



Commission de Surveillance
du Secteur Financier

**Certificate of Approval of a Registration Document pursuant to Prospectus Regulation
(EU) 2017/1129 of the European Parliament and of the Council
Certificate Reference C-027848-CA-01**

To:

Finanzmarktaufsicht (FMA) (Austria)
Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin) (Germany)
Magyar Nemzeti Bank (MNB) (Hungary)
National Bank of Slovakia (Slovak Republic)
Czech National Bank (CNB) (The Czech Republic)

From:

Commission de Surveillance du Secteur Financier

We hereby certify that the Registration Document detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 08 July 2022. This Registration Document may be used as a constituent part of a Prospectus, as set out in Article 10 of Regulation (EU) 2017/1129.

Name of Issuer(s):

RAIFFEISEN BANK INTERNATIONAL AG

LEI:

9ZHRYM6F437SQJ6OUG95

Registered Office(s):

Vienna, Austria

Type of Securities (if applicable):

Registration Document

National Registration Document Identifier: C-027848

(References to the annexes of Regulation 2019/980 used):

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Attachment(s):

- 1) Registration Document
- 2) German translation of the appendix
- Hungarian translation of the appendix
- Slovak translation of the appendix
- Czech translation of the appendix

Luxembourg, 8 July 2022
For and on behalf of the Commission de
Surveillance du Secteur Financier
Signed: