

Certificate of Approval of a Supplement pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council

Certificate Reference: **8196-11-20556-0**

To: Croatian Financial Services Supervisory Agency, Kroatien
Czech National Bank, Tschechische Republik
Bundesanstalt für Finanzdienstleistungsaufsicht, Deutschland
Hungarian Financial Supervisory Authority, Ungarn
Commission de surveillance du secteur financier, Luxemburg
Polish Financial Supervision Authority, Polen
Romanian National Securities Commission, Rumänien
National Bank of Slovakia, Slovakische Republik
Comisión Nacional del Mercado de Valores, Spanien

From: **Finanzmarktaufsicht Österreich (FMA)**
Financial Market Authority Austria

We hereby certify that the Supplement detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 03.08.2022.

Name of Issuer(s): Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office(s): Am Belvedere 1, 1100, Wien, Austria
Type of Securities: 8th Supplement to Registration Document
National Prospectus Identifier: 8196-11-20556

Registration Document

We hereby certify that the Registration Document detailed below has been drawn up pursuant to the Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 21.06.2021. This Registration Document and the First Supplement (approved by us on 04.08.2021), the Second Supplement (approved by us on 05.11.2021), the Third Supplement (approved by us on 21.12.2021), the Fourth Supplement (approved by us on 02.03.2022), the Fifth Supplement (approved by us on 28.03.2022), the Sixth Supplement (approved by us on 04.05.2022), the Seventh Supplement (approved by us on 24.06.2022) and the Eight Supplement (approved by us on 03.08.2022) may be used as a constituent part of a Prospectus, as set out in Article 10 of Regulation (EU) 2017/1129.



Name of Issuer(s): Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office(s): Am Belvedere 1, 1100, Wien, Austria
Type of Securities: Registration Document
National Prospectus Identifier: 8196-11-20515
Annexes 6
Name of Guarantor not applicable
LEI of Guarantor not applicable
Omission of information not applicable

First Supplement to the Registration Document:

Name of Issuer(s): Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office(s): Am Belvedere 1, 1100, Wien, Austria
Type of Securities: 1st Supplement to Registration Document
National Prospectus Identifier: 8196-11-20358

Second Supplement to the Registration Document:

Name of Issuer(s): Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office(s): Am Belvedere 1, 1100, Wien, Austria
Type of Securities: 2nd Supplement to Registration Document
National Prospectus Identifier: 8196-11-20409

Third Supplement to the Registration Document:

Name of Issuer(s): Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office(s): Am Belvedere 1, 1100, Wien, Austria
Type of Securities: 3rd Supplement to Registration Document

National Prospectus Identifier: 8196-11-20409

Fourth Supplement to the Registration Document:

Name of Issuer(s): Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office(s): Am Belvedere 1, 1100, Wien, Austria
Type of Securities: 4th Supplement to Registration Document

National Prospectus Identifier: 8196-11-20456

Fifth Supplement to the Registration Document:

Name of Issuer(s): Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office(s): Am Belvedere 1, 1100, Wien, Austria
Type of Securities: 5th Supplement to Registration Document

National Prospectus Identifier: 8196-11-20471

Sixth Supplement to the Registration Document:

Name of Issuer(s): Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office(s): Am Belvedere 1, 1100, Wien, Austria
Type of Securities: 6th Supplement to Registration Document

National Prospectus Identifier: 8196-11-20515

Seventh Supplement to the Registration Document:

Name of Issuer(s): Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office(s): Am Belvedere 1, 1100, Wien, Austria
Type of Securities: 7th Supplement to Registration Document

National Prospectus Identifier: 8196-11-20541

Securities Note regarding the Capital Guaranteed Structured Notes Programme

We hereby certify that the Securities Note detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 28.10.2020. This Securities Note was notified according to Article 25 para 1 Prospectus Regulation (EU) 2017/1129 to: CZ, DE, ES, HR, HU, PL, RO, SK.

Name of Issuer(s): Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office(s): Am Belvedere 1, 1100, Wien, Austria
Type of Securities: Capital Guaranteed Structured Notes Programme

National Prospectus Identifier: 8196-11-20311

Annexes 14,15,17,22,28
Name of Guarantor not applicable
LEI of the Guarantor not applicable
Omission of information not applicable

Securities Note regarding the Warrants Programme

We hereby certify that the Securities Note detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 09.07.2021. This Securities Note was notified according to Article 25 para 1 Prospectus Regulation (EU) 2017/1129 to: CZ, DE, HU, RO.

Name of Issuer(s): Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office(s): Am Belvedere 1, 1100, Wien, Austria
Type of Securities: Warrants Programme

National Prospectus Identifier:	8196-03-20324
Annexes	14,17,22,28
Name of Guarantor	not applicable
LEI of the Guarantor	not applicable
Omission of information	not applicable

Securities Note regarding the Certificates Programme

We hereby certify that the Securities Note detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 27.10.2021. This Securities Note was notified according to Article 25 para 1 Prospectus Regulation (EU) 2017/1129 to: CZ, DE, HU, RO.

Name of Issuer(s):	Erste Group Bank AG
LEI:	PQOH26KWDF7CG10L6792
Registered Office(s):	Am Belvedere 1, 1100, Wien, Austria
Type of Securities:	Certificates Programme

National Prospectus Identifier:	8196-03-20378
Annexes	14,17,22,28
Name of Guarantor	not applicable
LEI of the Guarantor	not applicable
Omission of information	not applicable

Securities Note regarding the Additional Tier 1 Notes Programme

We hereby certify that the Securities Note detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 11.11.2021. This Securities Note was notified according to Article 25 para 1 Prospectus Regulation (EU) 2017/1129 to: -

Name of Issuer(s):	Erste Group Bank AG
LEI:	PQOH26KWDF7CG10L6792
Registered Office(s):	Am Belvedere 1, 1100, Wien, Austria
Type of Securities:	Additional Tier 1 Notes Programme

National Prospectus Identifier:	8196-03-20389
--	---------------

Annexes	15,28
Name of Guarantor	not applicable
LEI of the Guarantor	not applicable
Omission of information	not applicable

Securities Note regarding the Covered Bonds Programme

We hereby certify that the Securities Note detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 18.11.2021. This Securities Note was notified according to Article 25 para 1 Prospectus Regulation (EU) 2017/1129 to: DE

Name of Issuer(s):	Erste Group Bank AG
LEI:	PQOH26KWDF7CG10L6792
Registered Office(s):	Am Belvedere 1, 1100, Wien, Austria
Type of Securities:	Covered Bonds Programme

National Prospectus Identifier: 8196-03-20394

Annexes	15, 28
Name of Guarantor	not applicable
LEI of the Guarantor	not applicable
Omission of information	not applicable

Securities Note regarding the Multi Issuer EMTN Programme

We hereby certify that the Securities Note detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 02.12.2021. This Securities Note was notified according to Article 25 para 1 Prospectus Regulation (EU) 2017/1129 to: -

Name of Issuer(s):	Erste Group Bank AG
LEI:	PQOH26KWDF7CG10L6792
Registered Office(s):	Am Belvedere 1, 1100, Wien, Austria
Type of Securities:	Multi Issuer EMTN Programme

National Prospectus Identifier: 8196-03-20402

Annexes	15,28
Name of Guarantor	not applicable
LEI of the Guarantor	not applicable

Omission of information not applicable

Securities Note regarding the Structured Notes Programme

We hereby certify that the Securities Note detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 07.12.2021. This Securities Note was notified according to Article 25 para 1 Prospectus Regulation (EU) 2017/1129 to: CZ, DE, ES, HR, HU, PL, RO, SK.

Name of Issuer(s): Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office(s): Am Belvedere 1, 1100, Wien, Austria
Type of Securities: Structured Notes Programme

National Prospectus Identifier: 8196-03-20404

Annexes 14,15,17,22,28

Name of Guarantor not applicable

LEI of the Guarantor not applicable

Omission of information not applicable

Securities Note regarding the Debt Issuance Programme

We hereby certify that the Securities Note detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 17.03.2022. This Securities Note was notified according to Article 25 para 1 Prospectus Regulation (EU) 2017/1129 to: CZ, DE, HR, HU, LU, RO, SK.

Name of Issuer(s): Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office(s): Am Belvedere 1, 1100, Wien, Austria
Type of Securities: Debt Issuance Programme

National Prospectus Identifier: 8196-03-20442

Annexes 14,15,17,22

Name of Guarantor not applicable

LEI of the Guarantor not applicable

Omission of information not applicable

Details of the Base Prospectus regarding the Capital Guaranteed Structured Notes

Programme:

We hereby certify that the Registration Document approved by us on 21.06.2021, the First Supplement (regarding the Registration Document) approved by us on 04.08.2021, the Second Supplement (regarding the Registration Document) approved by us on 05.11.2021, the Third Supplement (regarding the Registration Document) approved by us on 21.12.2021, the Fourth Supplement (regarding the Registration Document) approved by us on 02.03.2022, the Fifth Supplement (regarding the Registration Document) approved by us on 28.03.2022, the Sixth Supplement (regarding the Registration Document) approved by us on 04.05.2022, the Seventh Supplement (regarding the Registration Document) approved by us on 24.06.2022 and the Eighth Supplement (regarding the Registration Document) approved by us on 03.08.2022 together with the Securities Note regarding the Capital Guaranteed Structured Notes Programme approved by us on 25.06.2021 forms a Prospectus consisting of separate documents pursuant to Article 10 of Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council.

Name of Issuer(s): Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office(s): Am Belvedere 1, 1100, Wien, Austria
Type of Securities: Capital Guaranteed Structured Notes Programme

National Prospectus Identifier: 8196-11-20311

Annexes 6,14,15,17,22,28
Name of Guarantor not applicable
LEI of the Guarantor not applicable
Omission of information not applicable

Details of the Base Prospectus regarding the Warrants Programme:

We hereby certify that the Registration Document approved by us on 21.06.2021, the First Supplement (regarding the Registration Document) approved by us on 04.08.2021, the Second Supplement (regarding the Registration Document) approved by us on 05.11.2021, the Third Supplement (regarding the Registration Document) approved by us on 21.12.2021, the Fourth Supplement (regarding the Registration Document) approved by us on 02.03.2022, the Fifth Supplement (regarding the Registration Document) approved by us on 28.03.2022, the Sixth Supplement (regarding the Registration Document) approved by us on 04.05.2022, the Seventh Supplement (regarding the Registration Document) approved by us on 24.06.2022 and the Eighth Supplement (regarding the Registration Document) approved by us on 03.08.2022 together with the Securities Note regarding the Warrants Programme approved by us on 09.07.2021 forms a Prospectus consisting of separate documents pursuant to Article 10 of Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council.

Name of Issuer(s): Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office(s): Am Belvedere 1, 1100, Wien, Austria
Type of Securities: Warrants Programme

National Prospectus Identifier: 8196-11-20324

Annexes 6,14,15,17,22,28
Name of Guarantor not applicable
LEI of the Guarantor not applicable
Omission of information not applicable

Details of the Base Prospectus regarding the Certificates Programme:

We hereby certify that the Registration Document approved by us on 21.06.2021, the First Supplement (regarding the Registration Document) approved by us on 04.08.2021, the Second Supplement (regarding the Registration Document) approved by us on 05.11.2021, the Third Supplement (regarding the Registration Document) approved by us on 21.12.2021, the Fourth Supplement (regarding the Registration Document) approved by us on 02.03.2022, the Fifth Supplement (regarding the Registration Document) approved by us on 28.03.2022, the Sixth Supplement (regarding the Registration Document) approved by us on 04.05.2022, the Seventh Supplement (regarding the Registration Document) approved by us on 24.06.2022 and the Eighth Supplement (regarding the Registration Document) approved by us on 03.08.2022 together with the Securities Note regarding the Certificates Programme approved by us on 27.10.2021 forms a Prospectus consisting of separate documents pursuant to Article 10 of Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council.

Name of Issuer(s): Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office(s): Am Belvedere 1, 1100, Wien, Austria
Type of Securities: Certificates Programme

National Prospectus Identifier: 8196-11-20378

Annexes 6,14,17,22,28
Name of Guarantor not applicable
LEI of the Guarantor not applicable
Omission of information not applicable

Details of the Base Prospectus regarding the Additional Tier 1 Notes Programme:

We hereby certify that the Registration Document approved by us on 21.06.2021, the First Supplement (regarding the Registration Document) approved by us on 04.08.2021, the Second Supplement (regarding the Registration Document) approved by us on 05.11.2021, the Third Supplement (regarding the Registration Document) approved by us on 21.12.2021, the Fourth Supplement (regarding the Registration Document) approved by us on 02.03.2022, the Fifth Supplement (regarding the Registration Document) approved by us on 28.03.2022, the Sixth Supplement (regarding the Registration Document) approved by us on 04.05.2022, the Seventh Supplement (regarding the Registration Document) approved by us on 24.06.2022 and the Eighth Supplement (regarding the Registration Document) approved by us on 03.08.2022 together with the Securities Note regarding the Additional Tier 1 Notes Programme approved by us on 11.11.2021 forms a Prospectus consisting of separate documents pursuant to Article 10 of Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council.

Name of Issuer(s): Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office(s): Am Belvedere 1, 1100, Wien, Austria
Type of Securities: Additional Tier 1 Notes Programme

National Prospectus Identifier: 8196-11-20389

Annexes 6,15,28
Name of Guarantor not applicable
LEI of the Guarantor not applicable
Omission of information not applicable

Details of the Base Prospectus regarding the Covered Bonds Programme:

We hereby certify that the Registration Document approved by us on 21.06.2021, the First Supplement (regarding the Registration Document) approved by us on 04.08.2021, the Second Supplement (regarding the Registration Document) approved by us on 05.11.2021, the Third Supplement (regarding the Registration Document) approved by us on 21.12.2021, the Fourth Supplement (regarding the Registration Document) approved by us on 02.03.2022, the Fifth Supplement (regarding the Registration Document) approved by us on 28.03.2022, the Sixth Supplement (regarding the Registration Document) approved by us on 04.05.2022, the Seventh Supplement (regarding the Registration Document) approved by us on 24.06.2022 and the Eighth Supplement (regarding the Registration Document) approved by us on 03.08.2022 together with the Securities Note regarding the Covered Bonds Programme approved by us on 18.11.2021 forms a Prospectus consisting of separate documents pursuant to Article 10 of Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council.

Name of Issuer(s): Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office(s): Am Belvedere 1, 1100, Wien, Austria

Type of Securities: Covered Bonds Programme

National Prospectus Identifier: 8196-11-20389

Annexes 6,15,28

Name of Guarantor not applicable

LEI of the Guarantor not applicable

Omission of information not applicable

Details of the Base Prospectus regarding the Multi Issuer EMTN Programme:

We hereby certify that the Registration Document approved by us on 21.06.2021, the First Supplement (regarding the Registration Document) approved by us on 04.08.2021, the Second Supplement (regarding the Registration Document) approved by us on 05.11.2021, the Third Supplement (regarding the Registration Document) approved by us on 21.12.2021, the Fourth Supplement (regarding the Registration Document) approved by us on 02.03.2022, the Fifth Supplement (regarding the Registration Document) approved by us on 28.03.2022, the Sixth Supplement (regarding the Registration Document) approved by us on 04.05.2022, the Seventh Supplement (regarding the Registration Document) approved by us on 24.06.2022 and the Eighth Supplement (regarding the Registration Document) approved by us on 03.08.2022 together with the Securities Note regarding the Multi Issuer EMTN Programme approved by us on 02.12.2021 forms a Prospectus consisting of separate documents pursuant to Article 10 of Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council.

Name of Issuer(s): Erste Group Bank AG

LEI: PQOH26KWDF7CG10L6792

Registered Office(s): Am Belvedere 1, 1100, Wien, Austria

Type of Securities: Multi Issuer EMTN Programme

National Prospectus Identifier: 8196-03-20402

Annexes 6,15,28

Name of Guarantor not applicable

LEI of the Guarantor not applicable

Omission of information not applicable

Details of the Base Prospectus regarding the Structured Notes Programme:

We hereby certify that the Registration Document approved by us on 21.06.2021, the First Supplement (regarding the Registration Document) approved by us on 04.08.2021, the Second Supplement (regarding the Registration Document) approved by us on 05.11.2021, the Third Supplement (regarding the Registration Document) approved by us on 21.12.2021, the Fourth

Supplement (regarding the Registration Document) approved by us on 02.03.2022, the Fifth Supplement (regarding the Registration Document) approved by us on 28.03.2022, the Sixth Supplement (regarding the Registration Document) approved by us on 04.05.2022, the Seventh Supplement (regarding the Registration Document) approved by us on 24.06.2022 and the Eighth Supplement (regarding the Registration Document) approved by us on 03.08.2022 together with the Securities Note regarding the Structured Notes Programme approved by us on 07.12.2021 forms a Prospectus consisting of separate documents pursuant to Article 10 of Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council.

Name of Issuer(s): Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office(s): Am Belvedere 1, 1100, Wien, Austria
Type of Securities: Structured Notes Programme

National Prospectus Identifier: 8196-03-20404

Annexes 6, 14, 15, 17, 22, 28
Name of Guarantor not applicable
LEI of the Guarantor not applicable
Omission of information not applicable

Details of the Base Prospectus regarding the Debt Issuance Programme:

We hereby certify that the Registration Document approved by us on 21.06.2021, the First Supplement (regarding the Registration Document) approved by us on 04.08.2021, the Second Supplement (regarding the Registration Document) approved by us on 05.11.2021, the Third Supplement (regarding the Registration Document) approved by us on 21.12.2021, the Fourth Supplement (regarding the Registration Document) approved by us on 02.03.2022, the Fifth Supplement (regarding the Registration Document) approved by us on 28.03.2022, the Sixth Supplement (regarding the Registration Document) approved by us on 04.05.2022, the Seventh Supplement (regarding the Registration Document) approved by us on 24.06.2022 and the Eighth Supplement (regarding the Registration Document) approved by us on 03.08.2022 together with the Securities Note regarding the Debt Issuance Programme approved by us on 17.03.2022 forms a Prospectus consisting of separate documents pursuant to Article 10 of Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council.

Name of Issuer(s): Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office(s): Am Belvedere 1, 1100, Wien, Austria
Type of Securities: Debt Issuance Programme

National Prospectus Identifier:	8196-03-20442
Annexes	6, 14, 15, 22, 28
Name of Guarantor	not applicable
LEI of the Guarantor	not applicable
Omission of information	not applicable

Yours faithfully,

Financial Market Authority
On behalf of the Executive Board

Margit Stummer, LL.M.


Mag. Susanne Reder, MA
stv. Abteilungsleiterin

signed electronically

Date: 03.08.2022

Attachments:

Supplement, dated 03.08.2022

Signaturwert	k80zxBc2c9OugyMKrYfFWUd9TOj0h+wMgYg6CrcokJhMlRq9asq7mLGDFG3gnmXS/cqCRcoJl jWGWrqVpiwYwOxogKFlsA5eEUOfstvusHZtlNsE+GgVieaDTdx8MeCJtPdJ jpkQmr4H4hJbZDNA64JUHIYVmfy4uanlRS19L0d2cPV0ZAKbnbrAxqcvTjmPR/kgPVZPACjxjKY5ODBFYQLpaNq9s4zpnN31BegAPiNE10PcenLdGFitKcPxoghrYdXFYZKIpYsnuRoPd797vPh2xchMD17c+nkJNgq9WyRmfXV3r jpp5e/qP919c+FTibl8AsR2utpYT3f3OQ1+dg==	
	Unterzeichner	Österreichische Finanzmarktaufsichtsbehörde
	Datum/Zeit-UTC	2022-08-03T13:51:49Z
	Aussteller-Zertifikat	CN=a-sign-corporate-light-02,OU=a-sign-corporate-light-02,O=A-Trust Ges. f. Sicherheitssysteme im elektr. Datenverkehr GmbH,C=AT
	Serien-Nr.	532114608
	Methode	urn:pdfsigfilter:bka.gv.at:binaer:v1.1.0
Prüfinformation	Informationen zur Prüfung des elektronischen Siegels bzw. der elektronischen Signatur finden Sie unter: http://www.signaturpruefung.gv.at	
Hinweis	Dieses Dokument wurde amtssigniert. Auch ein Ausdruck dieses Dokuments hat gemäß § 20 E-Government-Gesetz die Beweiskraft einer öffentlichen Urkunde.	