

## Certificate of Approval of a Supplement pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council

Certificate Reference: (ProspId)-0

To: Croatian Financial Services Supervisory Agency, Kroatien  
Czech National Bank, Tschechische Republik  
Bundesanstalt für Finanzdienstleistungsaufsicht, Deutschland  
Hungarian Financial Supervisory Authority, Ungarn  
Commission de surveillance du secteur financier, Luxemburg  
Polish Financial Supervision Authority, Polen  
Romanian National Securities Commission, Rumänien  
National Bank of Slovakia, Slovakische Republik  
Comisión Nacional del Mercado de Valores, Spanien

**From:** **Finanzmarktaufsicht Österreich (FMA)**  
Financial Market Authority Austria

### Registration Document

We hereby certify that Supplement detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 28.03.2022. This Registration Document and the First Supplement (approved by us on 04.08.2021), the Second Supplement (approved by us on 05.11.2021), the Third Supplement (approved by us on 21.12.2021) and the Fourth Supplement (approved by us on 02.03.2022) may be used as a constituent part of a Prospectus, as set out in Article 10 of Regulation (EU) 2017/1129.

**Name of Issuer(s):** Erste Group Bank AG  
**LEI:** PQOH26KWDF7CG10L6792  
**Registered Office(s):** Am Belvedere 1, 1100, Wien, Austria  
**National Prospectus Identifier:** 8196-10-20288  
**Annexes:** 6  
**Name of the Guarantor:** Not applicable  
**LEI of the Guarantor:** Not applicable  
**Omission of information:** Not applicable

### First Supplement to the Registration Document

**Name of Issuer(s):** Erste Group Bank AG  
**LEI:** PQOH26KWDF7CG10L6792  
**Registered Office(s):** Am Belvedere 1, 1100, Wien, Austria

**National Prospectus Identifier:** 8196-11-20358

Second Supplement to the Registration Document

**Name of Issuer(s):** Erste Group Bank AG  
**LEI:** PQOH26KWDF7CG10L6792  
**Registered Office(s):** Am Belvedere 1, 1100, Wien, Austria  
**National Prospectus Identifier:** 8196-11-20409

Third Supplement to the Registration Document

**Name of Issuer(s):** Erste Group Bank AG  
**LEI:** PQOH26KWDF7CG10L6792  
**Registered Office(s):** Am Belvedere 1, 1100, Wien, Austria  
**National Prospectus Identifier:** 8196-11-20429

Fourth Supplement to the Registration Document

**Name of Issuer(s):** Erste Group Bank AG  
**LEI:** PQOH26KWDF7CG10L6792  
**Registered Office(s):** Am Belvedere 1, 1100, Wien, Austria  
**National Prospectus Identifier:** 8196-11-20456

**Securities Note regarding the Capital Guaranteed Structured Notes Programme**

We hereby certify that the Securities Note detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 25.06.2021. This Securities Note was notified according to Article 25 para 1 Prospectus Regulation (EU) 2017/1129 to: CZ, DE, ES, HR, HU, PL, RO, SK

**Name of Issuer(s):** Erste Group Bank AG  
**LEI:** PQOH26KWDF7CG10L6792  
**Registered Office(s):** Am Belvedere 1, 1100, Wien, Austria  
**Type of Securities:** Capital Guaranteed Structured Notes Programme  
**National Prospectus Identifier:** 8196-03-20311  
**Annexes:** 14, 15, 17, 22, 28  
**Name of the Guarantor:** Not applicable  
**LEI of the Guarantor:** Not applicable  
**Omission of information:** Not applicable

### **Securities Note regarding the Warrants Programme**

We hereby certify that the Securities Note detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 09.07.2021. This Securities Note was notified according to Article 25 para 1 Prospectus Regulation (EU) 2017/1129 to: CZ, DE, HU, RO

**Name of Issuer(s):** Erste Group Bank AG  
**LEI:** PQOH26KWDF7CG10L6792  
**Registered Office(s):** Am Belvedere 1, 1100, Wien, Austria  
**Type of Securities:** Warrants Programme  
**National Prospectus Identifier:** 8196-03-20324  
**Annexes:** 14, 17, 22, 28  
**Name of the Guarantor:** Not applicable  
**LEI of the Guarantor:** Not applicable  
**Omission of information:** Not applicable

### **Securities Note regarding the Certificates Programme**

We hereby certify that the Securities Note detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 27.10.2021. This Securities Note was notified according to Article 25 para 1 Prospectus Regulation (EU) 2017/1129 to: CZ, DE, HU, RO

**Name of Issuer(s):** Erste Group Bank AG  
**LEI:** PQOH26KWDF7CG10L6792  
**Registered Office(s):** Am Belvedere 1, 1100, Wien, Austria  
**Type of Securities:** Certificates Programme  
**National Prospectus Identifier:** 8196-03-20378  
**Annexes:** 14, 17, 22, 28  
**Name of the Guarantor:** Not applicable  
**LEI of the Guarantor:** Not applicable  
**Omission of information:** Not applicable

### **Securities Note regarding the Additional Tier 1 Notes Programme**

We hereby certify that the Securities Note detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 11.11.2021. This Securities Note was notified according to Article 25 para 1 Prospectus Regulation (EU) 2017/1129 to: -

**Name of Issuer(s):** Erste Group Bank AG  
**LEI:** PQOH26KWDF7CG10L6792  
**Registered Office(s):** Am Belvedere 1, 1100, Wien, Austria  
**Type of Securities:** Additional Tier 1 Notes Programme  
**National Prospectus Identifier:** 8196-03-20389  
**Annexes:** 15, 28  
**Name of the Guarantor:** Not applicable  
**LEI of the Guarantor:** Not applicable  
**Omission of information:** Not applicable

### **Securities Note regarding the Covered Bonds Programm**

We hereby certify that the Securities Note detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 18.11.2021. This Securities Note was notified according to Article 25 para 1 Prospectus Regulation (EU) 2017/1129 to: DE

**Name of Issuer(s):** Erste Group Bank AG  
**LEI:** PQOH26KWDF7CG10L6792  
**Registered Office(s):** Am Belvedere 1, 1100, Wien, Austria  
**Type of Securities:** Covered Bonds Programme  
**National Prospectus Identifier:** 8196-03-20394  
**Annexes:** 15, 28  
**Name of the Guarantor:** Not applicable  
**LEI of the Guarantor:** Not applicable  
**Omission of information:** Not applicable

### **Securities Note regarding the Multi Issuer EMTN Programme**

We hereby certify that the Securities Note detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 02.12.2021. This Securities Note was notified according to Article 25 para 1 Prospectus Regulation (EU) 2017/1129 to: -

**Name of Issuer(s):** Erste Group Bank AG  
**LEI:** PQOH26KWDF7CG10L6792  
**Registered Office(s):** Am Belvedere 1, 1100, Wien, Austria  
**Type of Securities:** Multi Issuer EMTN Programme  
**National Prospectus Identifier:** 8196-03-20402  
**Annexes:** 15, 28  
**Name of the Guarantor:** Not applicable

LEI of the Guarantor: Not applicable  
**Omission of information:** Not applicable

### **Securities Note regarding the Structured Notes Programme**

We hereby certify that the Securities Note detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 07.12.2021. This Securities Note was notified according to Article 25 para 1 Prospectus Regulation (EU) 2017/1129 to: CZ, DE, ES, HR, HU, PL, RO, SK

**Name of Issuer(s):** Erste Group Bank AG  
 LEI: PQOH26KWDF7CG10L6792  
**Registered Office(s):** Am Belvedere 1, 1100, Wien, Austria  
**Type of Securities:** Structured Notes Programme  
**National Prospectus Identifier:** 8196-03-20404  
**Annexes:** 14, 15, 17, 22, 28  
**Name of the Guarantor:** Not applicable  
 LEI of the Guarantor: Not applicable  
**Omission of information:** Not applicable

### **Securities Note regarding the Debt Issuance Programme**

We hereby certify that the Securities Note detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 17.03.2022. This Securities Note was notified according to Article 25 para 1 Prospectus Regulation (EU) 2017/1129 to: CZ, DE, HR, HU, LU, RO, SK

**Name of Issuer(s):** Erste Group Bank AG  
 LEI: PQOH26KWDF7CG10L6792  
**Registered Office(s):** Am Belvedere 1, 1100, Wien, Austria  
**Type of Securities:** Debt Issuance Programme  
**National Prospectus Identifier:** 8196-03-20442  
**Annexes:** 14, 15, 22, 28  
**Name of the Guarantor:** Not applicable  
 LEI of the Guarantor: Not applicable  
**Omission of information:** Not applicable

### **Details of the Base Prospectus regarding the Capital Guaranteed Structured Notes Programme:**

We hereby certify that the Registration Document approved by us on 21.06.2021, the First Supplement (approved by us on 04.08.2021), the Second Supplement (approved by us on 05.11.2021), the Third Supplement (approved by us on 21.12.2021), the Fourth Supplement (approved by us on 02.03.2022) and the Fifth Supplement (approved by us on 28.03.2022) together with the Securities Note regarding the Capital Guaranteed Structured Notes Programme approved by us on 25.06.2021 forms a Prospectus consisting of separate documents pursuant to Article 10 of Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council.

**Name of Issuer(s):** Erste Group Bank AG  
**LEI:** PQOH26KWDF7CG10L6792  
**Registered Office(s):** Am Belvedere 1, 1100, Wien, Austria  
**Type of Securities:** Capital Guaranteed Structured Notes Programme  
**National Prospectus Identifier:** 8196-03-20311  
**Annexes:** 6, 14, 15, 17, 22, 28  
**Name of the Guarantor:** Not applicable  
**LEI of the Guarantor:** Not applicable  
**Omission of information:** Not applicable

#### **Details of the Base Prospectus regarding the Warrants Programme**

We hereby certify that the Registration Document approved by us on 21.06.2021, the First Supplement (approved by us on 04.08.2021), the Second Supplement (approved by us on 05.11.2021), the Third Supplement (approved by us on 21.12.2021), the Fourth Supplement (approved by us on 02.03.2022) and the Fifth Supplement (approved by us on 28.03.2022) together with the Securities Note regarding the Warrants Programme approved by us on 09.07.2021 forms a Prospectus consisting of separate documents pursuant to Article 10 of Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council.

**Name of Issuer(s):** Erste Group Bank AG  
**LEI:** PQOH26KWDF7CG10L6792  
**Registered Office(s):** Am Belvedere 1, 1100, Wien, Austria  
**Type of Securities:** Warrants Programme  
**National Prospectus Identifier:** 8196-03-20324  
**Annexes:** 6, 14, 17, 22, 28  
**Name of the Guarantor:** Not applicable  
**LEI of the Guarantor:** Not applicable  
**Omission of information:** Not applicable

#### **Details of the Base Prospectus regarding the Certificates Programme:**

We hereby certify that the Registration Document approved by us on 21.06.2021, the First Supplement (approved by us on 04.08.2021), the Second Supplement (approved by us on

05.11.2021), the Third Supplement (approved by us on 21.12.2021), the Fourth Supplement (approved by us on 02.03.2022) and the Fifth Supplement (approved by us on 28.03.2022) together with the Securities Note regarding the Certificates Programme approved by us on 27.10.2021 forms a Prospectus consisting of separate documents pursuant to Article 10 of Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council.

**Name of Issuer(s):** Erste Group Bank AG  
 LEI: PQOH26KWDF7CG10L6792  
**Registered Office(s):** Am Belvedere 1, 1100, Wien, Austria  
**Type of Securities:** Certificates Programme  
**National Prospectus Identifier:** 8196-03-20378  
**Annexes:** 6, 14, 17, 22, 28  
**Name of the Guarantor:** Not applicable  
 LEI of the Guarantor: Not applicable  
**Omission of information:** Not applicable

#### **Details of the Base Prospectus regarding the Additional Tier 1 Notes Programme:**

We hereby certify that the Registration Document approved by us on 21.06.2021, the First Supplement (approved by us on 04.08.2021), the Second Supplement (approved by us on 05.11.2021), the Third Supplement (approved by us on 21.12.2021), the Fourth Supplement (approved by us on 02.03.2022) and the Fifth Supplement (approved by us on 28.03.2022) together with the Securities Note regarding the Additional Tier 1 Notes Programme approved by us on 11.11.2021 forms a Prospectus consisting of separate documents pursuant to Article 10 of Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council.

**Name of Issuer(s):** Erste Group Bank AG  
 LEI: PQOH26KWDF7CG10L6792  
**Registered Office(s):** Am Belvedere 1, 1100, Wien, Austria  
**Type of Securities:** Additional Tier 1 Note Programme  
**National Prospectus Identifier:** 8196-03-20389  
**Annexes:** 6, 15, 28  
**Name of the Guarantor:** Not applicable  
 LEI of the Guarantor: Not applicable  
**Omission of information:** Not applicable

#### **Details of the Base Prospectus regarding the Covered Bonds Programme:**

We hereby certify that the Registration Document approved by us on 21.06.2021, the First Supplement (approved by us on 04.08.2021), the Second Supplement (approved by us on 05.11.2021), the Third Supplement (approved by us on 21.12.2021), the Fourth Supplement (approved by us on 02.03.2022) and the Fifth Supplement (approved by us on 28.03.2022) together

with the Securities Note regarding the Covered Bonds Programme approved by us on 18.11.2021 forms a Prospectus consisting of separate documents pursuant to Article 10 of Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council.

<b>Name of Issuer(s):</b>	Erste Group Bank AG
LEI:	PQOH26KWDF7CG10L6792
<b>Registered Office(s):</b>	Am Belvedere 1, 1100, Wien, Austria
<b>Type of Securities:</b>	Covered Bonds Programme
<b>National Prospectus Identifier:</b>	8196-03-20394
<b>Annexes:</b>	6, 15, 28
<b>Name of the Guarantor:</b>	Not applicable
LEI of the Guarantor:	Not applicable
<b>Omission of information:</b>	Not applicable

#### **Details of the Base Prospectus regarding the Structured Notes Programme:**

We hereby certify that the Registration Document approved by us on 21.06.2021, the First Supplement (approved by us on 04.08.2021), the Second Supplement (approved by us on 05.11.2021), and the Third Supplement (approved by us on 21.12.2021), the Fourth Supplement (approved by us on 02.03.2022) and the Fifth Supplement (approved by us on 28.03.2022) together with the Securities Note regarding the Structured Notes Programme approved by us on 07.12.2021 forms a Prospectus consisting of separate documents pursuant to Article 10 of Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council.

<b>Name of Issuer(s):</b>	Erste Group Bank AG
LEI:	PQOH26KWDF7CG10L6792
<b>Registered Office(s):</b>	Am Belvedere 1, 1100, Wien, Austria
<b>Type of Securities:</b>	Structured Notes Programme
<b>National Prospectus Identifier:</b>	8196-03-20404
<b>Annexes:</b>	6, 14, 15, 17, 22, 28
<b>Name of the Guarantor:</b>	Not applicable
LEI of the Guarantor:	Not applicable
<b>Omission of information:</b>	Not applicable

#### **Details of the Base Prospectus regarding the Debt Issuance Programme**

We hereby certify that the Registration Document approved by us on 21.06.2021, the First Supplement (regarding the Registration Document) approved by us on 04.08.2021, the Second Supplement (regarding the Registration Document) approved by us on 05.11.2021, the Third Supplement (regarding the Registration Document) approved by us on 21.12.2021, the Fourth Supplement (regarding the Registration Document) approved by us on 02.03.2022 and the Fifth Supplement (regarding the Registration Document) approved by us on 28.03.2022 together with



the Securities Note regarding the Debt Issuance Programme approved by us on 17.03.2022 forms a Prospectus consisting of separate documents pursuant to Article 10 of Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council.

**Name of Issuer(s):** Erste Group Bank AG  
**LEI:** PQOH26KWDF7CG10L6792  
**Registered Office(s):** Am Belvedere 1, 1100, Wien, Austria  
**Type of Securities:** Debt Issuance Programme  
**National Prospectus Identifier:** 8196-03-20442  
**Annexes:** 6, 14, 15, 22, 28  
**Name of the Guarantor:** Not applicable  
**LEI of the Guarantor:** Not applicable  
**Omission of information:** Not applicable

Yours faithfully,

Financial Market Authority  
On behalf of the Executive Board

Margit Stummer LLM


MR Mag. Andrea Mörtl  
Head of Division

signed electronically

Date: 28.03.2022

Attachments:

Supplement, dated 28.03.2021

Signaturwert	ffvtcIWCZlQo2thCqWzuRmre9Vd//JHACvpiyK+j5CZZs/ixroxegOeL8CJCuhYggGk1+ZQW6WdWiqDZJ1xBrlly2VB0PzOVjVafrRny/bV6AM+WTa9aXNg6K/HOcCKRA4lQp82I5wjDEinnd8/NYhujV+PX0fBg7SZxEWI/WiL5qt3KFiel1so75nh4LvCPAxygxlR4NE7hwbWGEuZTd5PQzpVMbBA2GD5I2NiYNBjqj4zRFDUZnxCEGpDID1d10DgP6zlrflfWn6wFcsbXj7r8HiBsIrkT5vRV5KFNWO//kHU53/5DcnZCRG7+cyÜd36ixRydGGmbpW3eEAS5Ww==	
	Unterzeichner	Österreichische Finanzmarktaufsichtsbehörde
	Datum/Zeit-UTC	2022-03-28T10:17:43Z
	Aussteller-Zertifikat	CN=a-sign-corporate-light-02,OU=a-sign-corporate-light-02,O=A-Trust Ges. f. Sicherheitssysteme im elektr. Datenverkehr GmbH,C=AT
	Serien-Nr.	532114608
	Methode	urn:pdfsigfilter:bka.gv.at:binaer:v1.1.0
Prüfinformation	Informationen zur Prüfung des elektronischen Siegels bzw. der elektronischen Signatur finden Sie unter: <a href="http://www.signaturpruefung.gv.at">http://www.signaturpruefung.gv.at</a>	
Hinweis	Dieses Dokument wurde amtssigniert. Auch ein Ausdruck dieses Dokuments hat gemäß § 20 E-Government-Gesetz die Beweiskraft einer öffentlichen Urkunde.	