

**Certificate of Approval of a Prospectus consisting of a Securities Note which together with its accompanying Registration Document forms a Prospectus pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council**

Certificate Reference: 8294-03-20519-0

To: Croatian Financial Services Supervisory Agency, Kroatien  
Czech National Bank, Tschechische Republik  
Bundesanstalt für Finanzdienstleistungsaufsicht, Deutschland  
Hungarian Financial Supervisory Authority, Ungarn  
Polish Financial Supervision Authority, Polen  
Romanian National Securities Commission, Rumänien  
National Bank of Slovakia, Slovakische Republik  
Comisión Nacional del Mercado de Valores, Spanien

**From:** **Finanzmarktaufsicht Österreich (FMA)**  
Financial Market Authority Austria

Registration Document

We hereby certify that the Registration Document (as approved by us on 21.06.2022) detailed below has been drawn up pursuant to the Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council. This Registration Document and Supplement(s) thereto may be used as a constituent part of a Prospectus, as set out in Article 10 of Regulation (EU) 2017/1129.

**Name of Issuer:** Erste Group Bank AG  
**LEI:** PQOH26KWDF7CG10L6792  
**Registered Office:** Am Belvedere 1, 1100, Vienna, Austria  
**National Prospectus Identifier Code:** 8294-10-20518

**Annexes:** 6  
**Name of the Guarantor:** Not applicable  
**LEI of the Guarantor:** Not applicable  
**Omission of information:** Not applicable

Securities Note

We hereby certify that the Securities Note detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 24.06.2022.

**Name of Issuer:** Erste Group Bank AG  
**LEI:** PQOH26KWDF7CG10L6792  
**Registered Office:** Am Belvedere 1, 1100, Vienna, Austria  
**National Prospectus Identifier Code:** 8294-03-20519  
**Type of Securities:** Capital Guaranteed Structured Notes Programme

**Annexes:** 14, 15, 17, 22, 28  
**Name of the Guarantor:** Not applicable  
**LEI of the Guarantor:** Not applicable  
**Omission of information:** Not applicable

Details of the Base Prospectus regarding the Capital Guaranteed Structured Notes Programme

**Name of Issuer:** Erste Group Bank AG  
**LEI:** PQOH26KWDF7CG10L6792  
**Registered Office:** Am Belvedere 1, 1100, Vienna, Austria  
**Type of Securities:** Capital Guaranteed Structured Notes Programme  
**National Prospectus Identifier Code:** 8294-03-20519

**Annexes:** 6, 14, 15, 17, 22, 28  
**Guarantor:** Not applicable  
**LEI:** Not applicable  
**Omission of information:** Not applicable

Yours faithfully,

Financial Market Authority  
On behalf of the Executive Board

Mag. Susanne Reder MA

Jana Djouraev BA


Deputy Head of Division

signed electronically

Date: 24.06.2022

**Attachments:**

- (1) Securities Note dated 24.06.2022
- (2) Registration Document dated 21.06.2022

<b>Signaturwert</b>	VcJQefkdAMKUYJRZHRJ+zc1wVei/yDWSeIFwtgsOsuHunP9vCtuRvwEKTPhvVEvk4CF6iA4FaD+J+HjztrwL VtAbrEAE6PdiTXwbah8czzObDyBFQ94hM0ASmtXH65yV4HyvSpqt5OiXSX1EZUs7yRqK6DSk7Q1BVPCJRQV4 T0mBU+LZKgLRCYtbdmrhV+9MYu7qjkegjWar4+/U01w1J7/0w+Teu77a5nUGaGXFBsvpX01eu+sHSxr2pso9 T9q0HgsaIuGdMxgdUgQtpCmTISw1w6GoDxiGt8XQlMMzAeULmbeL1NMK5WjIqil0E9A4580rLEQdeJKvPlk+ zD4Igg==	
	<b>Unterzeichner</b>	Österreichische Finanzmarktaufsichtsbehörde
	<b>Datum/Zeit-UTC</b>	2022-06-24T10:33:32Z
	<b>Aussteller-Zertifikat</b>	CN=a-sign-corporate-light-02,OU=a-sign-corporate-light-02,O=A-Trust Ges. f. Sicherheitssysteme im elektr. Datenverkehr GmbH,C=AT
	<b>Serien-Nr.</b>	532114608
	<b>Methode</b>	urn:pdfsigfilter:bka.gv.at:binaer:v1.1.0
<b>Prüfinformation</b>	Informationen zur Prüfung des elektronischen Siegels bzw. der elektronischen Signatur finden Sie unter: <a href="http://www.signaturpruefung.gv.at">http://www.signaturpruefung.gv.at</a>	
<b>Hinweis</b>	Dieses Dokument wurde amtssigniert. Auch ein Ausdruck dieses Dokuments hat gemäß § 20 E-Government-Gesetz die Beweiskraft einer öffentlichen Urkunde.	