

Certificate of Approval of a Prospectus consisting of a Securities Note which together with its accompanying Registration Document forms a Prospectus pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council

Certificate Reference: 8260-03-20446-0

To: Financial Supervision Commission, Bulgarien
Croatian Financial Services Supervisory Agency, Kroatien
Czech National Bank, Tschechische Republik
Bundesanstalt für Finanzdienstleistungsaufsicht, Deutschland
Hungarian Financial Supervisory Authority, Ungarn
Commissione Nazionale per le Società e la Borsa, Italien
Finanzmarktaufsicht Liechtenstein, Liechtenstein
Polish Financial Supervision Authority, Polen
Romanian National Securities Commission, Rumänien
National Bank of Slovakia, Slovakische Republik
Securities Market Agency, Slowenien

From: **Finanzmarktaufsicht Österreich (FMA)**
Financial Market Authority Austria

Registration Document

We hereby certify that the Registration Document detailed below has been drawn up pursuant to the Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 6 May 2022. This Registration Document may be used as a constituent part of a Prospectus, as set out in Article 10 of Regulation (EU) 2017/1129.

Name of Issuer: Raiffeisen Centrobank AG
LEI: 529900M2F7D5795H1A49
Registered Office: Tegetthoffstr. 1, 1010, Wien, Austria
National Prospectus Identifier Code: 8260-10-20445

Annexes: 6
Name of the Guarantor: Not applicable
LEI of the Guarantor: —
Omission of information: Not applicable

Securities Note

We hereby certify that the Securities Note detailed below has been drawn up pursuant to

Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 6 May 2022.

Name of Issuer: Raiffeisen Centrobank AG
LEI: 529900M2F7D5795H1A49
Registered Office: Tegetthoffstr. 1, 1010, Wien, Austria
Type of Securities: Structured Securities Programme
National Prospectus Identifier Code: 8260-03-20446

Annexes: 14, 17, 22, 28
Guarantor: Not applicable
LEI: _____
Omission of information: Not applicable

Details of the Base Prospectus

We hereby certify that the Registration Document approved by us on 06.05.2022 together with the Securities Note approved by us on 06.05.2022 forms a Prospectus consisting of separate documents pursuant to Article 10 of Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council.

Name of Issuer: Raiffeisen Centrobank AG
LEI: 529900M2F7D5795H1A49
Registered Office: Tegetthoffstr. 1, 1010, Wien, Austria
Type of Securities: Structured Securities Programme
National Prospectus Identifier Code: 8260-03-20446

Annexes: 6, 14, 17, 22, 28
Guarantor: Not applicable
LEI: _____
Omission of information: Not applicable

Yours faithfully,

Financial Market Authority
On behalf of the Executive Board

Mag. Susanne Reder, MA

Mag. Heidrun Meichenitsch-Rasinger


Stellvertretende Abteilungsleiterin

signed electronically

Date: 06.05.2022

Attachments:

- (1) Securities Note
- (2) Registration Document
- (3) Base Prospectus

Signaturwert	D/owwx/BTx1WSMY6JCG6usTIZXEDpP597MdywHCc4FtisdmROeAaNtm5XrQ74yVsAP+ozacWD9AGSz9tWFBsD5dlVxuGWh2Tyw8Xp227jSmsbe9xAaL0hKI7rpHHKS3qtd8HeZX0jjLSctZrFFdqyy2C+OmvplZD4BEHIFA4o1dwBccrw34elV7Q2TyxwybhJGhGFJdV1cgXwh54nuuIjGrjXzyqIREZ55o0+5tP3Msl1imN+wqv0XtuPHnGMWqXQKdD5CB+AMUDBpDTbtJZCWJXoRZtORvwrQPseveCMDqKfm025udPE5fGxWkvy36kG-j2x5fB3EGr3o2Z33fY4NA==	
	Unterzeichner	Österreichische Finanzmarktaufsichtsbehörde
	Datum/Zeit-UTC	2022-05-06T08:22:50Z
	Aussteller-Zertifikat	CN=a-sign-corporate-light-02,OU=a-sign-corporate-light-02,O=A-Trust Ges. f. Sicherheitssysteme im elektr. Datenverkehr GmbH,C=AT
	Serien-Nr.	532114608
	Methode	urn:pdfsigfilter:bka.gv.at:binaer:v1.1.0
Prüfinformation	Informationen zur Prüfung des elektronischen Siegels bzw. der elektronischen Signatur finden Sie unter: http://www.signaturpruefung.gv.at	
Hinweis	Dieses Dokument wurde amtssigniert. Auch ein Ausdruck dieses Dokuments hat gemäß § 20 E-Government-Gesetz die Beweiskraft einer öffentlichen Urkunde.	