (EU) 2017/1129.

³ Date of the Certificate of approval.