

Certificate of Approval of a Supplement pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council

Certificate Reference: 8196-11-20429-0

To: Croatian Financial Services Supervisory Agency, Kroatien
Czech National Bank, Tschechische Republik
Bundesanstalt für Finanzdienstleistungsaufsicht, Deutschland
Hungarian Financial Supervisory Authority, Ungarn
Polish Financial Supervision Authority, Polen
Romanian National Securities Commission, Rumänien
National Bank of Slovakia, Slovakische Republik
Comisión Nacional del Mercado de Valores, Spanien

From: **Finanzmarktaufsicht Österreich (FMA)**
Financial Market Authority Austria

Registration Document

We hereby certify that the Registration Document detailed below has been drawn up pursuant to the Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 21.06.2021. This Registration Document and the First Supplement (approved by us on 04.08.2021), the Second Supplement (approved by us on 05.11.2021), and the Third Supplement (approved by us on 21.12.2021) may be used as a constituent part of a Prospectus, as set out in Article 10 of Regulation (EU) 2017/1129.

Name of Issuer(s): Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office(s): Am Belvedere 1, 1100, Vienna,
Austria
National Prospectus Identifier: 8196-10-20288
Annexes 6
Name of the Guarantor: Not applicable
LEI of the Guarantor: Not applicable
Omission of information: Not applicable

First Supplement to the Registration Document

Name of Issuer(s): Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office(s): Am Belvedere 1, 1100, Vienna, Austria

National Prospectus Identifier: 8196-11-20358

Second Supplement to the Registration Document

Name of Issuer(s): Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office(s): Am Belvedere 1, 1100, Vienna, Austria
National Prospectus Identifier: 8196-11-20409

Third Supplement to the Registration Document

Name of Issuer(s): Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office(s): Am Belvedere 1, 1100, Vienna, Austria
National Prospectus Identifier: 8196-11-20429

Securities Note regarding the Capital Guaranteed Structured Notes Programme

We hereby certify that the Securities Note detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 28.10.2020. *This Securities Note was notified according to Article 25 para 1 Prospectus Regulation (EU) 2017/1129 to: CZ, DE, ES, HR, HU, PL, RO, SK*

Name of Issuer(s): Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office(s): Am Belvedere 1, 1100, Vienna, Austria
Type of Securities: Capital Guaranteed Structured Notes Programme
National Prospectus Identifier: 8196-03-20311
Annexes 14, 15, 17, 22, 28
Name of the Guarantor: Not applicable
LEI of the Guarantor: Not applicable
Omission of information: Not applicable

Securities Note regarding the Warrants Programme

We hereby certify that the Securities Note detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 09.07.2021. *This Securities Note was notified according to Article 25 para 1 Prospectus Regulation (EU) 2017/1129 to: CZ, DE, HU, RO*

Name of Issuer(s): Erste Group Bank AG
LEI: PQOH26KWDF7CG10L6792
Registered Office(s): Am Belvedere 1, 1100, Vienna, Austria
Type of Securities: Warrants (Programme)
National Prospectus Identifier: 8196-03-20324
Annexes 14, 17, 22, 28
Name of the Guarantor: Not applicable
LEI of the Guarantor: Not applicable

Omission of information: Not applicable

Securities Note regarding the Certificates Programme

We hereby certify that the Securities Note detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 27.10.2021. *This Securities Note was notified according to Article 25 para 1 Prospectus Regulation (EU) 2017/1129 to: CZ, DE, HU, RO*

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| Name of Issuer(s): | Erste Group Bank AG |
| LEI: | PQOH26KWDF7CG10L6792 |
| Registered Office(s): | Am Belvedere 1, 1100, Vienna, Austria |
| Type of Securities: | Certificates (Programme) |
| National Prospectus Identifier: | 8196-03-20378 |
| Annexes | 14, 17, 22, 28 |
| Name of the Guarantor: | Not applicable |
| LEI of the Guarantor: | Not applicable |
| Omission of information: | Not applicable |

Securities Note regarding the Additional Tier 1 Notes Programme

We hereby certify that the Securities Note detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 11.11.2021. *This Securities Note was notified according to Article 25 para 1 Prospectus Regulation (EU) 2017/1129 to: -*

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| Name of Issuer(s): | Erste Group Bank AG |
| LEI: | PQOH26KWDF7CG10L6792 |
| Registered Office(s): | Am Belvedere 1, 1100, Vienna, Austria |
| Type of Securities: | Additional Tier 1 Notes (Programme) |
| National Prospectus Identifier: | 8196-03-20389 |
| Annexes | 15, 28 |
| Name of the Guarantor: | Not applicable |
| LEI of the Guarantor: | Not applicable |
| Omission of information: | Not applicable |

Securities Note regarding the Covered Bonds Programm

We hereby certify that the Securities Note detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 18.11.2021. *This Securities Note was notified according to Article 25 para 1 Prospectus Regulation (EU) 2017/1129 to: DE*

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| Registered Office(s): | Am Belvedere 1, 1100, Vienna, Austria |
| Type of Securities: | Covered Bonds (Programme) |
| National Prospectus Identifier: | 8196-03-20394 |
| Annexes | 15, 28 |

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| Name of the Guarantor: | Not applicable |
| LEI of the Guarantor: | Not applicable |
| Omission of information: | Not applicable |

Securities Note regarding the Multi Issuer EMTN Programme

We hereby certify that the Securities Note detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 02.12.2020. *This Securities Note was notified according to Article 25 para 1 Prospectus Regulation (EU) 2017/1129 to: -*

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| Name of Issuer(s): | Erste Group Bank AG |
| LEI: | PQOH26KWDF7CG10L6792 |
| Registered Office(s): | Am Belvedere 1, 1100, Vienna, Austria |
| Type of Securities: | Multi Issuer EMTN (Programme) |
| National Prospectus Identifier: | 8196-03-20402 |
| Annexes | 15, 28 |
| Name of the Guarantor: | Not applicable |
| LEI of the Guarantor: | Not applicable |
| Omission of information: | Not applicable |

Securities Note regarding the Structured Notes Programme

We hereby certify that the Securities Note detailed below has been drawn up pursuant to Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council and was approved by us on 07.12.2021. *This Securities Note was notified according to Article 25 para 1 Prospectus Regulation (EU) 2017/1129 to: CZ, DE, ES, HR, HU, PL, RO, SK*

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| Name of Issuer(s): | Erste Group Bank AG |
| LEI: | PQOH26KWDF7CG10L6792 |
| Registered Office(s): | Am Belvedere 1, 1100, Vienna, Austria |
| Type of Securities: | Structured Notes (Programme) |
| National Prospectus Identifier: | 8196-03-20404 |
| Annexes | 14, 15, 17, 22, 28 |
| Name of the Guarantor: | Not applicable |
| LEI of the Guarantor: | Not applicable |
| Omission of information: | Not applicable |

Details of the Base Prospectus regarding the Capital Guaranteed Structured Notes Programme:

We hereby certify that the Registration Document approved by us on 21.06.2021, the First Supplement (approved by us on 04.08.2021), the Second Supplement (approved by us on 05.11.2021), and the Third Supplement (approved by us on 21.12.2021) together with the Securities Note regarding the Capital Guaranteed Structured Notes Programme approved by us on 25.06.2021 forms a Prospectus consisting of separate documents pursuant to Article 10 of Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council.

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| Name of Issuer(s): | Erste Group Bank AG |
| LEI: | PQOH26KWDF7CG10L6792 |
| Registered Office(s): | Am Belvedere 1, 1100, Vienna, Austria |
| Type of Securities: | Capital Guaranteed Structured Notes Programme |
| National Prospectus Identifier: | 8196-03-20311 |
| Annexes | 6, 14, 17, 22, 28 |
| Name of the Guarantor: | Not applicable |
| LEI of the Guarantor: | Not applicable |
| Omission of information: | Not applicable |

Details of the Base Prospectus regarding the Warrants Programme

We hereby certify that the Registration Document approved by us on 21.06.2021, the First Supplement (approved by us on 04.08.2021), the Second Supplement (approved by us on 05.11.2021), and the Third Supplement (approved by us on 21.12.2021) together with the Securities Note regarding the Warrants Programme approved by us on 09.07.2021 forms a Prospectus consisting of separate documents pursuant to Article 10 of Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council.

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| Name of Issuer(s): | Erste Group Bank AG |
| LEI: | PQOH26KWDF7CG10L6792 |
| Registered Office(s): | Am Belvedere 1, 1100, Vienna, Austria |
| Type of Securities: | Warrants Programme |
| National Prospectus Identifier: | 8196-03-20324 |
| Annexes | 6, 14, 17, 22, 28 |
| Name of the Guarantor: | Not applicable |
| LEI of the Guarantor: | Not applicable |
| Omission of information: | Not applicable |

Details of the Base Prospectus regarding the Certificates Programme:

We hereby certify that the Registration Document approved by us on 21.06.2021, the First Supplement (approved by us on 04.08.2021), the Second Supplement (approved by us on 05.11.2021), and the Third Supplement (approved by us on 21.12.2021) together with the Securities Note regarding the Certificates Programme approved by us on 27.10.2021 forms a Prospectus consisting of separate documents pursuant to Article 10 of Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council.

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| Name of Issuer(s): | Erste Group Bank AG |
| LEI: | PQOH26KWDF7CG10L6792 |
| Registered Office(s): | Am Belvedere 1, 1100, Vienna, Austria |
| Type of Securities: | Certificates (Programme) |
| National Prospectus Identifier: | 8196-03-20378 |
| Annexes | 6, 14, 17, 22, 28 |
| Name of the Guarantor: | Not applicable |
| LEI of the Guarantor: | Not applicable |
| Omission of information: | Not applicable |

Details of the Base Prospectus regarding the Additional Tier 1 Notes Programme:

We hereby certify that the Registration Document approved by us on 21.06.2021, the First Supplement (approved by us on 04.08.2021), the Second Supplement (approved by us on 05.11.2021), and the Third Supplement (approved by us on 21.12.2021) together with the Securities Note regarding the Additional Tier 1 Notes Programme approved by us on 11.11.2021 forms a Prospectus consisting of separate documents pursuant to Article 10 of Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council.

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| Name of Issuer(s): | Erste Group Bank AG |
| LEI: | PQOH26KWDF7CG10L6792 |
| Registered Office(s): | Am Belvedere 1, 1100, Vienna, Austria |
| Type of Securities: | Additional Tier 1 Notes Programme |
| National Prospectus Identifier: | 8196-03-20389 |
| Annexes | 6, 15, 28 |
| Name of the Guarantor: | Not applicable |
| LEI of the Guarantor: | Not applicable |
| Omission of information: | Not applicable |

Details of the Base Prospectus regarding the Covered Bonds Programme:

We hereby certify that the Registration Document approved by us on 21.06.2021, the First Supplement (approved by us on 04.08.2021), the Second Supplement (approved by us on 05.11.2021), and the Third Supplement (approved by us on 21.12.2021) together with the Securities Note regarding the Covered Bonds Programme approved by us on 18.11.2021 forms a Prospectus consisting of separate documents pursuant to Article 10 of Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council.

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| Name of Issuer(s): | Erste Group Bank AG |
| LEI: | PQOH26KWDF7CG10L6792 |
| Registered Office(s): | Am Belvedere 1, 1100, Vienna, Austria |
| Type of Securities: | Covered Bonds Programme |
| National Prospectus Identifier: | 8196-03-20394 |
| Annexes | 6, 15, 28 |
| Name of the Guarantor: | Not applicable |
| LEI of the Guarantor: | Not applicable |
| Omission of information: | Not applicable |

Details of the Base Prospectus regarding the Multi Issuer EMTN Programme:

We hereby certify that the Registration Document approved by us on 21.06.2021, the First Supplement (approved by us on 04.08.2021), the Second Supplement (approved by us on 05.11.2021), and the Third Supplement (approved by us on 21.12.2021) together with the Securities Note regarding the Multi Issuer EMTN Programme approved by us on 02.12.2021 forms a Prospectus consisting of separate documents pursuant to Article 10 of Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council.

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| Name of Issuer(s): | Erste Group Bank AG |
| LEI: | PQOH26KWDF7CG10L6792 |
| Registered Office(s): | Am Belvedere 1, 1100, Vienna, Austria |
| Type of Securities: | Multi Issuer EMTN Programme |
| National Prospectus Identifier: | 8196-03-20402 |
| Annexes | 6, 15, 28 |
| Name of the Guarantor: | Not applicable |
| LEI of the Guarantor: | Not applicable |
| Omission of information: | Not applicable |

Details of the Base Prospectus regarding the Structured Notes Programme:

We hereby certify that the Registration Document approved by us on 21.06.2021, the First Supplement (approved by us on 04.08.2021), the Second Supplement (approved by us on 05.11.2021), and the Third Supplement (approved by us on 21.12.2021) together with the Securities Note regarding the Structured Notes Programme approved by us on 07.12.2021 forms a Prospectus consisting of separate documents pursuant to Article 10 of Prospectus Regulation (EU) 2017/1129 of the European Parliament and of the Council.

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| Name of Issuer(s): | Erste Group Bank AG |
| LEI: | PQOH26KWDF7CG10L6792 |
| Registered Office(s): | Am Belvedere 1, 1100, Vienna, Austria |
| Type of Securities: | Structured Notes Programme |
| National Prospectus Identifier: | 8196-03-20404 |
| Annexes | 6, 14, 15, 17, 22, 28 |
| Name of the Guarantor: | Not applicable |
| LEI of the Guarantor: | Not applicable |
| Omission of information: | Not applicable |

Yours faithfully,

Financial Market Authority
On behalf of the Executive Board


Mag. Susanne Reder MA
Deputy Head of Division

Mag. Fabio Falchetto

signed electronically

Date: 21.12.2021
Attachments:

(1) Fifth Supplement as of and approved on 21.12.2021 to the Registration Document of Erste Group Bank AG, as of and approved on 21.06.2021

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| Signaturwert | t+Q9EexpWyd00MbMHPYKnn2jgvCn0fA2reSqGjJTA4ukfVfcgvzlZm3awH13mBCsQ3kbUNLIg++xiWWbgagWLR8qpZjejlP0Z91IJQ92AfBgET4ZRQDTCyaq8WMqut92frHq6j5WQns1wlweZEQgp221yBxom6RCRvomGeUe5R3xQZaE0s9cS0dx/c6cTZ/0UuQ7B0tFteD/rIcLV/EkRo500tJCsnUXUCUbuN6GjEZghGBY50ryZNiJRmCWBu8vH0cuoP5hhfJmIpnZi0nEWKLWhiaq7QxCepKfxtPN0snprKciCQYIoOZ2JBa7Voi27me2UIwHzrs55VwRLTeXQ== | |
|  | Unterzeichner | Österreichische Finanzmarktaufsichtsbehörde |
| | Datum/Zeit-UTC | 2021-12-21T09:53:59Z |
| | Aussteller-Zertifikat | CN=a-sign-corporate-light-02,OU=a-sign-corporate-light-02,O=A-Trust Ges. f. Sicherheitssysteme im elektr. Datenverkehr GmbH,C=AT |
| | Serien-Nr. | 532114608 |
| | Methode | urn:pdfsigfilter:bka.gv.at:binaer:v1.1.0 |
| Prüfinformation | Informationen zur Prüfung des elektronischen Siegels bzw. der elektronischen Signatur finden Sie unter: http://www.signaturpruefung.gv.at | |
| Hinweis | Dieses Dokument wurde amtssigniert. Auch ein Ausdruck dieses Dokuments hat gemäß § 20 E-Government-Gesetz die Beweiskraft einer öffentlichen Urkunde. | |